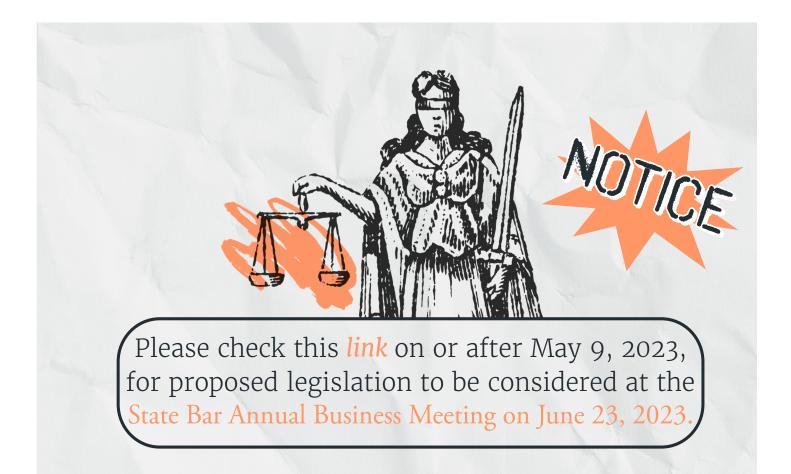
State Bar of South Dakota Newsletter

June 2023

ANNUAL CONVENTION

CLES • Social Events • Business Meeting Sioux Falls Ramkota Hotel & Convention Center





State Bar of South Dakota June 2023 Newsletter Issue 6

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What a joy it has been to serve as the State Bar President this past year. I truly hope learning a bit more about our Presiding Circuit Court Judges and some of our hundreds of Public Sector attorneys has inspired you. I also hope you have been able to connect with some of them, some colleagues, and loved ones.

As I am nearing the end of my term, several people have asked what I enjoyed most about serving as President of the Bar and what I will most remember. Certainly, there have been many opportunities to learn about different programs at various national bar meetings and to work to get projects and changes implemented in our State Bar. Yet without question, what I will most remember and have most enjoyed has been the opportunity to develop new and strengthen existing relationships with individuals whom I see are clearly making a great impact for our Bar and State.

Those relationships will not end on June 23rd, but I will slip back into the shadows with those other often unnoticed individuals, and I will continue to engage. I hope you always feel welcome to reach out and connect with me, even though I may not have a stack of coffee gift cards to send out!

For those of you who wonder what did get done behind the scenes this last year, with the help of the hardworking Bar Commission and incredible Bar Staff, here are a few highlights:

<u>Internal Processes/Appointments</u>: So many items this year were worked on behind the

scenes. A budget and finance policy was created, setting forth timelines and expectations, particularly with the involvement of a dedicated subcommittee of Commissioners which has led to a timely and balanced proposed budget. A Commissioner subcommittee was also created to focus on involvement with and support Director & Officer insurance for of A2J. Commissioners was secured. Member Benefits criteria was finalized wherein to become such a benefit; set criteria is to be met and voted on by the Commission. A process of publication was created so that announcements will be made for openings (e.g. ABA, vacated Commission positions). A proposed change to the nomination process for President-Elect was drafted (to be presented in June), knowing that the President position needs a foundation of Bar knowledge, involvement, and ability to plan to be unavailable for client work, particularly when the President position sometimes seems to be a part-time job. The Bar retained a new accounting firm as our prior firm no longer provides such services; that firm will be providing a report on its evaluation of the separateness of CLE, Inc. We evaluated retaining a communication consultant and, at the request of members, re-evaluated the mailing of the newsletter (ultimately decided not to do either). We also created the ability for each Bar Commissioner to hold a meeting in their districts spending up to \$500, so they could connect and listen to your ideas.

<u>Health Insurance Offering</u>: The offering of health insurance for attorneys has been a longtime project worked on by many Bar Presidents, Commissioners, and Staff for several years. Roll out was finally possible this year, and members are being signed up and insured.

Annual Meeting Updates: We are mixing things up here again in small ways. I am hopeful presenting some key awards at the Wednesday evening social will provide a good audience for the well-deserved awards (50 year vets, McKusick, Pro-Bono) and recognition of our outgoing Commissioners. It also will allow the Friday business meeting to end prior to lunch. I am also excited about the Thursday Bench-Bar social to allow our Judges and Attorneys to connect outside of the courtroom, and I thank Chief Justice Jensen for his support for this event. I am also excited about the slides that will be shown throughout the meeting, highlighting some of our members, activities, awards, and CLEs.

<u>Hiring of a new Executive Director</u>: Certainly, this year, a large undertaking was done due to the quite unexpected resignation of Andy Fergel, who moved to North Dakota. The Bar was blessed to have numerous well-qualified attorneys apply and be interviewed, with the Commission making the great selection of Paul Cremer. Paul has been a great asset so far, and we are looking forward to his continued leadership.

More details of these highlights and other work accomplished this year can be found in the April Bar Commission minutes on page 24. Or just ask one of the Commissioners, President-Elect Lammers Bogard or me as any of us would love to visit with you.

Lastly, please know that I am exceedingly grateful for the leadership of the past Bar Presidents and of those who will come after me (such as Pres-Elect Lammers Bogard). Also know that we are in good hands with our current staff, whose support has been unending and for whom I am so grateful. It has been a privilege and honor to be your President these last 12 months. Thank you for the opportunity and your support this year.



"If your actions create a legacy that inspires others to dream more, learn more, do more, and become more, then you are an excellent leader." Dolly Parton.

Heather, thanks for your friendship this year. Here's to your Presidency! Lisa





As I prepared to write my final YLS President's message, I was struck with pride in the work the current YLS Board accomplished this past year and also recognized there is still much work to do.

In my May message, I noted several items relating to the State Bar Convention that warranted highlighting. Of those items, I want to remind everyone of the events the YLS will be hosting. Those events include:

- <u>YLS Speed Networking.</u> This will take place on Wednesday, June 21, 2023, at 3:30 pm. If you are interested in participating in this event, please register using the following link: <u>https://www. surveymonkey.com/r/ZLLQSCW</u>.
- <u>YLS Annual Business Meeting.</u> The YLS annual business meeting will follow the Speed Networking event. Elections of new YLS Board members for odd-numbered circuits (1st, 3rd, 5th, and 7th) and officers (President-Elect and Secretary/Treasurer) will occur at this time. Nominations for these positions can be made from the floor during the annual business meeting.
- <u>YLS Legalpalooza.</u> The YLS Legalpalooza will follow the YLS annual business meeting. The YLS wants to thank the SD Trial Lawyers Association for helping sponsor this event. During Legalpalooza, the YLS will hand out its annual Young Lawyer of the Year Award, and the State Bar will hand out a few other awards at the same time.
- <u>Free Professional Headshot Photos.</u> As a new offering, the YLS has hired a professional photographer to set up and take headshot photos of any member of the Bar or any

law student who would like a professional photograph. The photographer will be available between 3:00 PM and 5:00 PM on Wednesday, June 21st, at the Best Western Ramkota. Signups for headshot times are available using this link: <u>https://www.signupgenius.com/go/10C0A4BACA92BA3FC1-ylsfree.</u>

I also want to encourage every member of the Bar to attend the State Bar Convention. The CLEs planned this year are great, and the Bar Convention is a oneof-a-kind networking event. I would further encourage every firm that has an intern this summer to encourage them to attend the Bar Convention. Registration is free for law students.

Before I conclude this report, I want to take a moment to pass out some thank yous. First, I want to thank the entire YLS Board of Directors who put in many hours in service to the Bar to do their part to improve the practice of law for young lawyers: Kelsey Blair, Chelsea Wenzel, Mallory Schulte, Brooke Schmidt, Tony Teesdale, Spencer Prosen, Rebecca Ronayne, Rachelle Norberg, Katelyn Cook, Mae Pochop, and Alex Hoffman. None of the accomplishments of the YLS Board would have been possible without each of you. I am honored to call you all my colleagues and friends.

Second, I want to thank the State Bar Leadership and the Bar Commissioners. You each played a role in supporting the YLS and our work would not be possible without knowing that we have buy-in from the Bar's elected leadership. I specifically want to thank President Lisa Marso for her support of the YLS and constant words of encouragement to me and to the YLS Board. Third, I want to thank the State Bar Staff: Paul Cremer, AndyFergel, Elizabeth Overmoe, Tracie Bradford, Nicole Ogan, and Kylee Hoffman. You are all so invaluable to the Bar. I have truly enjoyed working with and getting to know each of you this past year and during my other years on the Board. No matter what questions the YLS Board had or issues we faced, you were each willing to take the time to help us work through anything that came our way. I appreciate that you all have always been there to sit on a zoom call, respond to my emails, or take my phone calls with questions.

Fourth, I want to thank the entire State Bar membership. Through my service on the YLS Board, I have been privileged to interact with many different lawyers and have gained an appreciation for how diverse and talented our Bar is. Not only do many of you give back to the Bar itself through your work on committees and sections, but many of you contribute to your local bar associations and communities – oftentimes without the recognition you deserve. I encourage all of us to keep alive a spirit of service so that we can continue serving our communities and the public.

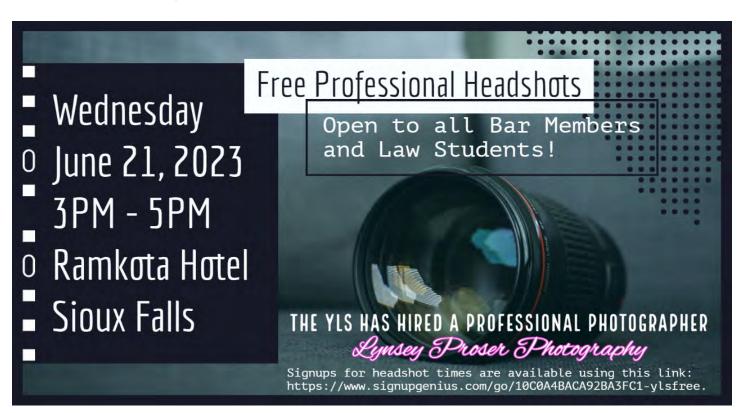
Fifth, I want to thank the many other Young Lawyer leaders and mentors who have supported me during my five years as a part of the YLS Board and encouraged me to get involved. Although I cannot name everyone specifically, I do want to give special thanks to Tamara Nash, Elizabeth Overmoe, Bob Morris, Nicole Tupman, Judge Karen Schreier, Carrie Srstka, Nathan Chicoine, and Ole Olesen.

Finally, I want to thank my mentor and law partner, Pamela Reiter. From the day I began working with you, you ingrained upon me that service to the State Bar was the expectation. I am so glad that I heeded your advice and am honored that I could follow in your footsteps as a President of the YLS. I hope that someday my service to the State Bar can be as impactful as yours.

Of course, I also must thank my wife, Stephanie, and our kids, Quinn, Callum, and Elijah, who were there to support me as I took additional time away to be involved in the State Bar. I love you all.

Thank you for allowing me to have the privilege of serving as the 2022-2023 YLS President. I have been humbled by this experience and hope my efforts were able to play a small part in the Young Lawyer Section's overall goal of improving the practice of law for our State's young lawyers. I look forward to seeing what the YLS Board will accomplish next under the leadership of my friend and current President-Elect, Kelsey Blair.

Best Wishes, Anthony Sutton



Fellows of the South Dakota Bar Foundation

Sustaining Life Fellow - \$50,000 plus Fred & Luella Cozad

Life Fellow - \$25,000 plus Frank L. Farrar Gregory A. Yates

Diamond Fellows - \$10,000 plus

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Hon. Judith K. Meierhenry Robert C. Riter, Jr. **Thomas Eugene Simmons** Jason R.F. Sutton Sarah L. Thorne Rodrick L. Tobin Barry R. Vickrey

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Foundation funds go to very important projects, including: Legal Services Programs in SD, Rural Lawyer Recruitment, SD Public Broadcasting of Legislative Sessions, SD Guardianship Program, Teen Court, Ask-A-Lawyer and Educational videos on aging, substance abuse and mental health issues.

Full Name	

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- \Box Life Patron Fellow \$100,000 or more, cumulative.
- \Box Sustaining Life Fellow \$50,000 or more, cumulative.
- $\hfill\square$ Life Fellow \$25,000 or more, cumulative.
- □ Diamond Fellow over \$10,000, cumulative.
- □ Platinum Fellow \$10,000, cumulative.
- $\hfill\square$ Gold Fellow \$5,000, cumulative.
- \Box Silver Fellow \$1,000 per year.
- \Box Fellow \$500 per year.

<u>In Memoriam</u>

Donations in memory of a lawyer or judge may be made and will be deposited in the endowment fund. Such donations will be combined to qualify the deceased lawyer/judge as a fellow.

Today I am sending \$_____ (amount) to begin my gift.

Mail payment to: State Bar of South Dakota 111 W Capitol Ave. #1 Pierre, SD 57501

Or you can email this form to: <u>tracie.bradford@sdbar.net</u> or call 605-224-7554 to set up a payment.

Donations to the endowment are tax deductible and a perpetual gift to our profession and the education and charities the Foundation supports.

Raising the Bar Our Profession. Our Responsibility.



Grades play an essential role in law school life. Law schools across the United States take many approaches to grading. It is important to have an appropriate and understood grading system. To that end, the faculty here has been engaged in an evaluation and reformation of our grading policies and procedures over the last year. I am happy to share the outcome and reasoning behind those discussions.

Our discussion started with the question of why we assign grades. Grades can serve many purposes, but faculty identified two that predominate for the Law School: differentiating among students and communicating with students and potential employers. These purposes drove decisions about our grade scale, range, and distribution.

We made initial decisions about our grade scale and range from this foundation of shared purposes. The Law School has long had a numeric grading scale that ranges from 50 to 99. Faculty decided that this scale and range fit our purposes well. More numeric grade options allow finer differentiation between student performances than a four-point scale. This helps achieve differentiation within our smaller classes. It also advances the purpose of communication because it retains a grading system that students and employers have become generally familiar with over many years. Faculty did decide to discontinue assigning letter grades to number ranges, however. We agreed that letter grades were misleading because 80 and 89 were both nominally B's while actually being more comparable to a grade only one number away but assigned a different letter grade. Additionally, the numbers did not appear in official transcripts. Going forward, the Law School will assign numeric grades without attachment to letter grades. Faculty concluded

that for communication purposes, cumulative averages and class rank were more useful than letter grades for both students and employers.

Having established a grade scale, the faculty turned its deliberation to grade distribution. Faculty believed it was important to have some system that compelled grade distribution for several reasons. First, compulsory distribution helps normalize grades across instructors and classes. Second, distribution checks grade inflation.

For some time, the Law School has required the average grade in upper-level classes to be under 89. First-year classes did not have such a requirement. Faculty preferred this "not to exceed average grade" system over a forced curve or other systems of distribution. We concluded that this checked grade inflation and normalized grades while still allowing faculty to achieve their distribution in somewhat different ways. For example, a required class may have a broader distribution at the top and bottom ends, and a smaller elective class may cluster in a smaller band without being unreasonably high in the aggregate. In other words, while this system creates an apples-to-apples comparison, not every apple must be a Red Delicious.

Faculty also determined that it was important to expand the reach of the "not to exceed average grade" system and to tailor its application to certain realities. Reach was addressed by applying the rule to all classes regardless of type (i.e., doctrinal and clinical) and to impose it for first-year courses. First-year faculty have traditionally coordinated to establish a target average grade, and that practice will likely remain, but there is now a formal policy capping averages as well. The expectation of student growth was addressed by setting the maximum average for first-year courses at 84 and 86 for upper-level courses. While this slightly lowers the permissible maximum in upper-level courses, it is close to the recent average of averages. As a result, it should not work a dramatic reduction in grades across the board. This should also allow for a bit more recognition of truly exceptional performance at the top of the scale, check grade inflation, and do both while not excessively disrupting the historic understating of what is a poor, average, or exceptional grade at the Law School. In other words, the overall system will remain familiar if some of the details are different.

Faculty approved a maximum average of 86 for firstyear legal writing. This was based on the conclusion that the process of multiple drafts with feedback placed a higher premium on student growth and effort than in other first-year classes. A slightly higher maximum average recognized that distinction while keeping all first-year grades within a reasonable proximity.

Given the nature of small sample sizes, faculty also approved different maximum averages in small classes. Classes with fifteen or fewer students have a maximum average of 88. Classes with fewer than five students (typically independent studies) have no maximum. The reality is that in smaller classes, a lower average can be unrealistic and somewhat unfair—particularly if highly motivated or exceptional students enroll.

Faculty also approved a variance process for truly exceptional circumstances. The dean may approve a variance from the not to exceed averages in upperlevel classes upon the demonstration of exceptional circumstances. While that term is not defined, in my opinion, it would likely require an enrollment of disproportionately high-achieving students or some truly exceptional performances across the board. Even with a variance, the average grade cannot exceed 90 or the cumulative grade average of the students enrolled in the class, whichever is higher.

I want to share some final thoughts on this process and its outcome. First, our grading policies are important, but it is also important that potential employers understand them. We are developing an information sheet that students can provide employers (particularly out-ofstate or irregular employers) to ensure they understand the system. I will continue to take opportunities to discuss these changes when I am speaking publicly so there is a broad understanding and awareness of the changes. Please do not hesitate to reach out with any questions you have about the Law School grading system.

Finally, I must compliment the Law School faculty on their work through this process. This was a year-long conversation that involved both deep cultural questions about what we want to be as a law school and numbingly detailed questions about grade scales and policies. These discussions were vigorous, thoughtful, and energizing. Faculty cared about these topics and demonstrated that care through the discussions. But these discussions were consistently collegial and courteous without losing their rigor and vigor. Passionate debates can turn sour. That never happened because the Law School is truly exceptional and collegial. The entire process was a great reminder that this truly is a community of excellence, service, and leadership, and I am incredibly fortunate to be part of it.





Thank you to the following attorneys that recently accepted a pro bono or reduced rate case from Access to Justice, Inc.! You are now a member of the A2J Justice Squad - an elite group of South Dakota lawyers who accept the responsibility to defend justice, uphold their oath and provide legal representation to those who need it.



JUSTICE

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aflia com

 Answer the questions to register and create your account.
 Once the SDFLA administrator has approved your registration, you may log on to the website and choose the questions you would like to answer. Nathan Chicoine Jennifer Clites George Johnson Nicole Phillips Cassie Wendt Kellen Willert

Special Thanks to our SDFLA volunteers!



Are you interested in becoming a legal superhero and member of the A2J Justice Squad?

Please send a message to access.to.justice@sdbar.net





Thursday, June 22, 2023 Elmwood Golf Course - Sioux Falls ONE Shotgun Start at 8:00 a.m. Entry fee is \$125/player (\$500 Team) (Price Includes green fees, golf cart, practice range, 1 Mulligan/player and 1 Beverage Coupon/player)

REGISTRATION EXTENDED TO JUNE 10TH!

Email Denise at access.to.justice@sdbar.net
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2023

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Winning Team will receive Legendary Bragging Rights and a Championship Trophy! (no T-shirts this year)



Tournament open to all bar members including judiciary, spouses/partners, court reporters, and law students.

ANNOUNCEMENTS

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The Law Firm of

Bachand & Hruska, P.C.

206 W. Missouri Ave., Pierre, South Dakota (605) 224-0461 is pleased to announce that

Kendra J. Mulder

<u>kmulder@pirlaw.com</u> has joined the firm as an associate, effective May 22, 2023.

THE CLASS OF 1973 REUNION WEDNESDAY | JUNE 21 | RAMKOTA HOTEL Immediately following the 50 Year Veterans Presentation being held during the Not A Black Tie Affair at 6:00 pm. Room TBA



YOU ARE CORDIALLY INVITED TO ATTEND THE INVESTITURE CEREMONY

of

LAURA L. KULM ASK

as

UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF SOUTH DAKOTA



FRIDAY, JUNE 23, 2023 3:00 P.M.

U.S. COURTHOUSE 400 SOUTH PHILLIPS AVENUE, COURTROOM 1 SIOUX FALLS, SOUTH DAKOTA

RECEPTION IMMEDIATELY FOLLOWING

RESPOND BY JUNE 16, 2023, TO: rick_entwistle@sdb.uscourts.gov

>>>> >>>>>

Thank you, Cameron Morgan, for participating in the State Bar of South Dakota Student Intern Program.



We appreciate your help with multiple state bar projects and we wish you the best of luck as your finish law school and enter the legal profession.

