CONSERVATOR'S ANNUAL ACCOUNTING

<u>Court File #</u> :				
Date of Appointment:	The	_ day of	, 201_	
Accounting period covers:			, 201 to	
			, 201	
(name of c	onservato	r) Conservator for		(name

(name of conservator), Conservator for _____ (name of minor or protected person) (hereinafter, "person") states:

1. The conservator's services provided to the person during the accounting period were:

2. The conservator's significant actions on the person's behalf were:

3. The conservator's recommendations as to the need for continued conservatorship and any recommended changes in the scope of the conservatorship are:

4. An inventory of the person's estate is set forth on Exhibit A and an accounting of the receipts, disbursements, and distributions from the estate of the person during the accounting period is set forth on Exhibit B.

5. The compensation requested and the reasonable and necessary expenses incurred by the conservator are:

6. Other information requested by the court or useful in the opinion of the conservator are:

Dated this _____ day of ______, 201____.

Signature of Conservator

EXHIBIT A ANNUAL INVENTORY

PERSONAL PROPERTY	CURRENT VALUE
Checking Accounts:	\$
	\$
Savings Accounts:	\$
	\$
Cash:	\$
Stocks and Bonds:	\$
Burial Trust Account:	\$
Motor Vehicles:	\$
	\$
Household Appliances:	\$
Furniture:	\$
Personal Property Purchased During this Accounting Period:	\$
	\$
Other:	\$
	\$
Total Personal Property:	\$
REAL PROPERTY	
Real Property (Location and Description):	\$
	\$
Total Real Property:	\$
GRAND TOTAL OF ALL PROPERTY:	\$

EXHIBIT B RECEIPTS AND DISBURSEMENTS

RECEIPTS	DISBURSEMENTS	
Beginning Balance		
Date:, 201	\$	
SSI Benefits	\$ Attorney Fees	\$
Social Security Benefits	\$ Accountant Fees	
Dividends	\$ Conservator Fees	\$
Interest	\$ Room and Board	\$
Lease Payments or Rent Received	\$ Doctors/Hospital	\$
Earnings/Wages	\$ Dentist	\$
Gifts Received	\$ Medications	\$
Other:	\$ Clothing	\$
	Hygiene/Personal Care	\$
	Recreation	\$
	Personal Spending	\$
	Income Taxes	\$
	Property Taxes	\$
	Insurance	\$
	Bond Premium	\$
	 Other:	\$
Total Receipts	\$ Total Disbursements	\$
<i>Ending Balance</i> Date:, 201	\$	

Recapitulation

Beginning Balance	\$
Plus Total Receipts	+ \$
Less Total Disbursements	- \$
Must equal Ending Balance	= \$