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All of us at South Dakota Public Utilities Commission would like to congratulate KAREN CREMER

on her retirement and would like to thank her for 36 years of public service, including nearly 30 years at the PUC 2

PUBLIC SERVANT SPOTLIGHT

featuring

Asst. Federal Public Defender Alecia Fuller

The Public Sector Section and the Administrative Law Committee invite you to join us on June 15, 2023 at 2:00 p.m., CT, via Zoom:

https://us02web.zoom.us/j/ 86707334481?pwd=d3psNV hhZDIGeUZ1bGQ0S3Fremg5 QT09

Assistant Federal Public Defender Alecia Fuller has agreed to visit with us about her path to and experiences with the Federal Public Defenders Office. This is a presentation you won't want to miss!!



Join



- https://us02web.zoom.us/j/86707334481?pwd=d3psNVhhZDIGeUZ1bGQ0S3Fremg5QT09 -

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Contact us for a free phone consultation.



The In-House Committee has grown into the In-House Section and invites any interested attorney to join the Section. No selection or appointment is necessary besides indicating your interest, and we welcome all interested attorneys! The In-House Section provides support for in-house attorneys, private practice attorneys serving as outside general counsel, and government attorneys advising agencies. We meet 2-4 times a year for social events and to host speakers on in-house topics. We are also a resource to ask questions relevant to in-house practice. If you're interested in learning more, please contact Chair, Nicole Tupman at nicole.tupman@ravenind.com.

– Thank You, In-House Section Board: Nicole Tupman (Chair), Jason Unger (Vice Chair), Shawna Hanson (Secretary / Treasurer), Julie Johnson, Colleen Zea, Adam Kirsch, Megan Brandriet, Karly Winter, Jennifer Clites, David Stoos, Eric DeNure The practice of issuing awards to those members of the State Bar who have reached the fifty-year milestone since admission to practice law in the State of South Dakota, inaugurated in 1973, is being continued in 2023. The ceremony has become one of the highlights of our Annual Convention.

Cheers to 50 years!

The following State Bar members are eligible to receive the award Wednesday evening during the "Not a Black-Tie Affair" Social

Arlie Brende Barry S. Thompson Beth Chapman Bonnie Ulrich Daniel Jackson Dean Dunsmore Dennis Duncan Douglas Deibert Drew Johnson Fred Winkler Harvey Jewett IV James McGreevy Jan Wright Hon. Jeff Davis John Lovald John Maynes Larry Kyte Lyle Petersen Mario Gonzalez N. Dean Nasser Jr. Peter McGovern Raymond DeGeest

Richard Moe Rick Yarnall Robert Burns Robert Butterbrodt Robert Riter Jr. Rory King Thomas Duncan Thomas Maher William Delaney III William Fuller



Join bar members in a morning of service during the annual meeting at:

THE BANQUET Serve a meal. Make a difference.

June 21, 2023 900 E 8th St, Sioux Falls, SD 57103 Volunteers needed at 5:30AM and 6:30AM

If you would like to contribute to the sponsorship cost of the meal or have any questions, please contact Banquet board member and fellow lawyer Chris Madsen at cmadsen@claimsassoc.com.

REGISTER NOW

SAVE THE DATE

FALL OCI DATES:

Aug 23-25	Round I
Sept 22	Stay in South Dakota Career Fair
Sept 28-29	Round II
Nov 2-3	Round III

SPRING OCI DATES:

Jan 17

Black Hills Virtual Networking Event

Feb 8-9 Round I

March 21-22 Round II

Please register for the first round of OCIs via this LINK by August I, 2023.



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The South Dakota Supreme Court and seven Circuit Courts are recruiting for 2024-2025 Law Clerk applicants. If you are aware of any law students either in-state or out-of-state that may be interested in a one-year law clerk opening, please have them view the law clerk announcements on line at https://ujs.sd.gov/Careers/WorkForUs.aspx. There are currently law clerk openings in various locations such as Pierre, Sioux Falls, Mitchell or Yankton, Aberdeen, Brookings, Deadwood or Rapid City.

- Supreme Court Law Clerk application deadline: June 2, 2023
- Circuit Court Law Clerk application deadline: July 7, 2023

This is a great opportunity to work for the South Dakota Supreme Court or South Dakota Circuit Courts. If you have any questions, please contact the Unified Judicial System Human Resources office at 605-773-4867.

Special Thanks to:

Kristen Edwards, Justice Myren, Mike Weisgram, Kylee Manthei, Joe Thronson, Jennifer Utter, Jenny Jorgenson, Kimberly Zachrison, Sarah Thorne, Chief Justice Jensen, and AG Marty Jackley **for making this possible!**



Betty 0 Emma aran ai Kyn Graydon section

Thanks for Participating

Jefferson Elementary, Pierre Crow Creek Tribal School, Stephan Spearfish High School, Spearfish Waubay High School, Waubay Norris Elementary School, White River Sanborn Central, Forestburg



Statewide Swearing-In Ceremony

Save the Date!

September 29, 2023 3:00PM CST CAPITOL ROTUNDA PIERRE, SOUTH DAKOTA

The State Bar of South Dakota Young Lawyers Section requests the honor of your presence at the State Wide Swearing-In Ceremony for the new South Dakota attorneys.

Reception to follow at the Missouri Avenue Event Center

To all the volunteers that participated in the

Ask -A- Lawyer Program!



Sioux Falls

Justin Smith Sarah Larson **Delia Druley Beth Roesler** Joseph Hogue **Ross Wright** Andrew Hurd **Olin Clyne** Alex Hagen Andy Fick Kristin Derenge **Josey Blare** Kaleb Paulsen Lane Haskell Lisa Marso Henry Evans

Anthony Sutton Carey Miller Josey Blare Keith Gauer Eric Schulte Mark Krogstad Thad Titze Sarah Theophilus Joel Rische **Brooke Schmidt** Pamela Reiter **Alayna Holmstrom** Scott Carlson **Richard L. Johnson** Matthew Tysdal **Tim Bjorkman**

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Curt Jensen Matt McIntosh Nathan Oviatt Matt Lucklum Jess Pekarski Garrett Keegan Keely Kleven Aaron Eiseland Martha Rossiter Sara Baron Houy Frank Driscoll Terry Pachota Connor Donahue Mike Steve Nate Chicoine

Scott Sumner Arman Zeljkovic Eric Schlimgen Alan Smoot Laura Hauser Jenn Albertson Aiden Goetzinger Lara Roetzel Hollie Smith Owen Wiese Alan Smoot Steve Demik Tyler Wettering Jenn Albertson Lisa Cagle

BOARD OF BAR COMMISSIONERS

Minutes, April 27, 2023 Boyce Law Firm, Sioux Falls

President Lisa Marso called the meeting to order at 9:02 am Central Time on Thursday, April 27, 2023. Present were Marso, President Elect Heather Lammers Bogard, Commissioners Justin Bell, Nick Moser, Tyler Matson, Carrie Srstka, and Tim Dougherty. Present via Zoom were Commissioners John Richter, Erika Olson, Eric Pickar, and Rory King. Also, present at the meeting were Executive Director/Secretary-Treasurer Paul Cremer, Bar Member Julie Dvorak, Access to Justice, Inc. Coordinator Denise Langley, Strategic Plan Coordinator Elizabeth Overmoe, and Assistant Executive Director Nicole Ogan. Additional attendees for part of the meeting, via Zoom, were UJS State Court Administrator Greg Sattizahn, Business Law Committee Member Ryan Fargen, and CLIO representative Nefra-Ann MacDonald.

<u>Minutes of March 15, 2023 Meeting</u>: Commissioner Matson moved to approve the minutes of the March 15, 2023, meeting. President Elect Lammers Bogard seconded the motion. Motion passed.

<u>Keller Policy</u>: President Marso requested Bar staff to continue working on Keller Policy and legislative issues.

<u>State Bar Purpose and Immunity Bill</u>: The Commissioners discussed a draft bill regarding proposed legislation involving State Bar purposes and immunity. Commissioner Matson made a motion to present the draft bill to members at the Business Meeting on June 23, 2023. Commissioner Bell seconded the motion and the motion passed.

<u>UJS/State Bar Discussion</u>: UJS State Court Administrator, Greg Sattizahn, joined the meeting via Zoom and discussed matters including the proposed ombuds program to work on sexual harassment issues, the Rural Practice Program, Continuing Legal Education, the indigent legal defense task force, and the bar admission task force, statistics regarding the number of South Dakota Supreme Court cases, and oral arguments.

<u>Title Standards Revisions</u>: Commissioner Olson discussed proposed revisions to the Title Standards to be presented and voted on at the annual meeting in June. She reported that the committee working on the revisions was unanimous in making all changes. Commissioner Moser made a motion to approve the proposed revisions as presented and to move forward with the annual meeting proposal process. Commissioner Matson seconded the motion. Commissioner Olson abstained from voting and the motion passed.

<u>Financial Report/Investment Request:</u> Nicole Ogan presented the board with current Certificate of Deposit terms and rates. Commissioner Bell made a motion to give State Bar staff the discretion to invest up to \$300,000 into a CD for up to twelve months at the best term/rate available. President Elect Lammers Bogard seconded the motion. Motion passed.

Commissioners Dougherty and Bell gave an update on the work being done to revise line items within the budget. A budget for next fiscal year will be presented at the May meeting. It was also reported that ELO hopes to have the draft audit and 990's to the Bar in May.

President Elect Lammers Bogard made a motion to go into executive session to discuss salary matters. Commissioner Bell seconded the motion and staff/visitors exited the meeting.

The meeting reconvened at 11:15.

<u>Business Law Committee Proposals</u>: Ryan Fargen from the Business Law Committee presented proposed revisions involving LLC statutes. President Elect Lammers Bogard made a motion to allow the proposed revisions to be presented to members at the Business Meeting on June 23, 2023. Commissioner Bell seconded the motion. Motion passed.

<u>2025 Annual Meeting</u>: Ogan reported on the bids received for the 2025 convention in Rapid City. The board asked that staff obtain specific proposals from the entities.

<u>CLIO</u>: Nefra-Ann MacDonald from CLIO (a legal software product) joined the meeting via zoom to present to the group on a possible partnership.

<u>Marketing the Bar</u>: The Commissioners discussed a marketing proposal from Karen Korr of Full Korr Press. Staff was directed to ask some questions regarding the proposal and report back in May.

<u>President's Update</u>: President Marso gave an update on her attendance at the Western States Bar Conference and passed along information to the board.

<u>Commissioner Input and General Matters</u>: ED Cremer and President Marso provided updates to the board regarding the Bar admission task force. Elizabeth Overmoe discussed input provided by members via a survey regarding civility and outreach efforts by the Bar.

Strategic Planning Retreat: Bar staff discussed the upcoming Strategic Planning meeting.

Adjourn: President Marso adjourned the meeting at 12:53 pm.



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Fellow State Bar Members:

As you may recall, last January I announced my candidacy for State Bar President-Elect in 2023. It has been a long winter and it may seem hard to believe, but the 2023 annual meeting is just around the corner.

(I hope it is warmer in June then when this picture was taken at the Iditarod in Willow, Alaska, in March.)

For those of you who do not know me, I graduated from USD School of Law in 2000 and have been at Siegel, Barnett & Schutz in Aberdeen since then. In the past, I have served as a Bar Commissioner, on the Strategic Planning Committee, on the Disciplinary Board and as a member and chairperson of the CLE Committee. I am currently involved with a workgroup assisting the committee that is assessing the bar admissions process.





Serving as your Bar President in 2024-2025, 2023 following in the footsteps of President Lisa Marso and President-Elect Heather Lammers Bogard would be an honor. I hope to see you at the annual meeting and that you can join me and Sarah Sharp Theophilus, candidate for State Bar President-Elect next year, in our hospitality room. *I am excited to announce my candidacy for State Bar President-Elect for 2024 and I would appreciate your support.*



Sarah Sharp Theophilus

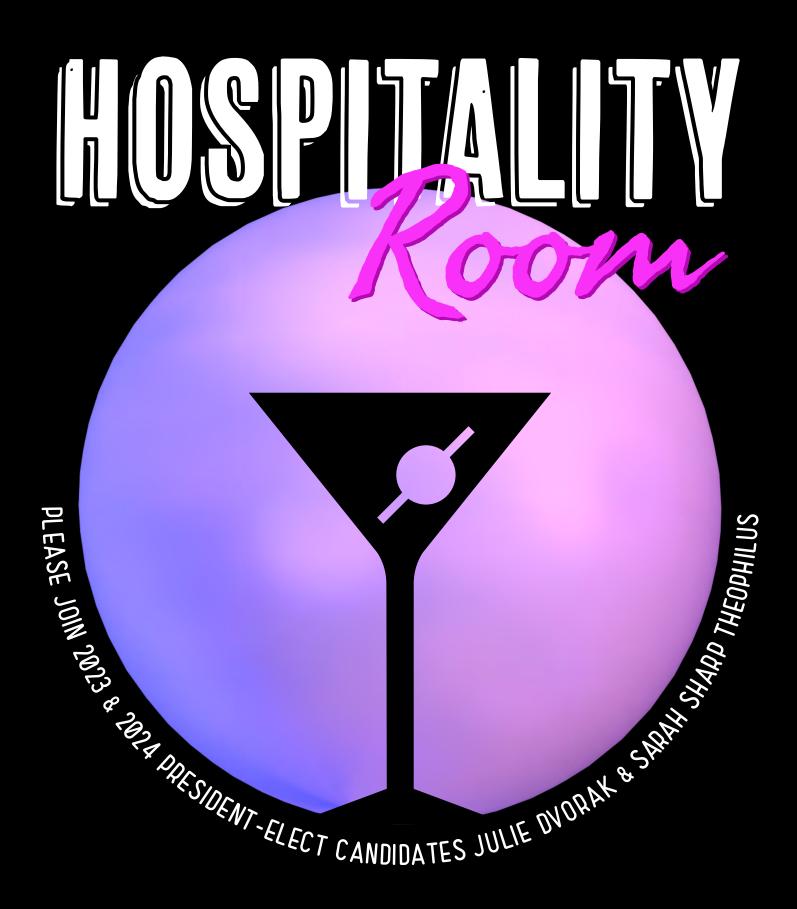
I am a proud graduate of the USD Knudson School of Law. Since 2010, I have served as a torts law attorney for the United States Department of Veterans Affairs, Office of General Counsel.

I have enjoyed being active in the State Bar over the last 20 years. I am currently the co-chair of the Veterans Committee; serve on the In-House Counsel Committee and the Law School Committee. In the past, I have served as a Bar Commissioner; as a charter member of the Project Rural Practice Task Force; President of the Second Circuit Women in Law; President of the South Dakota Young Lawyers Board; Co-Founder of the Hagemann-Morris Young Lawyer Mentorship Coin Program and selected as South Dakota Young Lawyer of the Year.

Our bar is very unique and I look forward to hearing your ideas as we work together to meet the objectives of our organization.

Serving as President Elect in 2024 and as your Bar President in 2025-26, would be an honor for me. It would allow me to build upon the foundation laid by Past Presidents of the South Dakota Bar. I look forward to the challenge and hope that I can count on your support.

I look forward to seeing you at the Annual Convention this June in Sioux Falls.



THURSDAY | JUNE 22, 2023 | 6P - 7P RAMKOTA HOTEL | KOTA ROOM | SIOUX FALLS

2023 Convention CLE/Speaker Line Up



Enhancing the Culture of the Legal Profession by Well-Being & Civility

🗹 Wednesday 1 PM

Summary

1 pm - Featured Speaker: Justice Elizabeth 'Beth' Walker, Supreme Court of Appeals of WV 2:15 pm - Panel Discussion with Moderator Chris L. Newbold (President of the Institute for Well-Being In Law and Executive Vice President of ALPS), and Panelists Justice Elizabeth 'Beth' Walker, Supreme Court of Appeals of WV; Stephanne Thornton, Clinical Director of the WV Judicial & Lawyer Assistance Program; Mike McKnight, McKnight Mediations; Gregg Greenfield, Greenfield Law



Early Bird

Thursday 6:30 AM Early Bird

Speakers

- Greg Sattizahn What Lawyers Need to Know: Working with Court and UJS Personnel
- Jennifer Williams Strategic Plan Update Legal Pathways
- Meghann Joyce Supreme Court Update
- Pamela Reiter South Dakota Bar Foundation Update

Summary

Chair - Holly Farris



Legal Potpourri CLE

🗟 8 AM Thursday

Summary

Chairs - Eric Hanson, Anita Fuoss, Brandy Rhead: Two tracts featuring Problem Solving Specialty Courts, IOLTA and Trust Accounting, Title Standard Revisions, Hiring, Firing and Discipline (Best Practices for Employers), Construction Contract Drafting Pitfalls, Tips & Tricks in Construction Law Negotiating



Pozner on Cross: The Chapter Method

Summary

Do not miss your opportunity to attend this program. It will change your career.



Keynote Speaker Callie Russell

🖻 Friday Keynote - During Business Meeting

Summary

Callie Russell is an ancestral skills instructor, wilderness experience guide, and goat herder that lives nomadically throughout the American Mountain West. She is passionate about learning skills that allow her to live directly from the land and helping others to feel at home in nature through Caprakhan's wilderness courses. Callie is known from her performance on the History Channel's "Alone" show, where she survived alone and unassisted in the Canadian Arctic for 89 days. Website: Caprakhan.com Instagram: @Caprakhan Youtube: @Caprakhan

REGISTER HERE

Enhancing the Culture of the Legal Profession by Embracing Well-Being and Civility



1 pm - Chief Justice Elizabeth "Beth" Walker, Supreme Court of Appeals of West Virginia Promoting a legal profession in which lawyers and judges thrive professionally and personally has been a vibrant topic of conversation ever since the report of the National Task Force on Lawyer

Well-Being in 2017. Chief Justice Walker will discuss this work in West Virginia, with an emphasis on the intersection of well-being, civility and public service.

2 pm - Panel Discussion: Thriving and Working Together Moderator: Chris L. Newbold - President of the Institute for Well-Being In Law, Executive Vice President of ALPS

Panelists: Chief Justice Elizabeth "Beth" Walker - Supreme Court of Appeals of WV, Stephanne Thornton - Clinical Director of the WV Judicial & Lawyer Assistance Program, Mike McKnight - McKnight Mediations, and Gregg Greenfield - Greenfield Law

June 21, 2023 Ramkota Hotel, Sioux Falls



Brought to you by ALPS. Lawyers Assistance Committee & / D Lawyers Concerned for Lawyers

The Early Bird



A South Dakota Tradition

- 6:30 Supreme Court Update
 Meghann Joyce
 6:45 Strategic Plan Update Legal Pathways
 Jennifer Williams
 7:00 What Lawyers Need to Know: Working
 with Court and UJS Personnel
 Greg Sattizahn
 7:15 South Dakota Bar Foundation Update
- Pamela Reiter

6:30 AM, Thursday, June 22nd Ramkota, Sioux Falls

Holly Farris, Chair

Legal Potpourri Program THURSDAY, JUNE 22 - 8 AM

TRACT 1

8:00 AM - Problem Solving Courts: THE Option to Address Substance Use in the Criminal Justice System

Presented by Judge Abigail Howard - Third Circuit and Anthony Teesdale - Teesdale Law

9:00 AM - IOLTA and Trust Accounting

Compliance Issues and Best Practices Presented by Pamela Reiter -Reiter Law Firm and Tom Frieberg - Frieberg, Nelson & Ask

10:00 AM - Time for Update - Title Standard Revisions and Future Real Estate Needs

Presented by Billy Stitz - Moody County Abstract and Eric Hanson - Dakota Homestead Title Insurance Company



TRACT 2

8:00 AM - Hiring, Firing, and Discipline

Best Practices for Employers Presented by Jennifer Frank - Lynn, Jackson, Shultz & Lebrun, Lisa Marso - Boyce Law Firm, Nichole Mohning - Cutler Law Firm, and Catherine Cano - Jackson Lewis

Construction Contract Drafting: An Act in Two Parts

9:00 AM - Construction Contract Drafting Pitfalls

Presented by Jim Wiederrich -Woods Fuller

10:00 AM Tips & Tricks in Construction Law Negotiating

Presented by Shawna Hanson and Jennifer Clites - Daktronics, Dan Doyle - Lloyd Companies, Amy Arndt - Ballard Spahr & moderated by Jason Unger with Dakota Layers



guest speaker LARRY POZNER

Brought to you by the State Bar of South Dakota and the Committee on Continuing Legal Education

> Thursday | June 22, 2023 | 1 PM Sioux Falls | Ramkota & Convention Center

> > Jennifer Williams, Chair

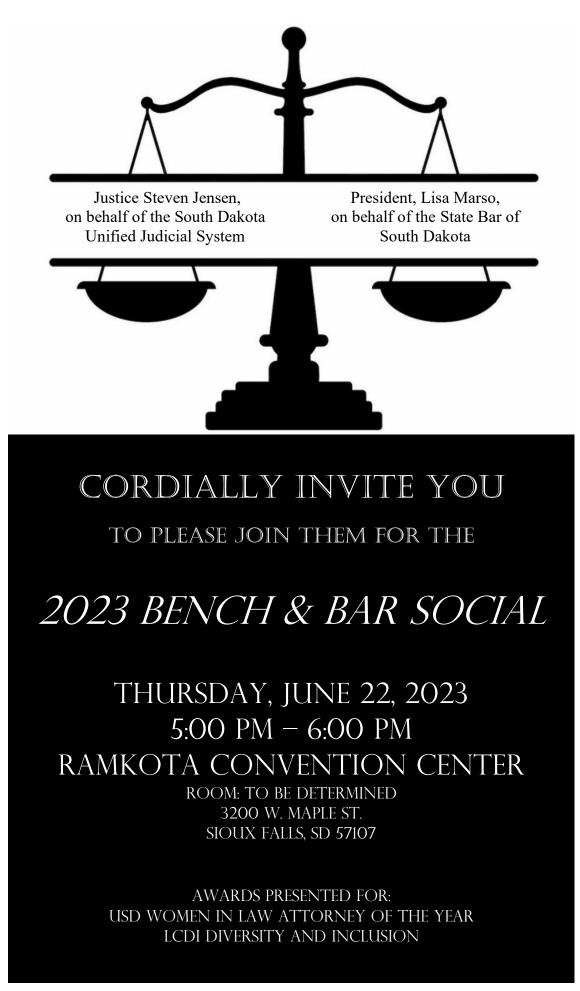
POZNER ON CROSS: THE CHAPTER METHOD

Do not miss your opportunity to attend this program. It will change your career.

- Lawyers in all fields face the necessity of explaining complex issues and advocating approaches to problems. Whether in or out of litigation, people learn and make decisions in predictable but often illogical ways.
- This unique CLE uses the sciences of behavioral psychology and cognitive neuroscience to demonstrate how we can efficiently organize facts and make presentations that educate and motivate decision makers.
- You will come away from this nationally recognized program with techniques that you will use for the rest of your career to gain optimum results for your clients.
- The State Bar of South Dakota will be giving away by random drawing 5 signed copies of Larry's book during the CLE.

Participants in Pozner on Cross: The Chapter Method, presented by nationally recognized legal commentator Larry Pozner, will receive extensive handout materials drawn from his book, Cross Examination: Science and Techniques (Lexis 3rd edition 2018, by Pozner and Dodd), as well as copies of the more than 200 PowerPoint slides which contain a great many examples of methods taught in the seminar.

Larry is a solo practitioner and trial consultant. He is a Past President of the National Association of Criminal Defense Lawyers and began his career as a Colorado Public Defender. He has long been recognized in Best Lawyers in America in civil "Bet the Company" litigation and in Criminal Law—both white collar and non-white collar. Pozner was trial counsel for many years for the Denver Broncos franchise and was part of the trial team that preserved Pat Bowlen's ownership of the Broncos. He and a team of lawyers recently used these techniques to win and collect a \$111 million judgment against a national bank.



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Why Malpractice Policies Typically Don't Cover Consulting Work? Understanding the Ancillary Services Coverage Concern

arket forces drive change and, at times, even bring about innovation. So, in response, when a lawyer or firm decides to adjust the business model in some fashion in order to stay relevant or drive growth, I see that as a good thing as long as all the ramifications of the change are thought through and responsibly addressed. Unfortunately, a misstep that we see is this. Lots of planning occurs and decisions are made prior to any kind of inquiry into the coverage piece. It happens more than you might guess. A lawyer will call in full of excitement as he or she fills us in on the new business model. Most of time the lawyer just wants confirmation that the change won't negatively impact coverage. The hard part with these calls is when the situation is such that we have to temper the lawyer's enthusiasm and say there's a problem you seem to have overlooked.

Perhaps a few examples are in order. Ancillary services are often the issue. It might be a lawyer is planning on offering both legal and non-legal services under the banner of his or her practice. Think regulatory compliance and consulting in the cybersecurity sector, employment law and consulting or investigation services in the employment law sector, or business formation and consulting in the business sector. It might be something like a lawyer and non-lawyer setting up several businesses and the plan is to offer legal services, investment advice, and insurance sales under the banner of a common trade name. It might be a lawyer planning to team up with a local CPA to offer legal and nonlegal services under one roof. Heck, the plan might be as simple as deciding to offer do it yourself legal forms from the law firm's website. Suffice it to say the length of this list is only going to be limited by the creativity of lawyers and we can be a creative bunch.

What is it about ancillary services that creates a problem?

Here's the rub. A lawyer's professional liability policy

does not cover any and all liability that a lawyer may face. At the most basic level, a legal malpractice policy will only cover allegations of negligence in the performance of professional services that were provided to clients of the named insured, which is a law firm. The definition of the term "professional services" is typically a rather broad definition that not only covers the legal advice and services traditionally provided in an attorney-client relationship: but often also includes certain common ancillary services such as acting as a mediator, arbitrator, executor, conservator, guardian, trustee, and the list can go on, again, with this caveat. Coverage will be in play only for professional services performed in an attorneyclient relationship and that were performed for and on behalf of a client of the named insured. The important point here is to help you understand that ancillary services that are nonlegal in nature, such as consulting, are not going to be covered under a lawyer's professional liability policy nor will any work done on behalf of someone who is not in an attorneyclient relationship with you.

If I want to move forward regardless, what are the options?

While perhaps a bit frustrating, the best answer I can give is this. It depends. The specifics of your plan will dictate. Take a lawyer consultant whose plan is to practice in the cybersecurity space. Because these two legal and nonlegal services so closely overlap, a few insurers may be willing to offer a general errors and omissions policy that would cover both professional roles. Understand however, most of the time if the plan is such that the nonlegal ancillary services are going to be closely tied to the legal services your firm offers, your legal malpractice insurance company may no longer be willing to insure your law practice unless changes are made.

Since you should have coverage for both your law practice and your ancillary business, anything you do to help underscore the presence of a separate and distinct delivery model for the legal and nonlegal services you wish to offer will make it easier to properly insure both risks by way of separate policies. This might mean the creation of two or more business entities would be called for, might require clear documentation that no legal advice will be included with any ancillary service, might necessitate the creation of two discrete websites, and in certain situations might even call for separate locations and staff. There really is no one size fits all answer here. Again, the specifics of your plan will matter; but if you focus on creating consumer clarity with the service delivery models such that all will know when they are and when they are not going to receive legal advice, the end result should be easier to appropriately insure.





Authored by: Mark Bassingthwaighte, ALPS Risk Manager

Since 1998, Mark Bassingthwaighte, Esq. has been a Risk Manager with ALPS, an attorney's professional liability insurance carrier. In his tenure with the company, Mr. Bassingthwaighte has conducted over 1200 law firm risk management assessment visits, presented over 400 continuing legal education seminars throughout the United States, and written extensively on risk management, ethics, and technology. Mr. Bassingthwaighte is a member of the State Bar of Montana as well as the American Bar Association where he currently sits on the ABA Center for Professional Responsibility's Conference Planning Committee. He received his J.D. from Drake University Law School.

Annual Red Mass

Bishop DeGrood will be celebrating The Red Mass at the Cathedral of St. Joseph. The annual mass invokes God's guidance and blessing on justices, judges, attorneys, and government officials.

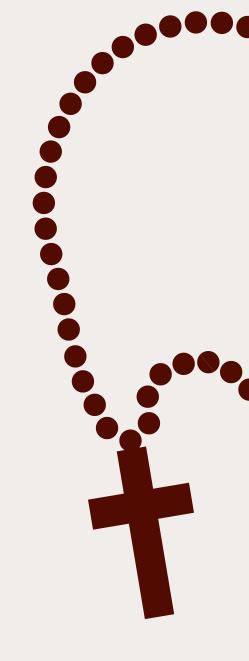
Wednesday, June, 21st, 2023

12 o'clock pm 521 N Duluth Ave, Sioux Falls

Additionally, please join us Wednesday, June 21st for a social in Room 200 at the Crooked Pint Ale House

> 2020 West Russell Street, Sioux Falls

Both events sponsored by the St. Thomas More Society of South Dakota



2023 Prayer Breakfast THE BEATITUDES AND THE PRACTICE OF LAW

Rod Schlauger, one of our colleagues from Rapid City, will be sharing a few thoughts and inspirations this year on the BEATITUDES AND THE PRACTICE OF LAW. Please bring your mate, invite a friend and share this message with anyone you think may be interested.

7 am, June 23rd Viking Room, Ramkota, Sioux Falls

*This event is not sponsored by the State Bar

You Asked, We Answered.

State Bar of South Dakota Association Healthcare Plan Now Available

As part of our ongoing commitment to our members, the State Bar of South Dakota has partnered with Avera Health Plans to provide affordable healthcare benefits to South Dakota Bar members and their employees. In 2019, State Bar leadership advocated for an Association Group Healthcare Plan and our members noted in a 2022 survey that a healthcare option would be a worthwhile member benefit. At its May 2022 meeting, the Bar Commission passed a motion to proceed with implementation of an Association Healthcare Plan and we are pleased to announce its availability beginning February 1, 2023.

The following agents or agencies that are authorized to sell the State Bar Association Health Plan in <u>Eastern South Dakota</u>.

Office Location	Agency	Contact
Mitchell & Yankton Area	Dice Financial	Jacquelyn Johnson
Aberdeen Area	Mark Mehlhoff	Mark Mehlhoff
Sioux Falls Area	Midwest Employee	Dawn Knutson
	Benefits	
Sioux Falls & Brookings Area	McGreevy & Associates	John Lawler
Pierre, Mitchell & Sioux Falls	Fisher Rounds &	Josh Gilkerson
Area	Associates,	
Watertown Area:	Freimark & Associates	Todd Freimark

Black Hills Insurance Agency & Carver Insurance will handle <u>Western South</u> <u>Dakota</u>.

су	Contact
ncy & Carver	Dan Maguire, Everett Strong & Lisa Knutson
	k Hills Insurance ncy & Carver ance

Questions on Eligibility, Rates, and Services?

Please contact the agency listed above based on your office location within the state for questions related to the Association Healthcare Plan.

Court



Improvement Program

Training



TRAUMA-INFORMED COURT SYSTEM

The Center for the Prevention of Child Maltreatment and the South Dakota Unified Judicial System are hosting monthly trainings on best practices and unique approaches to working with children and families for attorneys, judges, and other multidisciplinary professionals.

These trainings are supported by the <u>UIS Court Improvement Program</u> which assesses and improves handling of court proceedings related to child abuse and neglect in South Dakota.

LEARNING MORE CAN KEEP KIDS SAFE

Trainings are held the last Wednesday of the month, with some variation based on holidays and other events, from 12-1 CST via Zoom.

UPCOMING TRAININGS

Wed Feb 22: Independent Living & Young Voices Wed March 29: Situational Awareness Wed Apr 26: Civil vs Criminal Child Abuse & Neglect Cases training in conjunction with the State Bar Wed May 31: Appellate Review of Child Sex Crimes Wed June 28: 2023 Legislative Update

For more information or to suggest future training topics, email cpcm@usd.edu or visit <u>www.sdcpcm.com/ciptraining</u>

Indigent Legal Services Task Force to Host Listening Sessions to Gather Public Input

For Immediate Release

Contact: Greg Sattizahn 773-3474

—Pierre

The Indigent Legal Services Task Force created by HB 1064 during the 2023 Legislative session will be holding several listening sessions across the state to gather information to inform its work.

The goal of this Task Force as stated in the legislation is to:

- 1. Identify how legal services are delivered in South Dakota to indigent parties in criminal, juvenile and child abuse and neglect proceedings statewide;
- 2. Recommend ways to improve the delivery of legal services to indigent parties;
- 3. Recommend methods to provide services for conflict cases where local public defenders may be unable to take cases;
- 4. Address how to ensure competent representation is provided to indigent parties; and
- 5. Identify potential funding options to ensure delivery of legal services for indigent parties.

The listening sessions are scheduled as follows:

Indigent Legal Services Task Force Listening Sessions

The Unified Judicial System will be hosting public listening sessions across the State to discuss the provision of legal services to indigent parties.

The goal of the Indigent Legal Services Task Force is to study and make recommendations on how South Dakota provides, funds and ensures competent representation for indigent criminal defendants, parties in abuse and neglect cases and juvenile proceedings.





SCHEDULED SESSIONS

Location:	Date:
Brown County Courthouse	May 17
Community Room,	10am-Noon
Aberdeen	
Roberts County	May 17
Courthouse, Sisseton	2pm-4pm
Hot Springs Civic Center	May 19
	10am-Noon
Meade County Courthouse,	May 22
Sturgis	10am-Noon
Oacoma, Cedar Shores	May 24
	10am-Noon
Dewey County Courthouse,	May 31
Timber Lake	10am-Noon
Pierre, Capitol Lake	June 1
Visitor Center	10am-Noon
USD Knudson School of	June 6
Law, Vermillion	10am-noon
Huron Crossroads Hotel	June 12
and Event Center	10am-Noon
Virtual Meeting:	June 13
https://us06web.zoom.us/j/8	3pm- 5pm
<u>9232563204?pwd=bG9PM1</u>	
<u>VHbWZoTWICWERoOEJS</u>	
$\underline{Nk54QT09}$	

For further information contact Greg Sattizahn via email at greg.sattizahn@ujs.state.sd.us or 605-773-8458.



State Bar of South Dakota Committee Assignments 2023-2024

ADMINISTRATIVE LAW

Mallori Barnett, Pierre Justin Bell, Pierre Steven Blair, Rapid City Meghan Borchert, Sioux Falls Niclas Dahlvang, Wessington Springs Kristen Edwards, Pierre Morgan Erickson, Sioux Falls Holly Farris, Pierre Andy Fergel, Bismarck, ND Anita Fuoss, Pierre Julie Johnson, Mina Kody Kyriss, Pierre Ryan Loker, Pierre Frank Marnell, Pierre Amber Mulder, Sioux Falls Graham Oey, Brookings Nick Ramos, Sioux Falls John Richter, CH, Pierre Caroline Srstka, Sioux Falls Sarah Thorne, Pierre Catherine Williamson, Pierre

AGRICULTURAL LAW

Stan Anker, Rapid City Elliot Bloom, Rapid City James Cremer, Aberdeen Brian Donahoe, Minneapolis, MN Kristen Edwards, Pierre Craig Evenson, Clear Lake Amanda Gaikowski, Sioux Falls Thomas Geu, Vermillion Quincy Kjerstad, Rapid City David Larson, Chamberlain Kiera Leddy, Aberdeen Robert Nelson, Sioux Falls Mitchell Peterson, Sioux Falls Kelsea Sutton, CH, Burke Jacob Tiede, Pipestone, MN Michael Traxinger, Aberdeen Paul Tschetter, Sioux Falls Danny Smeins, Britton Nolan Welker, Pierre

ALTERNATIVE DISPUTE RESOLUTION Bert Bucher, Sioux Falls

Gregory Erlandson, Rapid City Hon. David Gienapp, Madison Chet Groseclose, Sioux Falls Lindsay Harris, Sioux Falls Katie Johnson, Beresford Meghann Joyce, Co-CH, Sioux Falls Garrett Keegan, Rapid City Michael McKnight, Co-CH, Sioux Falls Elizabeth Rosenbaum, Sioux City, IA Laura Rowe, Onida Heidi Thoennes, Sioux Falls Marilyn Trefz, Vermillion Linda Lea Viken, Rapid City *Joe Williams, Hill City*

ASK A LAWYER

Reece Almond, CH, Sioux Falls Chris Christianson, CH, Rapid City Mike Srstka, Vice-CH, Sioux Falls Kellen Willert, Vice-CH, Belle Fourche

BUSINESS LAW

Amy Arndt, CH, Sioux Falls Frances Becker, Rapid City Josh Brown, Sioux Falls Joshua Clark, Sioux Falls James Cremer, Aberdeen Thomas Deadrick, Pierre Justin DiBona, Rapid City Connor Donahoe, Rapid City Ryan Fargen, Sioux Falls Tom Geu, Vermillion Daniel Glinert, Sioux Falls Patrick Goetzinger, Rapid City Chad Hansen, Dell Rapids Dixie Hieb, Sioux Falls Laura Hodson, Rapid City Pradeep Jayaraman, Sioux Falls Curtis Jensen, Rapid City Darrell Jesse, Yankton Tommy Johnson, Sioux Falls Brian Kirby, Sioux Falls Andrew Knutson, Sioux Falls Carey Miller, Sioux Falls Heath Oberloh, Sioux Falls Barry Sackett, Sioux Falls Timothy Thomas, Rapid City

Bobbi Thury, Sioux Falls Rod Tobin, Aberdeen Shane Vogt, Sioux Falls Jayna Voss, Sioux Falls Reece Weber, Rapid City

CLIENT ASSISTANCE FUND

Pat Archer, CH, Onida Beth Baloun, Sioux Falls Amy Bartling-Jacobsen, Gregory Matthew Naasz, Rapid City Nancy Oviatt, Watertown

CONTINUING LEGAL EDUCATION

Hon. Tara Adamski, Pierre Stanton Anker, Rapid City Carla Cushman, Rapid City Holly Farris, Pierre Alecia Fuller, Rapid City Anita Fuoss, Pierre Neil Fulton, Vermillion Renee Gallagher, Rapid City Eric Hanson, Sioux Falls Meghann Joyce, Sioux Falls Tom Keller, Sioux Falls Jessica LaMie, Pierre Jessica Larson, CH, Rapid City Tamara Nash, Vermillion Melissa Neville, Aberdeen Hon. Bob Pesall, Flandreau Mitch Peterson, Sioux Falls Hon. Craig Pfeifle, Rapid City Victoria Reker, Sioux Falls Matthew Roby, Watertown Jason Sutton, Sioux Falls Jeff Tronvold, Pierre Nicole Tupman, Sioux Falls Anthony Sutton, Sioux Falls Lora Waeckerle, Rapid City Jennifer Williams, Rapid City

CRIMINAL LAW

Jason Adams, Sioux Falls Ross Aldentaler, Aberdeen Kylie Beck, Sioux Falls Kelsey Blair, Rapid City Gregory Brazeal, Vermillion

CRIMINAL LAW continued...

Leslie Bryson, Sturgis Melissa Fiksdal, Sioux Falls Koln Fink, Sioux Falls Grant Flynn, Pierre Ellery Grey, Rapid City John Hinrichs, Sioux Falls Tanner Jackson, Sturgis George Johnson, Gregory Amanda Kippley, Sioux Falls Dylan Kirchmeier, Sisseton Ryan Kolbeck, Sioux Falls Katie Mallery, Sioux Falls Cassandra McKeown, Vermillion Amanda Miiller, Pierre Robert Pasqualucci, Rapid City Whit Reed, Sioux Falls Amber Richey, Deadwood Lara Roetzel, Rapid City Jason Rumpca, Pierre Olivia Siglin, Rapid City Traci Smith, Sioux Falls Sarah L. Thorne, CH, Pierre

DEBTOR-CREDITOR

Stan Anker, Rapid City Thomas Ashby, Omaha, NE Ellie Bailey, Pierre Jim Cremer, Aberdeen Patrick Dougherty, Sioux Falls Keith Gauer, Sioux Falls Bob Hayes, Sioux Falls Anthony Hohn, Sioux Falls Steve Huff, Yankton Ryan Loker, Pierre Robert Meadors, Sioux Falls Sander Morehead, Sioux Falls Nicholas Moser, CH, Yankton Robert Nelson, Sioux Falls Lee Ann Pierce, Brookings John Richter, Pierre Eric Ronke, Sioux Falls Kristina Schaefer, Sioux Falls Torrey Sundall, Sioux Falls Brian Utzman, Rapid City Anne Weyer, Sioux Falls

DIVERSITY AND INCLUSION

Timothy Billion, Sioux Falls Kristin Derenge, Sioux Falls Angelique EagleWoman, Woodbury MN Hon. Francy Foral, Sturgis Neil Fulton, Vermillion Renee Gallagher, Rapid City Tyler Haigh, Sioux Falls Wendy Hess, Vermillion Cesar Juarez, Sioux Falls Denise Langley, Pierre James Leach, Rapid City Jonathon Leddige, Sioux Falls Tamara Nash, CH, Vermillion Erika Olson, Rapid City Mae Pochop, Sioux Falls Stephanie Pochop, Gregory Alison Ramsdell, Sioux Falls Danielle Rang, Yankton Lara Roetzel, Rapid City Marie Ruettgers, Rapid City Eric Schulte, Sioux Falls Thomas Simmons, Vermillion Michael Traxinger, Aberdeen Amanda Work, Pierre

EDUCATION LAW

Brett Arenz, Co-CH, Sioux Falls Michele Bennett, Huron Tyler Coverdale, Sioux Falls Holly Farris, Pierre Jessica Filler, Pierre Jennifer Frank, Rapid City AJ Franken, Vermillion Tracy Greene, Co-CH, Brookings Gerald Kaufmann, Pierre Samuel Kerr, Rapid City Amanda LaCroix, Pierre Nathan Lukkes, Pierre Lisa Marso, Sioux Falls Paul Sedlacek, Rapid City Catherine Seely, Pierre Kassie Shiffermiller, Rapid City Michael Trump, Rapid City Sheila Woodward, Yankton

ELDER LAW

Cameo Anders, Sioux Falls Brandon Booth, Sioux Falls Erika Campbell, Northfield, MN Greg Eiesland, Rapid City Cale Fierro, Rapid City Lonald Gellhaus, Aberdeen Lindsay Harris, Sioux Falls John Heisler, Sioux Falls Laura Hodson, Rapid City Hon. Janine Kern, Rapid City McLean Kerver, CH, Rapid City Brian Kirby, Sioux Falls Gregory Litton, Rapid City Lisa Maguire, Sioux Falls Kate Bartell Nowak, Sioux Falls Nancy Oviatt, Watertown Greg Peterson, Aberdeen Ali Schaefbauer, Rapid City Mallory Schulte, Yankton Michael Sharp, Emery Thomas Simmons, Vermillion Douglas Thesenvitz, Sioux Falls Bobbi Thury, Sioux Falls Jennifer Tomac, Rapid City Jerad Toman, Rapid City Stephen Wesolick, Rapid City Rebecca Wilson, Sioux Falls

ETHICS

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PATTERN JURY INSTRUCTIONS -

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Last Update: 5/30/2023

Proposed Legislation to be Considered at the State Bar Annual Business Meeting Held on June 23, 2023

FOR AN ACT ENTITLED, An Act to revise the purposes of the State Bar and provide immunity from liability for certain actions of the State Bar and its agents.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF SOUTH DAKOTA:

Section 1. That § 16-17-2 be AMENDED:

16-17-2. The aims and objects of the State Bar shall continue to be to obtain the cooperation of all the practicing lawyers in the state in the better administration of justice, and in maintaining a high standard of professional conduct at the bar, to furnish a legal entity through which the considered judgment of its members on matters affecting the judicial system of the state may be ascertained and made available to the courts and the Legislature, to uphold the honor of the profession of the law, to encourage adequate preparation for its practice, and to promote cordial intercourse among the members of the South Dakota Bar. The purposes of the State Bar are to:

- (1) <u>aid the judiciary in maintaining and improving the functions of the courts and the administration of justice;</u>
- (2) <u>aid the judiciary in ensuring that members of the State Bar effectively and</u> <u>ethically perform their professional duties and responsibilities;</u>
- (3) foster high standards of integrity, learning, competence, public service, and conduct among members of the State Bar;
- (4) provide for the continuing legal education of members of the State Bar;
- (5) <u>advocate for and against policies affecting the practice of law, the operation of the judicial system, and the quality and accessibility of legal services;</u>
- (6) <u>encourage the formation, maintenance, and activities of State Bar committees,</u> <u>sections, and groups related to the legal profession;</u>
- (7) provide a forum for discussing and acting upon matters pertaining to the practice of law, the science of jurisprudence and law reform, and relations of the State Bar to the public; and
- (8) do all things necessary or appropriate to effectuate the purposes of the State Bar.

Section 2. That a NEW SECTION be added to chapter 16-17:

The provisions of §§ 47-23-2, 47-23-2.1, 47-23-27 and 47-23-28 through 47-23-32 apply to the State Bar and its employees, officers, commissioners, committee members, agents and volunteers.

Section 3. That a NEW SECTION be added to chapter 16-17:

The State Bar, its employees, officers, commissioners, committee members, agents and volunteers are immune from liability for any act or omission in good faith in discharging any duty of the State Bar prescribed by law.

PROPOSED AMENDMENTS TO "ARTICLE V - STATE BAR ELECTED OFFICERS" OF THE STATE BAR OF SOUTH DAKOTA BYLAWS

5.1. **Officers.** The State Bar elected officers are President and President Elect (individually "State Bar Officer" and collectively "State Bar Officers"). Only Active Members may be elected to either of these offices.

5.2. **President Elect Nomination.** To qualify as a President Elect candidate, the candidate must be an Active Member and complete a nominating petition containing signatures of at least fifteen Active Members. Candidates must file completed nominating petitions with the Executive Director at least 10 days before the Annual Meeting.

5.2.5.3. Installation, Election, and Term. The President will install the President Elect as President before the Annual Meeting adjourns each year. The Active Members at the Annual Meeting will then, by majority vote, elect the next President Elect. The President will serve a one-year term. The President Elect will serve in that capacity until installed as President the following year.

5.3.5.4. Duties. The State Bar Officers' duties are as follows:

- a. **President.** The President may:
 - i. preside at all State Bar and Bar Commission meetings;
 - ii. execute, with the Executive Director, all State Bar contracts and instruments as authorized by the Bar Commission;
 - iii.appoint Members to standing and ad hoc committees;
 - iv. be an ex-officio, non-voting Member of all committees except as specified otherwise herein;
 - v. perform all duties incident to the office of President and such other duties as may be assigned by the Bar Commission; and,
 - vi. perform the duties of the Executive Director in the event the Executive Director is unable to perform. The President may appoint someone to serve as the Executive Director if the President is unwilling or unable to perform those duties. The President or the President's appointee will serve until the Bar Commission hires a new Executive Director or until the current Executive Director is able to return to and perform the duties of that position.
- b. **President Elect.** The President Elect will perform and be vested with all the powers and duties of the President in the event the President is absent or otherwise unwilling or

unable to perform. The President Elect may perform such duties as may be assigned by the President and Bar Commission.

5.4.5.5. Vacancy. If the office of President becomes vacant for any reason, the President Elect will complete the remainder of the President's term. After completing the President's unfulfilled term, the President Elect will serve his or her full term as President. If the office of President Elect becomes vacant for any reason, the Bar Commission, by majority vote, will fill that vacancy. The person appointed to fulfill the President Elect's remaining term will hold office until the next President Elect is elected at the Annual Meeting of the State Bar.

APPENDIX TO CHAPTER 43-30 STATE BAR OF SOUTH DAKOTA 2022 TITLE STANDARDS

Introduction

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INTRODUCTION

The State Bar of South Dakota Title Standards are the work of the Real Property, Probate and Trust Section's Title Standards Committee. The Standards themselves are not the authority. Rather, they are in some sense a restatement of the law designed to aid the practitioner in determining the current status of practice in a particular area.

The Standards are based on existing South Dakota statutes and case law from South Dakota's courts and other relevant jurisdictions. The committee members' experience with the relevant authorities is crucial to drafting Standards.

The 2002 Standards were in part based on the Model Title Standards, existing South Dakota Title Standards and various Title Standards from other jurisdictions, predominantly North Dakota and Nebraska. The Title Standards Committee has discovered that to be most useful the Title Standards must keep pace with the ever-evolving landscape of the law. The ideal way to achieve this goal is through a standing Title Standards Committee charged with an on-going review of statutory and case law whose members are familiar with the dynamics of practice, enabling them to draft and revise Standards as necessary. In 2021, the Title Standards Committee was tasked with reviewing and updating the 2002 Standards. It is anticipated that additional review and updates will be needed going forward.

CITATION

These Title Standards may be cited as 2022 South Dakota Title Standards referencing the appropriate Standard number. The citation may be abbreviated 2022 SDTS.

A-01. Examining attorney's attitude

The purpose of the examination of title and of objections, if any, shall be to secure for the examiner's client a title which is in fact marketable and which is shown by the record to be marketable, subject to no other encumbrances than those expressly provided for by the client's contract. Objections and requirements should be made only when the irregularities or defects reasonably can be expected to expose the purchaser or lender to the hazard of adverse claims or litigation.

When an examiner finds a situation which he believes creates a question as to marketable title and has knowledge that another attorney handled the questionable proceeding or has passed the title as marketable, the examining attorney before writing an opinion, should communicate, if feasible, with the other attorney and afford an opportunity for discussion.

Authority: Former SDTS 1.1; Model Standards 2.1.

A-02. Abstracter's certificate, liability on

Under SDCL 36-13-15, the conditions of an abstracter's bond are for the payment by such abstracter of all damages which may be sustained by or accrue to any person (whether the original purchaser, owner or holder of the abstract) by reason of error deficiency, mistake in any abstract or certificate of title. In view of this statutory provision, such certificate may be construed as extending the protection and liability to the public generally.

Note: Payment for or ordering abstract immaterial. The statute provides that the abstracters are

liable for all damages occurring to any party by reason of any error or deficiency or mistake in any abstract or certificate of title made and issued by such abstracter, and the liability is to the person injured without regard to who pays for the abstract or by whom it had been ordered. Goldberg v. Sisseton Loan & Title Co. (1909) 24 SD 49, 123 NW 266, 140 Am St Rep 775.

A-03. Recertification

The examiner should accept, without recertification, prior entries in an abstract of title, provided the same were previously certified to by a qualified abstracter.

Authority: Former SDTS 1.3.

1-01. Tribal lands

Any transaction affecting Indian trust land is subject to the approval of the Secretary of the Interior, or as otherwise prescribed by federal statute, and any transaction affecting Indian tribal land is subject to the consent of the tribe, or as otherwise provided by the tribe's constitution and federal statute.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 1, p. 9 (1995).

2-01. Contracts for deed--deed to vendee

Where there is a contract for deed in favor of A and later a deed is given to A and another party or parties, a title examiner should treat the deed as creating the estate as indicated in the deed.

Authority: Whitney v. Smith, 22 NW 181 (Minn. 1885). McCarthy's St. Louis Park Cafe, Inc. v. Minneapolis Baseball and Athletic Association, 104 NW2d 895 (Minn. 1960). Pappas v. Pappas, <u>177 NW2d 401 (Minn. 1970)</u>. Cornell v. Heirs of Walik, 235 NW2d 828 (Minn. 1975). Sullivan v. Eginton, 406 NW2d 599 (Minn. 1987).

2-02. Contract for deed--merger

A deed executed in pursuance of a contract for deed supersedes and merges all prior negotiations or contracts relating to it, provided there is no fraud or mistake or collateral contractual provisions or agreements which are not intended to be merged in the deed.

Authority: Nelson v. Gregory County, 323 NW2d 139 (SD 1982). Taylor v. White River Valley Ry. Co., 27 SD 528, 132 NW 152 (1911) aff'd 29 SD 12, 135 NW 758 (1912)

Hammerquist v. Warburton, 458 NW2d 773 (SD 1990).

2-03. Contract for deed--conveyances of interests

The vendor and vendee under an executory contract for deed each have an interest in the real property which is capable of conveyance, and transfers of any interest must meet the statutory requisites, including words of conveyance.

2-04. Contract for deed--transfers by vendor

A transfer by a vendor of an interest in the real property subject to a contract for deed creates an interest in the real estate in the vendee. If the transfer is in the form of a deed to the real estate, no further conveyance from the vendor is required to complete the chain of title.

Caveat: Title examiners need to distinguish between a conveyance of real estate and an assignment of the right to receive money or other consideration.

2-05. Contract for deed--vendee's interest

A vendee's interest in the real property subject to a contract for deed is an interest to which a judgment lien will attach by operation of law before fee title is conveyed to the vendee. The interest may be mortgaged or levied upon.

Authority: SDCL 15-6-7; 1 ALR 2d 727; Fridley v. Munson, 194 NW 840 (1923.)

Caveat: Judgment creditors should be joined in an action to cancel the contract, as they may have rights which should be terminated. In order to extinguish their claims, other inferior claimants such as mortgage holders and holders of tax liens must be joined as defendants or their claims must otherwise be released from the property.

2-06. Contract for deed--effect on joint tenancy

A contract for deed for the sale of real property held in joint tenancy does not have the effect of dissolving the joint tenancy relationship of the vendors if the contract for deed is executed by all the joint tenants, unless otherwise specifically provided in the instrument.

Authority: SDCL 43-26-4.

2-07. Contract for deed--cancellation

When the record shows that a contract for deed has been cancelled by action, a title examiner need only require the recording of a certified copy of the judgment, which includes reference to the date the redemption period, if any, expires, and the recording of an affidavit or other document establishing non-redemption.

Authority: SDCL ch. 21-50.

2-08. Contract for deed--deeds held in escrow

A deed in performance of a contract for deed which has been executed and held in escrow pending performance of the contract, has been conditionally delivered to the grantee and, upon recording, is deemed effective as of the date of its execution.

3-01. Leases – limitations on lease term

No lease of agricultural land for longer period than twenty years is valid, and no lease of any town or city lot for a longer period than ninety-nine years is valid. An owner of a life estate cannot create a lease which will extend beyond the life estate holder's life.

Note: Such owner cannot create an estate or any other interest which will extend beyond the duration of his or her life estate.

3-02. Leases--notice of renewal

In the absence of notice of renewal from possession, record, or otherwise, a title examiner may disregard a recorded lease when the term as expressed in said lease has expired. However, reference shall be made to the lease when its continuation or renewal is dependent upon a contingency that may have occurred, such as production on lands covered by an oil, gas or mineral lease.

4-01. Effect of judgment on joint tenancy property

The mere docketing of a judgment resulting in a judgment lien on the joint tenancy property of a debtor does not alone sever the joint tenancy.

Authority: <u>SDCL 43-2-12</u>, <u>43-2-13</u>, <u>43-2-14</u> and <u>64 A.L.R. 2d 918</u> § 30.

Note: Armstrong v. Hellwig, (SD 1945) cited in the original draft does not appear to bear on this issue.

4-02. Conveyances to two or more individuals--inclusion of business name

Property is acquired in the name of the partnership by a transfer to one or more partners in their capacity as partners in the partnership, if the name of the partnership is indicated in the instrument transferring title.

Authority: UPA Sec. 204(b)(2).

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, pp. 31-32 (1995).

4-03. Homestead rights--effect of partnership on

Homestead rights do not attach to the interests of a married partner in specific partnership property. A title examiner need not require any evidence of release, waiver or nonexistence of the marital rights of a partner's spouse.

Authority: UPA Sec. 501; 302; 401(g.). Former Law <u>SDCL 48-4-14</u>. Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 31 (1995).

4-04. Conveyances by partnership

A conveyance of property held in the partnership name made and signed by the individual partners and not in the partnership name conveys equitable title only and a new conveyance in the partnership name must be obtained.

Authority: UPA Sec. 302.

Former Law SDCL 48-4-3 and 48-4-6.

Note: UPA Sec. 302 provides specific rules for conveyances according to the manner in which title is held.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 31 (1995).

4-05. Conveyances to and by partners

Any estate in real property may be acquired in the partnership name. Subject to a recorded statement of partnership authority, title so acquired can be conveyed only by an instrument

executed in the partnership name by one or more partners of the partnership.

Authority: UPA Sec. 101(11); 302(a)(1.).

Former Law <u>SDCL 48-4-3</u> and <u>48-4-5</u>.

Caveat: An act of a partner which is not apparently for carrying on in the ordinary course the partnership business or business of the kind carried on by the partnership binds the partnership only if the act was authorized by the other partners.

UPA 301(2).

Former Law <u>SDCL 48-2-1</u>.

Cross Reference: Standard 7-05.

See UPA 302(a) for general guidelines for the conveyance of partnership property. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, pp. 31-34 (1995).

4-06. Conveyances by partnership--when proof of authority not required

In the absence of knowledge or notification to the contrary, no affirmative proof of authority need be required of a general partner apparently carrying on in the ordinary course the partnership business or business of the kind carried on by the partnership.

Authority: UPA Sec. 301.

Former Law <u>SDCL 48-2-1</u> and <u>48-2-2</u>.

Caveat: UPA Sec. 303 provides for the recording of a statement of partnership authority. Recording of this statement in the office of the register of deeds of the appropriate county provides constructive notice of authority, or lack thereof, under the act. UPA 303(e.).

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, pp. 31-32 (1995).

4-07. Conveyances of partnership interest after death of partner

After the death of a partner, the surviving partner or partners may convey real property owned by the partnership. After the death of the last surviving partner, the personal representative of the last surviving partner may convey the partnership property provided such conveyance is for partnership purpose.

Authority: UPA Sec. 803. Former Law <u>SDCL 48-4-15</u>. Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 33 (1995).

4-08. Partnership--effect of dissolution or cessation of business

Absent a winding up of the partnership, dissolution or cessation of business as a partnership does not change the status of partnership property as an asset of the partnership.

Authority: UPA Sec. 802. <u>SDCL 48-5-1</u>; 48-5-2. Jade, Inc. v. Bendewald, 468 NW2d 138 (SD 1991). Zimmerman v. Harding, 227 US 489, 33 S.Ct. 387, 57 L.Ed. 608 (1913). Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 32 (1995).

4-09. Partnership--effect of judgments

A judgment against a partner does not constitute a lien on specific real property owned by the partnership.

Authority: UPA Sec. 501;

Former Law SDCL 48-4-14.

Cross Reference: UPA 502, 503 & 504 provide for a "transferable interest" which may be levied upon, but which does not directly reach partnership property.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 32 (1995).

4-10. Deed divests present title of all grantors

A deed in which all parties to the title join conveys and releases all title presently held by the grantors regardless of the nature or character of the interest or interests held by or vested in such grantors. Accordingly, for example, it is unnecessary to refer to the grantors as "joint tenants" if they happen to be such.

Authority: Former SDTS 2.1.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 4, p. 30 (1995).

4-11. Partnership--duration presumed

A title examiner may presume that a partnership continues in existence in the absence of actual knowledge of the dissolution of the partnership.

5-01. Affidavit of marital status

Recitals as to the marital status of parties to the instrument, or as to the homestead status of the property, or as to the identity of parties named in instruments in the chain of title, in any conveyance or other instrument affecting title to real estate in this state, which has been, or hereafter shall be, recorded in the office of the register of deeds for the county in which the land is situated, or the record of the instrument, or a certified copy of the record, shall be prima facie evidence of the truth of such recitals.

When a conveyance has been recorded and no spouse has joined therein, evidence should be required that the grantor was unmarried at the time of the execution of the conveyance or if married, that the premises conveyed did not constitute the grantor's homestead and that neither the grantor nor any member of the grantor's family reside thereon should be considered sufficient evidence.

The evidence may consist of an affidavit by any person, including the grantor or grantee or an affidavit pursuant to the Marketable Record Title Act, SDCL Ch. 43-30.

Authority: <u>SDCL 43-28-19</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 36; ch. 7, p. 63 (1995).

5-02. Indication of marital status

A recital in the body of a deed or in a certificate of acknowledgement, or both, that the grantor is single, a widow, a widower, unmarried or divorced, or that the grantors are husband and wife, may be relied upon as a sufficient indication of marital status without inquiry or further notice.

Authority: Former SDTS 5.2, 5.3, 5.4, and 5.5; Model Standards 9.1, 9.2 and 9.3.

Note: Marital Status Unrecited. A conveyance totally silent on the marital status of the grantor impairs the marketability of the title.<u>Grand Lodge A.O.U.W. v. Fischer (1945) 70 SD 562, 21</u> NW2d 213, 161 ALR 1466.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 36 (1995).

5-03. Recitation of marital status

If a deed fails to recite the marital status of the grantor or if a married grantor's spouse fails to join in the conveyance, then the deed is defective unless it is possible to determine from the record that the property is not the homestead of the grantor.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 36 (1995).

5-04. Failure to include marital status

If the description of the marital status of the grantor has been omitted from either the body of the instrument or the certificate of acknowledgment and if the instrument has existed of record for more than twenty years with no action commenced, then it is not necessary to correct the record in order to make the title marketable.

Authority: <u>SDCL 43-29-8(4)</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 37 (1995).

5-05. Recitals of record

Employment of factual recitals in conveyance is sound, liberal practice. In the absence of special circumstances creating suspicion, adequate recitals should be accepted and relied upon, for example, in overcoming an error in the given name, names or initials or a minor error in the surname of the person, as the same appears in a prior instrument.

Authority: Former SDTS 5.1.

5-06. Execution by spouse under power of attorney

A conveyance of homestead property executed by one spouse, individually, and as attorney-in-fact for the other spouse is sufficient if the power of attorney specifically authorizes conveyance of homestead property.

A conveyance of homestead property executed by a non-spousal attorney in fact for one or both spouses is sufficient.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, pp. 36-37 (1995).

5-07. Deed of homestead

A conveyance or encumbrance of a homestead by its owner, if married and both husband and wife are residents of this state, is valid if both husband and wife concur in and sign or execute such conveyance or encumbrance either by joint instrument or by separate instruments.

Authority: SDCL 43-31-17.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 36 (1995).

5-08. Rule of idem sonans

Differently spelled names are presumed to be the same when they sound alike or when their words cannot be distinguished easily or when common usage by corruption or abbreviation has made their pronunciation identical. This rule should be liberally applied.

Authority: Former SDTS 10.1.

Note: Liberal Application. Doctrine of *idem sonans* should be liberally applied. Webb v. Ferkins (1940) 277 Iowa 1157, 290 NW 112.

Spelling Difference. Where mortgagors named "Peterson" are identified as "Petersen" in the mortgage foreclosure proceedings, the discrepancy is so slight that is should be presumed the parties are identical. <u>Grand Lodge A.O.U.W. v. Fischer (1945) 70 SD 562, 21 NW2d 213, 161</u> ALR 1466.

Cross Reference: Statutory basis for standard, <u>SDCL 43-29-4</u> and <u>43-29-7(5)</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 37 (1995).

5-09. Use or nonuse of middle names or initials

The use in one instrument and nonuse in another of a middle name or initial ordinarily does not create a question of identity affecting title, unless the examiner is otherwise put on inquiry.

Authority: Former SDTS 10.2; Model Standard 5.2.

Note: Abbreviation of Middle Names. Where there was sufficient evidence to show that "G. W. Allen," "Geo. W. Allen," "Sir George William Allen," and "Sir George Allen," were one and the same person, there is no such reasonable doubt as would render the title unmarketable or not a good and sufficient title. <u>Spencer v. Lyman (1911) 27 SD 471, 131 NW 802</u>.

Cross Reference: Statutory basis for standard, <u>SDCL 43-29-4</u> and <u>43-29-7(4)</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 37 (1995).

5-10. Abbreviations

All customary and generally accepted abbreviations of first and middle names should be recognized as their equivalents.

Authority: Former SDTS 10.3; Model Standard 5.3.

Note: Customary abbreviations and derivations of given names may be relied upon. <u>Brown v.</u> <u>Piper (1875) 91 US 37, 23 LEd 200</u>.

Cross Reference: Statutory basis for standard, <u>SDCL 43-29-4</u> and <u>43-29-7(4)</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 37 (1995).

5-11. Name variations

Name variations from that of the record owner appearing in mechanics' liens, easements, licenses, rights of way or court documents dealing with divorce, probate and similar documents other than mortgages or deeds may be ignored.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, page 37 (1995).

5-12. Effect of prefix, suffix and descriptio personae

Prefixes such as Rev. and suffixes such as M.D. are descriptio personae forming no part of the name and may be disregarded; however, "Senior" and "Junior" and their abbreviations do have significance when both appear in connection with the same name in the chain of title.

Authority: Former SDTS 10.4; Model Standard 5.5.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, page 37 (1995).

5-13. Statement indicating identity

A recital such as "formerly known as" may be used in overcoming variations resulting from a change of name.

A recital such as "also known as" may be used in overcoming an error in the given name, names or initials, or a minor error in the surname of a person as the same appears in a prior instrument.

5-14. Variance in name of grantors

If the grantees in one instrument of conveyance are "John Smith and Mrs. John Smith," and the grantors in a succeeding instrument in the chain of title are "John Smith and Mary Smith," further evidence e.g. affidavit, recital, etc., should show that Mrs. John Smith is the same person as Mary Smith. The same conclusion should be reached if the grantees were "John Smith and Mary Smith," and the grantors in a succeeding instrument in the chain of title were "John Smith and Mrs. John Smith."

Authority: Former SDTS 10.6.

5-15. Variance between signature or body of deed and acknowledgment

Where the given name or names or the initials used in a grantor's signature on a deed vary from the name as it appears in the body of the deed, but the name as given in the certificate of acknowledgment agrees with either the signature or the name in the body of the deed, the certificate of acknowledgment should be accepted as providing adequate identification.

Authority: Former SDTS 10.7.

5-16. Deceased persons

A conveyance to a person who is deceased at the time of the conveyance is invalid.

Note: If a deed was prepared and escrowed or Grantee was alive at the time the transaction was entered, this standard is not applicable.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 35 and ch. 7, p. 64 (1995).

5-17. Conveyance--fictitious persons

A conveyance is invalid if the named grantee is a mere fictitious person. If an existing person acquires title to real estate under an assumed or fictitious name, there are specific methods for establishing record identity of the person.

Note: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, pp. 39-40 (1995).

Caveat: Title Examiners do not necessarily agree with the suggestion indicated on page 38 with regard to sole proprietors who are doing business as a different identity. Conveyances by an individual acting under a power of attorney applies only when the written instrument gives specific authorization for conveyances regarding real estate. The examiner should establish that the power is in effect on the date the power is exercised. If no expiration is given on the power of attorney, then the same is terminated by a revocation recorded in the office of the Register of Deeds, or by the death or incapacity of the principal unless the principal has executed a durable or continuing power. A conveyance executed by the attorney-in-fact on behalf of the principal and his or her own name as attorney-in-fact on the conveyance.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 38 (1995).

5-18. Powers of attorney

A conveyance or encumbrance executed by an attorney in fact on behalf of the principal must identify the principal in the body of the instrument. The attorney in fact must then sign the name of the principal and his or her own name as attorney in fact, although it is permissible to type the name of the principal.

Authority: SDCL 59-3-1.

Caveat: Watch for proper acknowledgment for Power of Attorney. <u>SDCL 18-5-10</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 39 (1995).

5-19. Durable power of attorney

A durable power of attorney, which contains the words "this power of attorney is not affected by subsequent disability or incapacity of the principal" or similar words showing the intent of the principal that the authority conferred is exercisable notwithstanding the subsequent disability of the principal and all acts done by an attorney in fact pursuant to a durable power of attorney during any period of disability or incapacity of the principal shall bind the principal and the principal's successors in interest as if the principal were competent and not disabled.

Authority: <u>SDCL 59-7-2.1</u> and <u>59-7-2.2</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 40 (1995).

5-20. Grant of power of attorney

A power of attorney or certified copy thereof must be recorded to establish the authority of an attorney in fact to act on behalf of the principal. The power of attorney must include in its grant of authority the power to sell or convey if a deed is being executed; or the power to mortgage, pledge or grant as security for loans if a mortgage is being executed. The power to sell or mortgage shall be presumed to include the authority to execute the documents related to consummating the transaction.

Authority: <u>SDCL 59-3-12</u> and <u>59-3-5</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 39 (1995).

5-21. Recording power of attorney

For any deed or conveyance signed by a person under a Power of Attorney, evidence must

be shown of record to be in effect on date of instrument.

Authority: SDCL 44-8-2.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 39 (1995).

5-22. Conveyances under authority of power of attorney

Except as otherwise provided herein, Aa general authority to convey shall grant to the attorney--in-fact named in the power of attorney authority to convey any interest the principal has in any property.

Further inquiry may be required if the examiner has reason to believe that the attorney-infact engaged in self-dealing without clear and unmistakable language authorizing self-dealing acts in the power of attorney document indicating that the attorney-in-fact is authorized to engage in self-dealing.

Authority: Bienash v. Moller, 2006 S.D. 78, 13, 721 N.W.2d 431, 435 Smith Angus Ranch, Inc. v. Hurst, 2021 S.D. 40 Bienash, 2006 S.D. 78, ¶ 13, 721 N.W.2d at 435 Wyman, 2018 S.D. 17, ¶ 23, 908 N.W.2d at 177 Estate of Stoebner v. Huether, 2019 S.D. 58 Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 39 (1995).

5-23. Designation of "trustee"

When the name of a party to an instrument is followed by "trustee" or "as trustee" or "in trust", and neither this instrument nor any other recorded instrument in the chain of title sets forth the powers of such party, or names as the beneficiary, a conveyance by such party can be approved without investigation of the power of such party to convey.

Authority: Former SDTS 2.2; Model Standard 11.1.

Note: <u>SDCL 55-4-43</u> provides that a certificate may be recorded to provide conclusive proof of the trustee's authority to act. <u>SDCL 43-28-22</u> provides that conveyances by a fiduciary shall be treated as if they had been made to or by the fiduciary.

Mere Use of Word "Trustee". The mere employment of the word "trustee" after the name of the grantee is insufficient to create a trust or operate as notice of any kind to a subsequent purchaser. <u>Rua v. Watson (1900) 13, SD 453, 83 NW 572</u>, followed in <u>Strain v. Chamberlain Auto</u> & Supply Co. (1937) 65 SD 427 274 NW 661.

Designation of grantee as trustee does not necessarily create trust. <u>Hart v. Seymour, 147 Ill 598,</u> <u>35 NE 246</u>; <u>Hodgson v. Dorsey (1941) 230 Iowa 730, 298 NW 895, 137 ALR 456</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 46 (1995).

5-24. Trust conveyances--curative statute

A curative statute validates transfers made to or by a trust prior to July 1, 20031991, and construes such transfers to have been made to or by the trustee.

Authority: SDCL 43-28-22.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 44 (1995).

5-25. Property in trust

Real property acquired in the name of a trust should be conveyed in the same manner as title was taken.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 44 (1995).

5-26. Discrepancy in corporate name

The alternate use of "Co." for Company, "Inc." for Incorporated, "Corp." for Corporation, "LLC" for Limited Liability Company, "LLP" for Limited Liability Partnership, "PLC" for Professional Limited Liability Company, "Coop." for Cooperative, "Ltd." for Limited, "P.C." for Professional Corporation, and similar common abbreviations, the omission or inclusion of the word "The," whether or not a part of the corporate name, and the alternate use of "and" and " & " may be disregarded as immaterial unless there is evidence of record that the variation has significance.

Where a place or location preceded by "of" or "in" is a part of the title of a corporation and a variance relative thereto appears in the record, it is proper to require the execution of another instrument or an appropriate showing of identity.

Authority: Patton on Titles, Secs. 403 (2d ed. 1957). Bayse, Clearing Land Titles, Sec. 19 (2d ed. 1070). Former SDTS 10.8. Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 48 (1995).

5-27. Corporate deed

The corporate seal or corporate acknowledgment of any corporation attached to a deed, mortgage, assignment of mortgage, release of mortgage or other instruments is prima face evidence that an officer was duly authorized to execute the instrument in on behalf of the corporation and that the person has authority.

Authority: SDCL 43-25-21.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 48 (1995).

5-28. Corporate existence

When an instrument of a private corporation appears in the title and the instrument is executed, acknowledged and sealed in proper form, the title examiner may assume that the corporation was legally in existence at the time the instrument took effect.

Authority: Former SDTS 3.1; Model Standard 12.4.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 48 (1995).

5-29. Ultra vires not assumed

Where an instrument of a domestic or qualified foreign private corporation appears in the title, an examiner may assume that the corporation was authorized or not forbidden to acquire and sell the real property affected by instrument.

Authority: Former SDTS 3.2; Model Standard 12.5.

Note: Presumption of Authority. Courts presume that corporations act within the scope of their powers. <u>McCannon v.Lusk-Mitchell Newspapers (1940) 67 SD 291, 292 NW 82</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 5, p. 48 (1995).

5-30. Corporate acknowledgments

A corporate acknowledgment should not be considered void because the notary public is also an officer, director, employee or stockholder of the corporation.

Authority: <u>SDCL 43-25-20</u> and <u>18-1-7</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5, p. 48 (1995).

5-31. Conveyances to or from unincorporated associations

Prior to January 1, 1992, a conveyance to an unincorporated association vests title in such association. Any unincorporated association may mortgage or convey real estate so long as the resolutions and notices as required by SDCL 43-25-24 are complied with.

Authority: <u>SDCL 43-25-25</u> and <u>43-25-24</u>.

Note: All conveyances by such unincorporated associations prior to January 1, 1992, are presumed valid. (SDCL 43-25-24.)

5-32. Authority of unincorporated associations

An unincorporated religious, benevolent, fraternal, charitable or educational association may mortgage or convey any real estate which is owned by such association by adopting a proper resolution authorizing such mortgage or conveyance and publication as required by statute.

Authority: <u>SDCL 43-25-22</u> and <u>43-25-23</u>.

Note: Practitioners should pay specific attention to the association's bylaws in conjunction with the requirement of the statutes.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 5, p. 46 (1995).

5-33. Conveyance--limited liability company, authority presumed

Any instrument duly executed and acknowledged by an authorized person of a limited liability company may be presumed to be within the authority and duly authorized by the limited liability company.

Note: "Manager" includes any one of the following: President, Vice President, Secretary, Treasurer or Manager of a limited liability company.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5 (1995).

5-34. Execution--corporate or limited liability company

A title examiner may presume the power and authority of any officer of a corporation, except a bank, if a corporate acknowledgement or corporate seal is made a part of the document. Upon review of the Articles of Organization, a title examiner may presume the power and authority of any manager of a manager-managed limited liability company or member of a member-managed limited liability company to execute and acknowledge a document affecting property, unless the Articles of Organization limit the authority.

Authority: <u>SDCL 43-25-21</u> and <u>47-34A-301</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 5 (1995).

5-35. Political subdivisions--no specific standard

Note: The acts of any political subdivision must be tested by specific statutes governing the type of political subdivision and type of transaction. This would include organized and unorganized counties, school districts, water and sewer districts and others. This would include organized and unorganized counties, school districts, water and sewer districts and others.

6-01. Delivery, delay in recordation

Delivery of an instrument, acknowledged and recorded, is presumed. Delay in recordation, with or without record evidence of the intervening death of the grantor, does not dispel the presumption.

However, the fact that such a deed is presumed to be valid and effective does not dispose of the question whether the transfer of the property conveyed may have been subject to inheritance tax. (See Standard [7.1] relative to lien for inheritance tax.)

Authority: Patton on Titles, Sec. 20

Patton on Titles, Sec. 20 (2d ed. 1957).

Bayse, Clearing Land Titles, Sec. 13 (2d ed. 1970).

Flick, Abstract and Title Practice, Sec. 164, 167.

Flick, Abstract and Title Practice, §§ 384, 387 (2d ed. 1958).

<u>141 ALR 305</u>.

Former SDTS 2.3. Delivery, delay in recordation; Model Standard 6.3.

Note: <u>SDCL 43-28-14</u>.

Burden of Proof. Deed duly executed and acknowledged and shown to be in possession of grantee is self-proving and burden of proving nondelivery is upon party claiming nondelivery; presumption is not overcome by fact that deed was not recorded prior to death of grantor. McGillivray v. Wipf (1936) 64 SD 367, 266 NW 724, followed in Senechal v. Senechal (1962) 79 SD 416, 112 NW2d 618.

Grantor's Reservation of Right to Revoke. Reservation by the grantor of the right to revoke the deed does not make the deed invalid.<u>Huber v. Backus (1961) 79 SD 342, 112 NW2d 238</u>.

Mortgage. Under statute providing that grant takes effect only upon delivery by grantor, mortgage was ineffective where it simply remained in mortgagor's personal files until after his death and its existence was unknown to mortgagee during mortgagor's life. <u>Cox v. Bowman (1945) 71 SD 72, 21 NW2d 277</u>.

Mutual Deeds between Husband and Wife. Unrecorded mutual deeds between husband and wife executed with intent that survivor take all were ineffective to pass title after death of one spouse. <u>Kniebbe v. Wade (1954) 161 Ohio State 294, 118 NE 2d 833</u>.

Return of Deed to Grantor. A delivery is not invalidated by the fact that a grantee returns the deed to the grantor to obtain release of dower or homestead interest of the grantor's wife or for some other special purpose. <u>Birchard v. Simons (1932) 59 SD 422, 240 NW 490</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 6, p. 53; ch. 7, p. 65 (1995).

6-02 Forms of acknowledgment

Recommended forms of certificates of acknowledgement for various situations are set forth

in SDCL Chapter 18-4, and SDCL Chapter 18-5. Certificates of acknowledgment substantially following the forms recommend by either chapter are acceptable.

<u>Chapter 18-4's recommendations appear in the following:</u> <u>SDCL 18-4-12 – General individuals</u> <u>SDCL 18-4-13 – Corporate officers</u> <u>SDCL 18-4-14 – Attorneys in fact</u> <u>SDCL 18-4-15 – Deputy Sheriffs.</u> SDCL 18-4-29 – Remote Acknowledgement (Video)

<u>Chapter 18-5's recommendations appear in the following:</u> <u>SDCL 18-5-8 – Individuals</u> <u>SDCL 18-5-9 – Corporate officers</u> SDCL 18-5-10 – Attorneys in fact

SDCL 18-5-11 – Public officers and fiduciaries

SDCL 18-5-12 – Partners

The recommended forms may be adapted as appropriate for legal entities, legal representatives, or officers other than those listed.

Authority: SDCL 18-4 and SDCL 18-5

6-0<u>3</u>². Date of acknowledgment

A title examiner may disregard the absence of the date of acknowledgment or an acknowledgment dated before or after the date of the instrument.

Authority: Patton on Titles, Secs. 197 and 204.Patton on Titles, Secs. 350 and 357 (2d ed. 1957). IA CJS, Acknowledgments, Sec. 62. 5 ALR 2d 1141. Buck v. Gage, 43 NW 110 (Neb. 1889). Tenney Co. v. Thomas, 237 NW 710 (ND 1931). Hernett v. Meier, 173 NW2d 907 (ND 1970). SDCL 18-5-1. Source: NDTS 1950 amended in 1955, 1961 and 1988.

6-043. Notary act presumed valid

A title examiner may presume that a notarial act outside of South Dakota is in accordance with the laws of that jurisdiction.

Authority: <u>SDCL 18-5-15</u> and <u>18-5-14</u>. Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 6, p. 55; ch. 7, p. 65 (1995).

6-0<u>5</u>4. Expired notary

Where the record of an instrument shows a notarial commission to have expired prior to the date of acknowledgment, the acknowledgment is invalid, but the record of the instrument is constructive notice, subject to the provisions of SDCL 18-5-13.

Authority: lA CJS, Acknowledgments, Sec. 34. Patton on Titles, Set 63 (2d ed. 1957).
Sousley v. Citizens' Bank of Nepton, 181 S.W. 960, (Ky. 1916).
Note: Expiration is optional; <u>SDCL 18-5-13</u>.
Source: <u>Wambole v. Foot, 2 NW 239</u> Dakota Terr.; <u>Cannon v. Deming, 53 NW 863 (SD 1892)</u>.

6-065. Notary seal

All certificates of acknowledgment by notaries public on documents filed for record are binding, legal, and enforceable regardless of whether the notary seal is stamped or embossed.

Authority: SDCL 18-5-13.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 6, p. 55; ch. 7, p. 65 (1995).

6-076. Lis pendens--effect of judgment

The entry of judgment in an action for which a *lis pendens* has been filed discharges the *lis pendens*.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 6, p. 54 and ch. 25, p. 308 (1995).

6-087. Statute of limitations--lis pendens

A title examiner may disregard a *lis pendens* of record more than ten years.

Authority: Former SDTS 7.2; Model Standard 22.2; <u>SDCL 43-29-1</u>. Cross Reference: Statutory basis for standard, <u>SDCL 43-29-1</u>, <u>43-29-7(1)</u>. Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 6, p. 54 and ch. 25, p. 308 (1995).

7-01. Signatures by mark

A title examiner should not object to a signature or subscription by "mark" even though there is no witness if the instrument contains a proper certificate of acknowledgment.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 7, p. 63 (1995).

7-02. Alternative grantees

A conveyance to grantees in the alternative renders the conveyance void.

Authority: Patton on Titles, Sec. 183. Patton on Titles, Sec. 336 (2d ed. 1957). Note: Armstrong v. Hellwig, 18 NW2d 284 (SD 1945).

7-03. Strangers to title

An instrument executed by a person who is a stranger to the record chain of title at the time such instrument is recorded does not make the title unmarketable, unless recently recorded, in which event some inquiry may be justified.

A title examiner should take notice of the interest of a person joining with the record owner

in a contract, mortgage, lease, plat or easement, other than a spouse joining for possible homestead interest. Conveyances by strangers to the chain of title may be disregarded, unless a title examiner has actual notice of knowledge (through sources other than the record) of the interest of the grantor, or unless subsequent to such conveyance there is recorded a deed or other conveyance vesting title in such stranger.

Authority: Former SDTS 2.4; Model Standard 3.3; Bayse, Clearing Land Titles, Sec. 42 (2nd ed. 1970).

Note: Conveyance by Stranger. A conveyance or encumbrance attempted by one who has no interest in the property and is a stranger to the chain of title does not constitute a cloud upon such title. Tripp v. Sieler (1917) 38 SD 221, 164 NW 67.

Equitable Interest. In view of statute providing for keeping of numerical index in office of register of deeds, purchaser is charged with notice of previously recorded mortgage even though mortgagor had only equitable title and did not appear as transferee in regular chain of title. <u>Fullerton Lumber</u> Co. v. Tinker (1908) 22 SD 427, 118 NW 800, 18 Ann Cas 11.

7-04. Quit claim--after acquired title

A quit claim deed does not pass after-acquired interest in property, unless words expressing such intent are added.

Authority: SDCL 43-25-8.

23 Am.Jur.2d, Deeds, Section 14.
Patton on Title, Sec. 126, p. 427.
Patton on Title, Sec. 216 (2d ed. 1957).
Source: State v. Kammeraz, 84 NW 771 and 90 NW 150 (1900); Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 7, p. 61 (1995).

7-05. Deeds--after acquired title

A warranty deed, limited warranty deed or special warranty deed passes after acquired title.

Authority: <u>SDCL 43-25-17</u>. Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 7, p. 61 (1995).

7-06. Marketable title acts

Chapter 233 Laws for 1947 Chapter 256 Laws for 1951 (SDC Supp. 51.16B) Chapter 266 Laws for 1957 (SDC 1960 Supp. 51.16B) [Chapter 43-30]

The above are valid statutes of limitation and may respectively be relied upon as a cure or remedy for imperfections in the chain of title and a bar against all claims arising prior to the several dates referred to in each, except those specifically reserved therein. As a prerequisite to reliance upon these statutes for the purpose of title examination, it will be necessary only to require that the abstract or record examination show the recording of an affidavit of possession, as required by the act relied on; that such possession is in the holder of the record title and that there is no claim of record under the provisions of the act relied upon.

Authority: Former SDTS 8.1.

7-07. Affidavit of possession to be recorded--affiant

In the event the condition of the title or the abstract is such that it is deemed necessary or advisable to gain the benefit of the provisions of the marketable title statute, now SDCL 43-30, in order to attain the benefit thereof it shall be necessary that the Affidavit as prescribed therein be executed and placed of record. The Affidavit may be made by anyone who knows the facts.

Authority: Former SDTS 8.3.

7-08. Affidavit of possession as basis for creating marketable title under tax deed

Where a tax deed is regular on its face and has been of record for twenty-three years or longer, the title conveyed thereunder can be considered as marketable, if the affidavit of possession as prescribed by SDC Supp. 51.16B07, as amended by Ch. 266 of the Laws of 1957, SDC 1960 Supp. 51.16B07 [§ 43-30-7] is made and filed for record.

Authority: Former SDTS 8.2.

Note: Nature of Tax Title. A tax title is not derivative, nor the title of the person who had been assessed and had failed to pay the taxes, but it is a new title in the nature of an independent grant from the sovereignty, extinguishing all former titles and liens not expressly excepted. Warren v. Blackman (1933) 62 SD 26, 250 NW 681.

Where abstract shows filing of affidavit and no claims thereunder, tax title is marketable.

Title originating through treasurer's tax deed would not be considered unmerchantable where compliance with Marketable Title Act could cure defect. <u>Renner v. Crisman (1964) 80 SD 532</u>, <u>127 NW2d 717</u>.

7-09. Use of affidavits

A title examiner may rely upon affidavits as to facts in relation to the title in the following cases:

- 1. From any person based on personal knowledge stating:
 - a. The identity of any person appearing in such chain of title under names varying in the spelling thereof or in the use of initials; or
 - b. That certain property was or was not homestead property.
- 2. As to marital status.
- 3. To explain ambiguous recitals in instruments of record.
- 4. Marketable record title affidavits under SDCL Ch. 43-30.
- 5. When authorized by any other statute.

Authority: SDCL 43-28-3.1 and <u>43-28-19</u>.

7-10. Contents of affidavit--interest of maker

An affidavit may be used as a means of correcting discrepancies and variances in names and in other cases where it may be accepted as curative evidence under South Dakota statute. It should include some showing that the material statements in it are based on affiant's personal knowledge. The value of an affidavit is not diminished by the fact that the maker is interested in the title or the subject matter of the affidavit, when nothing appears in the record to affect his credibility.

Authority: Former <u>SDTS 16-03 and prior to that</u> SDTS 5.6. Cross Reference: Affidavit entitled to recording, <u>SDCL 43-28-2</u>, 43-28-4.

7-11. Corrective instruments

A grantor who has conveyed by an effective, unambiguous instrument cannot, by executing another instrument, make a substantial change in the name of the grantee, decrease the size of the premises or the extent of the estate granted, impose a condition or limitation upon the interest granted, or otherwise derogate from the first grant, even though the latter instrument purports to correct or modify the former. However, marketability dependent upon the effect of the first instrument is not impaired by the second instrument.

Authority: Former SDTS 7-10. R. & C. Patton, Titles '82 (2d ed. 1957); Decennial Digests, Deeds, Key No. 43; <u>Kirkpatrick v. Ault, 177 Kan. 552, 280 P.2d 637 (1955)</u>; <u>Watlers v. Mithcell, 6</u> Cap.App. 410, 92 P. 315 (1907); Lytle v. Hulen, 128 Or. 483, 275 P. 45 (1929).

Note: History--Adopted as 4.4, December 2, 1961, 32 O.B.A.J. 2280 (19631), printed, *id.* at 1865, 1920, 1969 & 2029, *see also id.* at 1425.

7-12. Instruments which are altered and re-recorded

The act of re-recording an instrument, after it has been materially altered, does not of itself destroy the rights of the parties to the original unaltered instrument.

To give effect to a material alteration of a previously recorded document affecting title to real property, the instrument must be re-executed, re-acknowledged, re-delivered and re-recorded. However, a grantor cannot unilaterally derogate from a previous grant; see Standard 3.4.

A material alteration to an instrument is defined as an alteration which changes the legal effect of the instrument or the rights and liabilities of the parties to the original instrument.

Authority: Former SDTS 7-11. 15 O.S. § 239; Briggs v. Sarkey, 418 P.2d 620 (Okla. 1966); Smith v. Fox, 289 P.2d 126 (Okla. 1954); Boys v. Long, 268 P.2d 890 (Okla. 1954); DeWeese v. Baker-Kemp Land Trust Corporation, et al., 187 Okla. 1341, 102 P.2d 884 (1940); Sandlin v. Henry, 180 Okla. 334, 69 P.2d 332 (1937); Criner v. Davenport-Bethel Co., 144 Okla. 74, 289 P.742 (1930); Eneff v. Scott, 120 Okla. 33, 250 P. 86 (1926); Sipes v. Perdomo, 118 Okla. 181, 127 P. 689 (1925); Orr v. Murray, 95 Okla. 206, 219 P. 333 (1923); Francen et ux. v. Okla. Star Oil Co., 80 Okla 103, 194 P. 193 (1921); Patton on Titles, § 65 n. 36.

Note: What constitutes a material alteration varies depending on the court's analysis of the facts of each case. As to changing a name of a party to an instrument, *see* Sipes v. Perdomo, Sandlin v. Henry and Criner v. Davenport-Bethel Co., *supra*, and <u>American National Bank of Wetumka v.</u> Hightower, 87 P.2d 311, 315 (Okla. 1939).

7-13. Conveyances--farm credit--right of first refusal

Agricultural real estate that is conveyed or leased by a Farm Credit System entity after January 6, 1988 is subject to a right of first refusal in the previous owner-mortgagor. If the Farm Credit System entity conveys or leases land to a person other than the previous owner-mortgagor had been offered the right to repurchase or lease the acquired land, and has failed to exercise that right. Documentation can include an affidavit from a Farm Credit System agent. Authority: <u>12 USC 2219a</u> (<u>PL 100-233</u> dated January 6, 1988; 101 Stat. 1582).

Note: Farm Credit System entities include Federal Land Bank Associations, Federal Land Banks, Farm Credit Banks, Farm Credit Services, Production Credit Associations, Federal Intermediate Credit Banks and Bank for Cooperatives.

Notice should be taken of the rights of borrower-previous owners, operators and other entities to purchase of lease agricultural real estate acquired by the Farmers Home Administration as provided under <u>7 USC 1981 *et seq.*</u>

Cross Reference: Former SDTS 7-12 and prior to that former SDTS 3-04.

8-01. Ownership of water

All waters within the limits of the State of South Dakota subject to limitations as provided belong to the public. An examiner may ignore in his opinion any reference thereto.

8-02. Accretion, reliction, erosion and avulsion

The effects of accretion, reliction, erosion and avulsion should be taken into consideration when examining title to real property bound by a body of water.

Authority: <u>SDCL 43-17-5</u> to <u>43-17-9</u>, <u>43-17-10</u>, <u>43-17-14</u> to <u>43-17-19</u>, <u>31-18-4</u>.

Note: The boundary line of a parcel of land bordering upon a body of water may shift with the bed of such body. A title examiner should consider whether a survey is necessary to determine if the boundary may have shifted.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 8, p. 83 (1995).

8-03. High-water mark boundaries

The public has a right to use the strip of land 50 foot landward from all navigable waters provided the strip is between the ordinary high water mark and ordinary low water mark of public bodies of water.

Authority: <u>SDCL 43-17-1</u>; 43-17-2.

8-04. Road and street as boundaries

An adjacent owner is presumed to own to the middle of a platted road, though the public has a right to use the platted road.

Authority: <u>SDCL 11-3-6</u>, <u>11-3-12</u>, <u>43-16-3</u> and <u>43-25-29</u>.

Cross Reference: A transfer of land bounded by a highway passes the title of the person whose estate is transferred to the soil of the highway in front, to the center thereof, unless a different intent appears from the grant. <u>Pluimer v. City of Belle Fourche 549 NW2d 202, 1996 SD 65</u>.

8-05. Vacated highway, street, alley or public right of way

A conveyance of real estate, which abuts upon a vacated highway, street, alley, other public right-of-way, includes the vacated highway, street, alley or public right-of-way, either by operation or presumption of law, unless a contrary intent appears.

Authority: <u>SDCL 43-25-29</u>, <u>43-25-30</u>, <u>31-3-10</u> and <u>31-19-60</u>.

<u>8-05.1. Effect of abandonment of public use easement by South Dakota Department of Transportation or county commission.</u>

A public use easement held by the South Dakota Department of Transportation or a county may be abandoned by resolution of the South Dakota Transportation Commission or board of county commissioners, respectively, and such lands then revert to the former owner or such former owner's assigns.

Authority: SDCL 31-19-60.

8-06. Conveyances to state for highway purposes

In transfers to the State of South Dakota or any of its political subdivisions of property for highway purposes, the grantee only acquires an easement. (No opinion is expressed as to ownership of non-fluid minerals/substances on or underlying the grantee's acquired right of way.) Prior to July 1, 1986, the South Dakota Department of Transportation could not acquire fee title in right-of-way. On and after July 1, 1986, the South Dakota Department of Transportation may acquire fee title in right of way by gift, devise or purchase, but may not acquire fee title in right of way acquired by condemnation.

Authority: <u>SDCL 43-16-3</u>; <u>S.D. Const. Art. VI, § 13</u>; and <u>Pluimer v. City of Belle Fourche, 549</u> NW2d 202, 1996 SD 65, and Northwest Realty Co. v. Jacobs, 273 N.W.2d 141 (S.D. 1978). (Whether a conveyance of right of way transfers fee title or only an easement depends on the following factors: (1) amount of consideration; (2) particularity of description; (3) extent of limitation on use; (4) type of interest that best serves parties' intent; (5) peculiarities of wording; (6) to whom was property assessed and who paid taxes; and (7) how have parties, heirs and assigns treated the property. Of these factors, considerable weight is given to the language of the conveying instrument. Interpreting the instrument begins with the presumption of fee simple title, unless it appears from the granting language that a lesser estate was intended. The final construction of the conveying instrument must give fair consideration to the entire instrument and give effect to all words.)

Note: If a deed does not reference that it is "for highway purposes," then the deed may convey title in fee simple.

<u>8.06.1. Rights of way in state trunk highway system acquired prior to 1939.</u>

Effective July 1, 1939, all rights-of-way of the state trunk highway system, together with all appurtenances, the right or interest in or to which was in any county, transferred to and vested in the State of South Dakota for highway purposes by operation of law.

Authority: S.D. Code of 1919 § 18.1301; 1939 S.D. Sess. L. ch. 113.

8-07. Dedication of streets, etc.

Title is not made unmarketable if streets, alleys and public grounds in a platted area, outside of or inside a municipality, are not expressly dedicated in the owner's certificate on the plat. They may be dedicated in any appropriate manner.

Authority: Former SDTS 13.1; SD Standards, p. 39.

8-08. Mineral ownership--notation

A title examiner need not refer to the mineral ownership where no severance appears in the record, unless a specific request for it is made.

Authority: Former SDTS 8-09.

8-9. Severance of minerals--notation

A title examiner need not note the severance of the mineral estate from the surface nor indicate the present ownership of the minerals if the examiner includes a caveat that no opinion is expressed as to the status of the mineral estate.

Note: A title examiner should note the possibility of rights of ingress and egress in the surface estate because of severed minerals.

Authority: Former SDTS 8-10

8-10. Conveyances of royalties and minerals

In conveyances affecting mineral estates distinction between perpetual non-participating royalty and a conveyance of perpetual mineral interests should be noted, and the respective burden of a perpetual royalty interest on the mineral estate should be contained in the opinion.

Authority: Former SDTS 8-11.

8-11. Oil and gas leases--contingent future interests

Where an oil and gas or other mineral lease covers land subject to a contingent future interest, the oil and gas or other mineral lease must be executed by the statutory trustee.

Authority: 64 ALR 2d 932. Former SDTS 8-12.

8-12. Leases--oil--gas

Prior to July 1, 1995, where the mineral owner is deceased an oil-gas lease must be executed by the personal representative as provided by statute.

After July 1, 1995, a personal representative of an estate holding unrestricted letters may execute oil and gas leases and other instruments affecting the mineral estate without court approval.

Authority: Bancroft, Probate Practices, (2d Ed.) Sec. 8. Former SDTS 8-13.

9-01. Easements as encumbrances

Easements, including those reflected on plats, servitudes or non-appurtenant restrictions on the use of real property should be noted as encumbrances.

9-02. Rights-of-way as encumbrances

A covenant of warranty should not be considered broken by the existence of a highway or

railway, or right-of-way for either, upon the land conveyed by an instrument of conveyance, unless otherwise particularly specified in the deed. However, the existence of such highway, railway, or right-of-way should be noted.

Authority: Patton on Titles, §§ 599, 600 (2d ed. 1957). Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 9, p. 92 (1995).

9-03. Conveyances--effect of reservations or exceptions

A deed referring to a nonexistent reservation or exception and made expressly subject thereto does not operate to reserve and except to the grantor any interest in the matter or matters made subject to exception or reservation and the same shall be considered to have passed to the grantee notwithstanding such recitation in the deed.

Authority: Murray v. United States, 292 F.2d 161 (8th Cir. 1961). Winter v. United States, 783 F.2d 152 (8th Cir. 1986). Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 9, p. 93 (1995).

9-04. Railroads

When determining the status of title for lands that contain ownership by a railroad in the chain of title, you must consider the source of the title and the language of the document vesting title in the railroad. Railroads may obtain title through grants, condemnation or purchase. Language in the vesting document may state or imply a fee simple interest or easement interest but several cases have interpreted the interests differently depending upon the timing of the conveyance and the language of the document.

Authority: This standard provides references to begin research for railroad ownership issues. It does not provide a rule that railroads own a fee, an easement, or some other interest in the real property where the railroad is or was located.

Cross Reference: <u>43 U.S.C. §§ 934-939</u> (General Railroad Right-of-Way Act of 1875); <u>43 U.S.C.</u> <u>§ 912</u> (Disposition of Abandoned railroads); <u>43 U.S.C. §§ 904-907</u> (Abandonment of Railroad Rights-of-Way); <u>25 U.S.C. §§ 312-318</u> (Railroad rights-of-way across Indian Reservations); <u>Rio</u> <u>Grande Western Railway Company v. Stringham, 239 U.S. 44 (1915)</u>.

<u>Great Northern Railway Co. v. U.S., 315 U.S. 262, 62 S.Ct. 529 (1942)</u> (citing <u>43 U.S.C. §§ 934-939</u>).

City of Aberdeen v. Chicago and North Western Transp. Co., 602 F.Supp. 589 (D.C.S.D. 1984) (citing 43 U.S.C. §§ 934-939 and Great Northern Railway (above)).

Barney v. Burlington Northern Railroad Co., Inc., 490 NW2d 726. (SD 1992) (citing 43 U.S.C. § 912).

Meyerink v. Northwestern Public Service Co., 391 NW2d 180 (SD 1986).

Nystrom v. State, 104 NW2d 711 (SD 1960)

Sherman v. Sherman, 122 NW 439 (SD 1909).

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 9, p. 93. (1995).

9-05. Wind or solar energy easements

A property owner may grant a wind or solar easement properly created and recorded, however, the maximum term of such easement is fifty years. Any such easement is void if no

development of the potential to produce energy from wind or solar power associated with the easement has occurred within five years after the effective date of the easement.

Authority: SDCL 43-13-17.

9-06. Wind or solar energy rights--limitation on severance

No interest associated with the production or potential production of energy from wind or solar power may be severed from the surface estate as defined in § 45-5A-3 except that such rights may be leased for a period not to exceed fifty years. Any such lease is void if no development of the potential to produce energy from wind or solar power has occurred on the land within five years after the lease began.

Authority: <u>SDCL 43-13-19</u> and <u>43-13-17</u>.

9-07 - Wind or solar energy easement - mortgage by holder

If the wind or solar easement holder mortgages or otherwise encumbers to any party any part of the easement holder's rights and interests under the easement, any such mortgage or encumbrance on the easement is the responsibility of the wind or solar easement holder and attaches only to the easement holder's rights and does not otherwise attach to the land or obligate the property owner.

Authority: SDCL 43-13-17.

10-01. Covenants, conditions and restrictions defined

The term "covenants, conditions and restrictions" is used in title examining to describe various limitations on the use of land imposed in deeds or other instruments in the chain of title.

Note: Restrictions on the use of land may assume several forms. Hammerquist v. Warburten. **Cross Reference:** <u>SDCL 43-25-6</u>, ch. 11-5. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 10, p. 101 (1995).

10-02. Covenants, conditions & restrictions are generally deemed to run with the land

Covenants contained in conveyances of real property are appurtenant and pass with them to the successor in interest and run with the land.

Authority: SDCL 43-12-1.

Caveat: Any restriction against alienation is void. <u>SDCL 43-5-1</u>. **Cross Reference:** <u>SDCL 43-12-2</u>, 3; *see also* ch. 11-5. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 10, p. 102 (1995).

10-03. General plan restrictions--subdivision of tracts

Uniform restrictions as to the use and occupancy of all lots in a subdivision may be imposed by properly executing and recording a declaration or contract.

Authority: SDCL ch. 11-5.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 10, p. 102 (1995).

10-04. Revocation of declaration or contract--execution by successor in interest

In first and second-class municipalities an owner and all successor owners in interest may revoke and cancel the covenants by a properly recorded deed of revocation. Such revocation is not effective until approved by the governing body of the municipality.

Authority: <u>SDCL 11-5-6</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 10, p. 103 (1995).

10-05. Expiration of covenants, conditions and restrictions

Declarations authorized by SDCL 11-5-1 and 11-5-2 shall only be prescribed but not exceed forty years from the date of the declaration.

Authority: <u>SDCL 11-5-4</u>.

Caveat: <u>SDCL 11-5-1</u> and <u>11-5-2</u> speak to restrictions of landowners in a first or second-class municipality.

Cross Reference: 68 ALR 2d 1022; 95 ALR 458.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 10, p. 103 (1995).

10-06. Validity of restrictions

A title examiner need not determine the validity or enforceability of covenants, conditions or restrictions but should show those in the chain of title.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 10 (1995).

10-07. Restrictions in derogation of existing law

Covenants, conditions or restrictions which contain language that discriminates on the basis of race, color, religion, sex or national origin are unenforceable and void.

Caveat: The exception would be unless and only to the extent said covenant is (a) exempt under Ch. 42, Section 3607 of the United States Code or (b) relates to handicap but does not discriminate against handicapped persons.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 10, p. 106 (1995).

11-01. Medical assistance lien

A medical assistance lien created under SDCL 28-6 becomes a lien against real property only from the time the lien is filed with the Register of Deeds.

Authority: SDCL 28-6-24 and 28-6-25.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 24, pp. 291, 295 and 296 (1995).

11-02. Child support liens

The Department of Social Services may impose a lien for support obligations and the notice of lien, properly filed with the Register of Deeds, establishes the priority as of the date of filing.

Authority: SDCL 28-20-2.

Note: This provision was created by the legislature in 1986. However, the legislature failed to include any provisions regarding the satisfaction of such lien.

11-03. Tax lien--county

A county poor lien becomes a lien against real property at the time the record is filed in the office of the Register of Deeds of the county in which the poor person resides or in the county of his legal residence or last residence if he is an inmate of a state institution or deceased. All liens created prior to July 1, 1970, are terminated as a matter of law.

Authority: SDCL 28-14-6 and 28-14-20

Note: The Board of County Commissioners has the authority to correct, compromise, settle or otherwise release, discharge, or satisfy a county lien.

11-04. Poor relief lien

Any lien established under SDCL 24-14 with regard to county poor relief shall continue, a foreclosure shall not be commenced until one year after the last payment to or for the benefit of the poor person during the lifetime of the poor person or until after the death of the poor person. Any lien or encumbrance created prior to July 1, 1970, is terminated as a matter of law.

Source: <u>SDCL 28-14-20</u> and <u>28-14-11</u>.

11-05. Claims under federal laws

A title examiner need not mention in the opinion the possibility of claims under federal laws which do not show upon local records.

Authority: <u>SDCL 15-16-29</u> and <u>15-16-28</u>.

Cross Reference: Former SDTS 3-11.

11-06. Tax Lien--State or Federal

A federal or state tax lien becomes a lien against real property from the time the lien of the tax is entered in the index of tax liens kept by the register of deeds.

Authority: SDCL 44-7-2.1(2); SDCL ch. 10-59

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 12, p. 124 (1995).

12-01. Judgments--lapse

A title examiner may ignore a judgment after ten years have passed from the date on which it was docketed unless the judgment has been renewed as provided in SDCL 15-16-33.

Authority: SDCL 15-16-7.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 12, p. 123 (1995).

12-02. Divorce--judgment affecting defendant's title

A divorce judgment which states that the defendant is entitled to the plaintiff's interest in real property owned either jointly between plaintiff and defendant or by plaintiff alone shall be sufficient to vest title in the defendant if the divorce judgment contains the following information

and statement:

- (1) A legal description of the property being vested in said defendant; and
- (2) A statement by the court that should the plaintiff fail to execute an appropriate instrument of conveyance, the judgment shall act in lieu of such conveyance.

12-03. Divorce--sufficiency of judgment

A divorce judgment vesting in the plaintiff the defendant's interest in real property, whether owned solely by said defendant or jointly with said plaintiff, shall be sufficient to vest the defendant's interest in such property, provided that the judgment or the court's file affirmatively shows the following:

- (1) The legal description of property;
- (2) A statement by the court that should the defendant fail to execute appropriate instrument of conveyance, the decree thus being entered shall act in lieu of such conveyance; and
- (3) The defendant appeared in said action after having been served either by publication or personally and by such appearance, either stipulated to the entry of judgment and property settlement, which stipulation agreed to the vesting of the property in question or the action was litigated after due appearance at the hearing at which said judgment was ordered; and
- (4) If there was no appearance by the defendant after being served either personally or by publication, the judgment must affirmatively show further as follows:
 - (a) If defendant was served personally, that the complaint indicated the action was for the purpose of divesting defendant's interest in the particular property and the complaint set forth in full the legal description of said property; or
 - (b) If the service was by publication, that the summons and complaint indicated the action was for the purpose of divesting defendant's interest in the particular property by full legal description and that the affidavit for publication indicated that the action was for divorce and also for purposes of divesting defendant's interest in real property.

12-04. Notice of levy

A notice of levy, when properly recorded under SDCL 15-18-22, may only be released upon:

- 1. Proof of the satisfaction of judgment;
- 2. A deed from the debtor specifying the intent to satisfy the judgment;
- 3. Proper release from the levy;
- 4. Sheriff's deed; or
- 5. Release or abandonment of the execution.

Authority: <u>SDCL 15-18-32</u> and <u>15-19-24</u>.

Note: In most cases, Agisters' liens and crop liens are not liens recorded against real property. **Source:** SDCL 40-7-1 <u>SDCL 40-27-1</u> and <u>38-17-7</u>.

12-05. Real property abandoned by bankruptcy trustee

The marketability of title to real property abandoned by a bankruptcy trustee for debtor-in-possession exercising the powers of a bankruptcy trustee is not adversely affected if the following should appear of record:

(1) The petition in bankruptcy of the title holder;

- (2) The certificate of commencement of a case under Title 11, United States Code;
- (3) If the case was commenced under Ch. 7, Ch. 12 or Ch. 13 of Title 11, United States Code, or if a trustee was appointed pursuant to 11 U.S.C. § 1104, the order appointing trustee and the order approving trustee's bond;
- (4) In any case under Title 11, United States Code, a motion for abandonment, an order for or notice of hearing with proof of service, and an order authorizing abandonment; if no separate proceedings were had for abandonment but such abandonment was made a part of the final report of the trustee, there should appear of record the final report, the notice of hearing on the final report, with proof of service, and the order closing the estate;
- (5) If the property was abandoned pursuant to the terms of a plan under Ch. 11, Ch. 12 or Ch.
 13 of Title 11, United States Code, an order for or notice of hearing on confirmation with proof of service and an order of confirmation.

Authority: Former SDTS 14.1.

Derivation: Adopted at Annual Meeting of State Bar, June 20, 1987.

12-06. Real property claimed as exempt by debtor

The marketability of title to real property claimed as exempt by a debtor in a bankruptcy proceeding is not adversely affected if the following should appear of record:

- (1) The petition in bankruptcy of the title holder;
- (2) The certificate of commencement of a case under Title 11, United States Code;
- (3) That portion of the schedules of the debtor reflecting that the property involved was listed and claimed as exempt;
- (4) The certificate of the clerk of the bankruptcy court or the clerk of the United States District Court showing that no objections to the debtor's claim of exemptions were filed, or an order of the Bankruptcy Court or United States District Court determining that the property was properly exempt.

Authority: Former SDTS 14.2.

Derivation: Adopted at Annual Meeting of State Bar, June 20, 1987.

12-07. Real property sold free and clear of any interest in course of bankruptcy proceedings

The marketability of title to real property sold free and clear of any interest in such property in the course of any bankruptcy proceeding is not adversely affected if the following should appear of record:

A. If the real property is sold by a debtor-in-possession then the following shall be required:

(1) The petition in bankruptcy of the title holders;

- (2) The certificate of commencement of case under Title 11, United States Code;
- (3) The notice of proposed action or motion to sell property free and clear of any interest, an order for or notice of hearing with proof of service, and an order confirming such sale with proof of service;
- (4) If the debtor did not hold the only ownership interest in the property, a summons and complaint requesting authority to sell free and clear of the other ownership interest, with proof of service, an order or judgment authorizing such sale with proof of service, a notice of proposed action or motion to sell property free and clear of any interest; an order for or notice of hearing with proof of service, and an

order confirming sale with proof of service;

- (5) A deed from the debtor-in-possession.
- B. If the real property is sold by a trustee then the following shall be required:
 - (1) The petition in bankruptcy of the title holders;
 - (2) The certificate of commencement of case under Title 121, United States Code;
 - (3) If the case was commenced under Ch. 7, Ch. 12 or Ch. 13 of Title 11, United States Code, a copy of the document appointing the Ch. 7, Ch. 12 or Ch. 13 trustee;
 - (4) If the case was commenced under Ch. 11 of Title 11, United States Code, and a trustee was appointed pursuant to 11 U.S.C. § 1104, a certified copy of the order appointing the Ch. 11 trustee;
 - (5) The notice of proposed action or motion to sell property free and clear of any interest, an order for or notice of hearing with proof of service, and an order confirming such sale with proof of service;
 - (6) If the debtor did not hold the only ownership interest in the property, a summons and complaint requesting authority to sell free and clear of the other ownership interest, with proof of service, an order or judgment authorizing such sale with proof of service, a notice of proposed action or motion to sell property free and clear of any interest; an order for or notice of hearing with proof of service, and an order confirming sale with proof of service;
 - (7) A deed from the trustee.

Authority: Former SDTS 14.3.

Derivation: Adopted at Annual Meeting of State Bar, June 20, 1987; Amended at Annual Meeting of State Bar, June 16, 1990.

12-08. Bankruptcy lien avoidance

A lien may be deemed to have been extinguished if the bankruptcy court issues an order avoiding the lien.

Authority: Former NDTS 1988.

12-09. Bankruptcy discharge

A discharge operates to extinguish the personal liability of the debtor only. It does not extinguish the debt as to any other person or any lien perfected after filing and which is not avoided.

Authority: Former NDTS 1988.

13-01. Mechanic's lien

A mechanic's lien may be disregarded after lapse of the time within which suit for foreclosure may be filed (six years), unless proceedings for its foreclosure have previously been commenced.

Authority: Former SDCL 7.3; Model Standard 17.1; (SDTS 7.3) Cross Reference: Limitation on mechanic's lien, <u>SDCL 44-9-24</u>.

13-02. Mechanic and materialmen's lien

The filing of a Notice of Project Commencement does not constitute a cloud, lien or encumbrance upon, or defect to the title of the real property described in the notice.

Source: <u>SDCL 44-9-52</u>.

14-01. Mortgages

Whenever a conveyance shows affirmatively that it was given as security it should be treated as a mortgage.

Whenever a conveyance is from the record owner to the holder of a mortgage on the property that fact alone does not place a subsequent purchaser on inquiry as to whether the conveyance was given as security and is not grounds for an objection unless by reason of the date or recital it places a purchaser on inquiry.

Authority: Former SDTS 9.1; Model Standard 16.3 (1).

Note: (Modify in light of <u>SDCL 43-29-7(2)</u> and Rau).

Security Transaction Intended. Title cannot be quieted in an ostensible grantee, filing suit in 1953 where the trial court found that the original parties in 1931 intended a security transaction and there was nothing of record to indicate that the conveyance was a deed. Fuller v. Middaugh (1956) 76 SD 288, 77 NW2d 841.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14, p. 147 (1995).

14-02. Reference to nonrecorded mortgage

When a deed filed for record more than twenty years refers to a mortgage which is not shown of record and the record does not show that any action has been commenced with reference thereto, such reference to mortgage may be disregarded.

Authority: Former SDTS 9.2.

Cross Reference: Statutory basis for standard, <u>SDCL 43-29-8(3)</u>. **Source:** SD Standards, p. 16 (Former No. 15).

14-03. Mortgages--release or assignment

Where a mortgage has been re-recorded and a release or assignment is given which describes only one of the recordings, the release or assignment is sufficient; but where a new mortgage is recorded which purports to be given to correct a defect in a former mortgage, there should be a release or assignment of both mortgages.

Authority: Patton on Titles, Sec. 567 (2d ed. 1957).
Bayse, Clearing Land Titles, Sec. 353 (2d ed. 1070).
<u>98 ALR 843</u>.
Don Kral v. Lindstrom, 173 NW 2d 921 (Minn. 1970).
Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14 (1995).

14-04. Mortgages--statute of limitations

A mortgage past due more than fifteen years from its due date or recorded extension

thereof, or if no due date is stated therein or ascertainable therefrom, thirty years from the date of the mortgage, is ineffective and void and the record thereof may be disregarded.

Authority: Former SDTS 7.4; <u>SDCL 15-2-5</u>, <u>15-2-7</u> and <u>15-2-28</u>.

Caveat: A different statute of limitation applies to a collateral real estate mortgage pursuant to <u>SDCL 44-8-26</u>.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 11, p. 119 and ch. 14, p. 147 (1995).

14-05. Satisfaction by one of plural mortgagees

Where a mortgage is given to two or more mortgagees a satisfaction by one of such mortgagees is sufficient to release the mortgage except where the mortgage shows that it secures debts which are owned separately by the different mortgagees.

Authority: Former SDTS 9.5. Source: 59 CJS, Mortgages, Section 45S (2). Delaney, et al. vs. Fritz (Minn) 21 NW 2d 479. Patton Titles, 2nd Addition, Section 567 at Page 460. Restatement, Contracts, Section 130. Williston on Contracts, Section 343 (3rd ed. 1957). <u>142 ALR 371</u>. Corbin on Contracts, Section 941 (1951).

14-06. Release of mortgage by other than mortgagee

A title examiner may treat a mortgage as satisfied if a mortgage release complying with the requirements in SDCL 44-8-31 is recorded.

Authority: <u>SDCL 44-8-30</u> and <u>44-8-31</u>.

14-07. Release--assignment of rents

A title examiner shall require a release of a separately recorded assignment of rents even though the mortgage given on the same date or for the same debt is satisfied or released, unless the assignment of rents by its own terms is satisfied when the mortgage is satisfied or released or the satisfaction or release indicates the underlying debt is paid.

Authority: Kratovil, Modern Mortgage Law and Practice, 2d. Ed., Section 20.07. 59 CJS, Mortgages, Section 317. Bayse, Clearing Land Titles, Sec. 353.

14-08. Defect in satisfaction of mortgage

A satisfaction of a mortgage is sufficient notwithstanding error in some details in date, amount, book and page of record, property description, names and position of parties, or other details, if, considering all circumstances of record, sufficient data are given to identify the security interest sought to be satisfied.

Authority: Former SDTS 9.3; Model Standard 16.4; Gadsden v. Latey, 60 NW 322 (Neb. 1894).

The court stated that a formal release, which in some particulars misdescribes the mortgage to which it relates, is nevertheless sufficient if it identifies the mortgage. **Cross Reference:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14, p. 146 (1995).

14-09. Deeds--unsatisfied mortgage

A deed from the record holder of an unsatisfied mortgage or other encumbrance, who is also the record title holder, which does not except the encumbrance or state that the deed is given subject to the encumbrance, is sufficient as a discharge of the encumbrance.

Authority: Patton on Titles, Sec. 303; Patton on Titles, Sec. 564 (2d ed. 1957). Commercial Merchants Natl. Bank & Trust Co. of Peoria v. Le Tourneau, 137 F.2d 87 (7th Cir. 1943).

14-10. Mortgage--merger of title

If the holder of a mortgage acquires the estate of the mortgagor, the mortgage interest may be merged in the fee and the mortgage extinguished, although it is only when the fee and the lien center in the same person without any intervening claims, liens or equities that a merger of the title and the lien will take place.

However, merger depends upon the intent of the parties. In determining intent, equity is not limited by the rules of law, and under unusual circumstances, a mortgage may be extinguished where it would continue to exist at law, or a mortgage may be preserved where it would be merged at law. Because of the difficulty in determining what a court might decide in any particular case, if merger cannot be determined from the instruments, then a merger is not ordinarily assumed so long as the mortgage remains unsatisfied of record.

If there is an outstanding or intervening lien or title, the foundation for the merger does not exist and no merger will be declared.

Authority: Patton on Titles, Secs. 562 & 564 (2d ed. 1957).

Cross Reference: Perry v. Perry, 221 NW 674 (1928).

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14, p. 147 (1995).

14-11. Foreclosure of mortgage by action

The instruments required to be recorded to show title based on a mortgage foreclosure by action are the sheriff's certificate of sale, and the sheriff's deed.

If mortgagor redeems, recording the original certificate of redemption will eliminate the foreclosed mortgage and does not affect status of junior liens. Satisfaction of the original mortgage is neither necessary nor desirable. Foreclosure cuts out subsequent liens and satisfaction or release of them is not necessary.

Satisfaction of lien holders, properly joined in the action, is not necessary.

Authority: Former SDTS 9.4; Model Standard 16.5; <u>SDCL 21-48-19</u>, <u>21-48-21</u> and <u>21-49-38</u>. **Note:** Clerical Error. An apparent ambiguity which is patently a mere clerical error and which, when considered in connection with the other facts relative to the foreclosure, could not have misled the mortgagor or an intending purchaser, does not render the foreclosure ineffective. Loomis v. Stoddard (1919) 42 SD 272, 173 NW 859.

Cross Reference: Statutory basis for standard, <u>SDCL 43-29-2</u> and <u>43-29-7(2)</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14, pp. 163 & 167 (1995).

14-12. Foreclosure by advertisement

The instruments required to be recorded to show title based on a mortgage foreclosure by advertisement are the sheriff's certificate of sale, any certificates or affidavits of non-redemption, the affidavit of publication of notice of sale, an affidavit stating notice was provided to all required parties and that no request for foreclosure by action was made, an affidavit relating to the military status of the owner and the sheriff's deed.

Authority: <u>SDCL 21-48-19</u> and <u>21-48-22</u>.

(Revised July 1, 2002). Caveat: The Constitutionality of this method is questionable. Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 14, p. 155 (1995).

15-01. Probate and Estate Administration -- chain of title

Prior to July 1, 1995 (the effective date of adoption of the Uniform Probate Code in South Dakota), for ultimate distributions from an estate, as distinguished from conveyances from an estate, a certified copy of a decree of distribution made by a South Dakota circuit court is sufficient to complete the chain of title.

Authority: SDCL Titles 29 and 30 [Repealed by <u>SL 1995 ch 167, § 82</u>]. Replaced by procedures as provided in Title S DCL 29A (Uniform Probate Code).

Note: SDCL ch 29A-8 provides for a July 1, 1995, effective date for the Uniform Probate Code. In accordance with <u>SDCL 29A-8-101</u> this standard can apply to estates commenced prior to July 1, 1995, even though the distribution from the estate is made after July 1, 1995.

15-02. Executor's deed

For conveyances out of an estate, as distinguished from ultimate distributions from an estate pursuant to decedent's will or intestate succession, prior to July 1, 1995 (the effective date of adoption of the Uniform Probate Code in South Dakota), a certified copy of an order confirming sale made by a South Dakota circuit court and an executor's or administrator's deed is necessary to complete the chain of title, except in certain circumstances of an independent administration.

Authority: SDCL 30-18A-4 & 5; SDCL 30-22-63 & 64 [Repealed by S.L. 1995, Ch. 167, Section 82]. Replaced by procedures as provided in Title SDCL 29A (Uniform Probate Code). Note: SDCL ch. 29A-8 provides for a July 1, 1995 effective date for the Uniform Probate Code. In accordance with <u>SDCL 29A-8-101</u> this standard can apply to estates commenced prior to July 1, 1995 even though the conveyance from the estate is made after July 1, 1995.

15-03. Conveyances made under probate<u>the Uniform Probate Code</u>

For conveyances occurring after July 1, 1995 under the Uniform Probate Code, SDCL ch. 29A, whether or not in ultimate distribution of the estate under the decedent's will or intestate succession, a duly recorded personal representative's deed with attached certified copy of the Letters of Personal Representative or a duly recorded order of complete settlement distributing specifically described real property to the heirs or devisees in specified shares or proportions-is

required to complete the chain of title.

Authority: Former SDTS 2.5; <u>SDCL 29A-3-907</u>, <u>29A-3-715(b)</u> and <u>29A-3-1002(e)</u>. SDCL 29A-3-907, SDCL 29A-3-908, and SDCL 29A-3-1001

15-04. Chain of title--probate

A title examiner examining a title for an intended purchaser or mortgagee for value from a distributee of an estate need only require proof of unrestricted letters of the personal representative in effect on the date of <u>the original</u> conveyance <u>from the estate to the distributee of the estate in order</u> to complete the chain of title.

Authority: SDCL 29A-3-910.

15-05. Authority of personal representative

Upon the death of a person, the real and personal property devolves to the heirs or devisees, subject to claims and the administration of the estate, <u>and the personal representative</u>, <u>acting on</u> <u>behalf of the estate</u>, <u>and on behalf of the heirs or devisees of the decedent</u>, <u>has the authority to</u> <u>convey said real and personal property</u>. Which includes the authority of the personal representative to convey.

Authority: <u>SDCL 29A-3-101</u>. Source: SDCL 1995.

15-06. Deed of distribution

A deed of distribution is evidence of the distributee's title. The distributee's receipt of the deed is conclusive evidence that the distributee is the one entitled to the property.

Authority: <u>SDCL 29A-3-907</u> and <u>29A-3-908</u>. **Source:** SDCL 1995.

15-07. Delayed probate or administration

If <u>no proceedings concerning succession or estate administration have been commenced</u> within three years of the date of the decedent's death, a probate has not been commenced within three years from the decedent's death, a personal representative may be appointed for the <u>sole</u> purposes of transferring property <u>pursuant to the terms of the decedent's will or by intestate</u> <u>succession.</u> by will or intestacy.

Authority: <u>SDCL 29A-3-108(4)</u> and <u>(5)</u>.

15-08. South Dakota inheritance tax liens

The South Dakota inheritance tax <u>was repealed effective July 1, 2001, and any remaining</u> <u>inheritance tax liens of record are of no further force or effect</u>. <u>is limited to twelve years from the</u> date of death for any decedent dying prior to July 1, 2001. When the record does not establish that a decedent died more than twelve years prior to the examination of the title, a title examiner should require evidence of record that no tax is owed, that any tax owing has been paid, or that any potential lien has been removed from the subject property.

Authority: Former SDTS 7.1; <u>SDCL 10-41-81</u> and Art. II, § 15, South Dakota Constitution. **Note:** The repeal of the inheritance tax does not affect the estate tax liens imposed under SDCL ch. 10-40A.

Cross Reference: Exemption of State of South Dakota, SDCL 43-30-13

15-09. Termination of life tenanta life estate or the interest of a life tenant

To establish termination of <u>the interest of</u> a life tenant in real property, the certified record of death must be recorded together with an affidavit setting out the legal descriptions of the property involved. <u>Alternatively</u>, if the interest of a life tenant is the subject of proceedings concerning succession or estate administration, the court, in its order of complete settlement, may terminate the decedent's life estate in the property by the recording of the order of complete settlement in the land record.

Authority: <u>SDCL 21-44-1</u> and <u>21-44-2</u>.

Estate of Jackson, 508 N.W.2d 374 (S.D. 1993). and SDCL 30-23-41

Note: For a decedent dying prior to July 1, 2001, a certified copy of an order determining there is no inheritance tax due or a court order determining the tax due and proof of the payment of tax, shall also be recorded.

If the decedent has been deceased more than 12 years, a record of the death and an affidavit identifying the affected property is sufficient to terminate any interest of the decedent pursuant to <u>SDCL 43-28-20</u>.

Requirements for affidavit by spouse--SDCL 21-44-27.

A record of death can be obtained for persons who have been absent for more than 7 years under the procedures set forth in <u>SDCL 21-44-17(19)</u>.

15-10. Probate--existence of federal lien

No objection shall be made to the possible existence of federal tax liens if the personal representative provides to the title examiner a lien release, a closing letter or an affidavit stating that no federal estate tax liability exists.

Authority: Section 6321 and 6324 of the Internal Revenue Code.

Note: A federal estate tax lien arises automatically upon death and is enforceable for 10 years. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 15, p. 186 (1995).

15-11. Authority of successor fiduciary

A successor personal representative or successor conservator has all of the powers of the succeeded personal representative and succeeded conservator, subject to any restrictions indicated in the letters.

Authority: <u>SDCL 29A-3-716</u> and <u>29A-5-502</u>

15-12. Term of authority for fiduciary

The authority of a personal representative or conservator continues until the appointment is terminated or modified. Unless otherwise indicated, a title examiner may presume that letters originally issued continued in effect and unmodified from the date of their issuance to the date of any subsequent certification of a copy thereof.

Authority: SDCL 29A-3-711, 29A-5-501 and 29A-5-502.

15-13. Acts authorized by personal representative or conservator

No order confirming or authorizing any act by a personal representative or conservator, not contrary to any restriction shown in the letters, shall be required.

Authority: SDCL 29A-3-704 and 29A-5-411.

Note: There are restrictions against self-dealing. See <u>SDCL 29A-5-413</u> and <u>29A-3-713</u>. Sales of real estate where the fair market value is not readily ascertainable requires notice of the proposed sale. <u>SDCL 29A-5-412</u>. Such notice is also required of a personal representative who has received a demand for notice under § 29A-3-204, <u>SDCL 29A-3-715(b)</u>

15-14. Guardian's deeds

For conveyances from a guardian prior to July 1, 1993, a certified copy of an order of a court confirming the sale, together with a guardian's deed is necessary to complete the chain of title.

Authority: SDCL 30-29-27. (Former law.)

15-15. Conservator's deeds

For conveyances from a conservator on or after July 1, 1993, a conservator's deed and a certified copy of the letters of conservatorship from a court of competent jurisdiction are necessary to complete the chain of title.

Authority: SDCL 29A-5-103 and 29A-5-418.

Note: A certified copy of unrestricted letters of the conservator which establishes that the letters were in effect on the date of the title transaction, is conclusive evidence of the conservator's authority.

Guardianship proceedings in existence prior to July 1, 1993, continue in effect after that date and the guardian of the estate appointed prior to July 1, 1993, shall have the same powers as previously granted. <u>SDCL 29A-5-103</u>.

A conservator must file and record the letters within 90 days following the appointment. <u>SDCL</u> <u>29A-5-418</u>.

Normal power includes power of sale; but note, if asset does not have readily ascertainable fair market value, then comply with statute. <u>SDCL 29A-5-412</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, p. 24 (1995).

15-16. Authority of conservator

A certified copy of proof of authority of appointment from a court of competent jurisdiction and bond, and a certified copy of unrestricted letters of the conservator which establishes that the letters were in effect on the date of the title transaction, are necessary to evidence the conservator's authority.

Note: Unless modified or terminated, all guardians appointed prior to July 1, 1993, shall have the same powers as previously granted. <u>SDCL 29A-5-103</u>.

A conservator must file and record the letters within 90 days following the appointment. <u>SDCL §</u> 29A-5-418.

Normal power includes power of sale; but note, if asset does not have readily ascertainable fair market value, then comply with statute. <u>SDCL 29A-5-412</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, p. 24 (1995).

15-17. Foreign personal representative

A foreign personal representative <u>appointed in testacy</u> must be appointed by an order <u>or</u> <u>statement</u> from a South Dakota court or clerk, qualify and be issued letters in order to <u>administrate</u> <u>transfer title to</u> the real estate. <u>If no local administration or application or petition therefor is</u> <u>pending in this state, a foreign personal representative appointed in intestacy may file certified</u> <u>copies of the foreign documents of appointment and of any official bond with the clerk of courts</u> in a county in which property belonging to the decedent is located and thereafter be authorized to transfer title to real property in South Dakota with the same authority as a locally appointed personal representative. However, a bank or trust company shall not have the authority to act unless qualified to do trust business or exercise trust powers in this state.

Authority: <u>SDCL 29A-3-103</u> and <u>29A-4-204</u>, -205.

Note: A will must be probated in order to prove title.

15-18. Guardian and conservator

The fact that an individual or entity deals with a guardian, if appointed prior to July 1, 1995, or conservator with knowledge of the representative capacity does not alone require an inquiry into the guardian's or conservator's authority, except that any such individual or entity is charged with knowledge of restrictions that may appear on the letters of guardianship or conservatorship.

Note: Certified copy to be filed within ninety days. <u>SDCL 29A-5-418</u>. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide: ch. 5, p. 41 (1995).

15-19. Omitted real estate or faulty description of closed estate

When an estate has been as administered in probate court and a final decree of distribution recorded in the land records, no reopening of the estate shall be required to convey an interest of the decedent merely because: (1) all of the real estate of the decedent or interest therein was not included in the inventory or in the decree of distribution, or (2) the description of such estate or interest was mis-described in the probate record. A deed by heirs or devisees, whether in warranty or quitclaim, shall be effective to pass title to real estate if the existing probate record enables a clear and unambiguous determination that the grantors would be the persons entitled to decree of such estate or interest if the estate were reopened to correct the error or include the omitted property.

16-01. Omission and inconsistency of dates

The fact that an instrument affecting title may not be dated, or that inconsistency exists between its date, the date of attestation, the date of acknowledgment or the date of recordation, does not impair marketability, unless the inconsistency is of such peculiar significance, when considered with other circumstances of record, as to impel a reasonable suspicion on the part of the examiner that the title may be defective.

Authority: Former SDTS 11.1; Model Standard 6.2.

16-02. Effect of curative acts

An act, curative of matters of execution, acknowledgment and recording, or procedural omission, irregularities or defects, is presumed to be valid legislation, effectively eliminating objections based upon the imperfections of title which fall within its scope as to subject matter and date, thus avoiding necessity of action to quiet title.

A curative statute purporting to legalize alleged defects in probate proceedings is inoperative as against a claim based upon legal action or proceeding which the record shows was pending at the time the curative statute went into effect, whether or not the curative statute so states.

Authority: Former SDTS 11.1; Model Standard 6.2.

16-03. Condominiums

A condominium project is established whenever the developers or the owners of a building or buildings expressly declare, through the recordation of a master deed or lease, their desire to submit their property to the formation of a condominium under the laws given in SDCL ch. 43-15A.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 16, p. 198 (1995). **Authority:** Former SDTS 16-04.

17-01. Requirements For Transfer On Death Deed.

<u>To create a transfer on death deed, the transferor must have the same capacity required to</u> <u>make a will. The transfer on death deed must be recorded in the county where the property is</u> <u>located before the transferor's death and must include:</u>

a. the essential elements and formalities of a recordable inter vivos deed; and

b. a statement that the transfer is to occur at the transferor's death.

A transfer on death deed does not require consideration, notice, delivery, or acceptance during the transferor's life. A transfer on death deed has no effect while the transferor is alive, nor does it affect the rights and interests of a designated beneficiary, creditor, or future creditor until the death of the transferor.

Authority: SDCL 29A-6-407; 408; 409; 413; 414; 29A-2-501

<u>17-02.</u> Revocation Of Transfer On Death Deed.

A transfer on death deed may not be revoked by a revocatory act, such as burning, tearing, canceling, or otherwise destroying the deed, after it is recorded. A recorded transfer on death deed can only be revoked, in whole or in part, by an instrument subsequently acknowledged by the transferor and recorded. The instrument must be either:

- c. a transfer on death deed, inter vivos deed, or other instrument of revocation expressly revoking the prior transfer on death deed; or
- d. a transfer on death deed revoking the prior transfer on death deed by inconsistency.

An optional revocation form can be found in SDCL 29A-6-431.

Authority: SDCL29A-6-405; 410; 411; 412; 431.

17-03. Limitations On Liability Of Beneficiary Of Transfer On Death Deed.

<u>A purchaser for value or a lender acquiring a security interest in the property from the</u> <u>beneficiary takes their interest free and clear of any claims or liability to the transferor's estate or</u> <u>creditors as long as they had no knowledge that the transfer was improper.</u>

Authority: SDCL29A-6-425

17-04. Impact Of Transfer On Death Deed At Transferor's Death.

Upon the death of the transferor, property that is the subject of a transfer on death deed transfers to the designated beneficiaries who survived the transferor, subject to any restrictions contained in the transfer on death deed and disclaimers recorded by beneficiaries with the Register of Deeds in the county where the property is located. —Beneficiaries take the property subject to all conveyances, encumbrances, assignments, contracts, mortgages, liens, and other interests the property is subject to at the time of the transferor's death. The transfer on death deed transfers the property without covenant or warranty of title, even if the transfer on death deed contains a contrary provision.

Authority: SDCL 29A-6-415, 416, 418, 419; 29A-2-801

17-05. Joint Owners Making A Transfer On Death Deed.

If the transferor is a joint owner of the land, upon the transferor's death, the property which is the subject of the transfer on death deed will belong to any surviving joint owners. However, if the transferor is the last surviving joint owner, then the transfer on death deed is effective and the property transfers to the designated beneficiaries.

Authority: SDCL29A-6-417

<u>17-06. Transfer On Death Deed Beneficiary's Liability For Debts And Obligations.</u></u>

<u>A beneficiary of a transfer on death deed may be liable to the creditors or personal</u> representative of a deceased transferor for an amount up to the value of the property conveyed to the beneficiary, as determined at the time of transferor's death.

Authority: SDCL 29A-6-420, 421, 422, 423, 424

17-07. The Making Or Modification Of Beneficiary Of Transfer On Death Deed By Agent.

In the absence of a document establishing an agent's right to act or a court order expressly authorizing such action, an attorney in fact, custodian, conservator, or other agent of the

transferor may not make, change, or revoke a beneficiary designation on a transfer on death deed. However, this does not prohibit or limit the agent's ability to sell, pledge, or otherwise enact a present transfer of the property during the transferor's life with such express authorization, in effect, extinguishing the designated beneficiary's right to receive the property upon the transferor's death.

Authority: SDCL 29A-6-426

17-08. Affidavit Of Confirmation After Transfer On Death Deed.

To evidence the transfer of property upon the death of the transferor of the transfer on death deed, a beneficiary must file and record an affidavit of confirmation in the county where the property is located. The affidavit must comply with the requirements of SDCL 29A-6-427. An optional form of the affidavit of confirmation can be found in SDCL 29A-6-432. The register of deeds will make an index reference in the record of deeds to any affidavit of confirmation properly filed.

Authority: SDCL 29A-6-427, 428, 429, 432

19-01. Metes and bounds

When any owner of a government subdivision or a platted tract or lot divides that land into parcels for the purpose of transfer that cannot be described except by metes and bounds, the parcels of land so divided must be platted before any instrument of transfer can be recorded. Real property descriptions using metes and bounds may be recorded only if a previous conveyance by the same metes and bounds has been made and recorded.

Authority: <u>SDCL 43-21-4</u> and <u>43-21-4.1</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 16, p. 196 (1995).

19-02. Legal description from survey or plat

A legal description is eligible for recordation if the document contains a reference to a legal survey or is capable of being indexed in one of the two statutory numerical indexes maintained by the office of the Register of Deeds for that particular county.

If a legal description includes a reference to a platted division or subdivision, the legal description should also identify the lot or tract number, the block or tract number and the name of the platted addition or subdivision taken directly from the recorded plat. The legal description should also include a concluding reference identifying the county and state where the plat is recorded along with the book and page.

Note: Good practice would suggest putting the book and page in the legal description where reference is made to a plat. Further note that roads within platted areas must comply with the specific requirements for dedication under <u>SDCL 11-6-33</u>.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 16, p. 192 (1995).

19-03. Platting

Any subdivision of land containing two or more lots shall be platted or replatted and must

be submitted for proper platting according to law.

Authority: SDCL 11-6-31.

19-04. Plats - designation or variations in addition or subdivision name

Although a plat should be referred to in a conveyance as entitled in the owner's dedication clause in the filed plat as reflected by the abstract or record examination (without reference to the present state of incorporation of the municipality unless part of the plat name), minor inaccuracies in description such as the interchange of the words "subdivision" and "addition," the addition or omission of the word "first" when there is only one such addition, and other similar discrepancies which do not create a problem of identification can be disregarded, provided a title examiner is satisfied that the discrepancies do not create the possibility of reference to any other platted area in the village, city, municipality, township or other government subdivision of which the plat is part. It is sufficient in such instances to request the abstracter to note that there is only one such platted area.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 232 (1995). **Source:** <u>SDCL 43-21-4</u> and <u>43-18-6</u>.

19-05. Plats, effect of joinders in

A conveyance from the record owner shall be sufficient notwithstanding that a stranger to the title joins in the dedication of the plat or covenants of which the tract is a part if the record shows an interest of said stranger in another tract within the plat or subject to the covenants.

Such showing may be by recitation in the plat or covenants as to which parts thereof each joining party claims an interest. If the plat or covenants do not so designate, a title examiner should require the abstracter to place in the abstract or record examination, for reference purposes, the conveyance to the joining party of part or parts of the platted area.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 235 (1995).

19-06. Plats, vacation before lots sold

The recording of an instrument executed by all of the owners of a subdivision vacating a plat before any lots have been sold extinguishes all easements created by the plat and revokes the dedication to the public of all rights in the streets, alleys, easements and public grounds.

Authority: SDCL 11-3-16.

Caveat: See<u>SDCL 9-45-7</u> re: vacation by petition of streets, alleys or public ground. **Cross Reference:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 235 (1995).

19-07. Plats, vacation after lots sold

The vacation of all or any part of a plat after the sale of any lots must be executed by all of the owners of the subdivision and by all of the owners of the lots sold.

Authority: SDCL 11-3-16.

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 235 (1995).

19-08. Discrepancy in survey

Title shall not be considered unmarketable because a survey discloses differences in deed or plat distances or courses and subsequently measured distances or courses if the surveyor states that both descriptions describe the same parcel.

Note: This standard covers only the situation arising where modern surveying methods and equipment disclose differences in deed or historic descriptions and new survey measurements. **Caveat:** Any mistakes in a properly recorded plat can only be corrected by filing a new plat. (See AG Opinion 97-02.)

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 230 (1995).

19-09. Plats, effect of replat on rights in the public and easements.

The replat of a platted subdivision extinguishes the rights in the public and the <u>public</u> easements <u>and rights-of-way</u> created in the original plat as set forth in the replat or to the extent they are inconsistent with the replat. <u>Any private easements shown on a plat cannot be extinguished without joinder of the parties benefitted by the private easement.</u>

Authority: <u>SDCL 11-3-20.4</u> and <u>11-3-20.2</u>. See also SDCL 11-3-8, 11-3-12, 11-3-16, 11-3-17, and 11-3-19 regarding effect of vacation of plat. Nelson v. Garber, 960 N.W.2d 340, 2021 S.D. <u>32.</u>

Cross Reference: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 19, p. 235 (1995).

23-01. Marketable record title--statute of limitations

No title shall be considered unmarketable by reason of any claim or defect twenty-two years or older, if the record title holder has an unbroken chain of title through the holder's immediate or remote grantors by a deed of conveyance which has been recorded twenty-two years or more, and if the record title holder is in possession of the property. This standard does not extinguish or bar those claims provided for under SDCL 43-30.

Authority: <u>SDCL 43-30-3</u>; <u>71 ALR2d 846</u>; <u>31 ALR4th 11</u>. <u>Tesdell v. Hanes, 82 NW2d 119 (Iowa 1957)</u>. Wichelman v. Messner, 83 NW2d 800 (Minn. 1957). Smith v. Berberich, 95 NW2d 325 (Neb. 1959).

23-02. Title by patent

The chain of title must be based upon a recorded patent or certified copy of the patent except when the title is founded upon a congressional grant which by its terms does not require a patent, a judgment or a treaty.

Authority: Patton on Titles, Sec. 290 (2d ed. 1957).

12 U.S. Stat. 239, Sec. 14.

25 U.S. Stat. 676 (school land grants of sections 16 and 36, etc.).

Note: Federal patents can be obtained from the Bureau of Land Management, Post Office Box 36800, Billings, Montana 59107-6800, (406) 255-2888. State patents can be obtained from the School & Public Lands, Pierre, South Dakota.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 23, p. 278 (1995).

23-03. Validity of patent under General Allotment Act

A title examiner may not assume the validity of a fee patent issued pursuant to the General Allotment Act of February 8, 1887.

A title examiner may rely upon a deed from the heirs of a deceased allottee as passing title free of trust provided that the deed has been approved by the Secretary of the Interior.

Authority: Felix S. Cohen, Handbook of Federal Indian Law, 1982 Edition, ch. 11, section B4.

Note: The General Allotment Act at Section 5 (28 USC 348) provided for a twenty-five year trust. This trust was extended by presidential orders until June 18, 1934 when trusts were continued indefinitely. The Burke Act (1906) <u>25 USC 349</u> allowed competent Indians to apply for and receive patents free of this trust. The Clapp Amendment June 21, 1906, 34 Stat 353 was misinterpreted as removing all trusts. As a result, the Department of Interior issued fee patents to Indian allottees and recorded them in county land records. Unless these patents were properly applied for they are void. <u>State v. Zay Zah, 259 NW2d 580, (Minn. 1977); Morrow v. US, 243 F 854 (8th Cir. 1917)</u>. In many cases the trust patents are unrecorded. Only a search of the Department of Interior, Bureau of Indian Affairs records can determine the validity of the patents. These patents will generally have a series of numbers in the upper left hand corner which is the BIA file number. There are several thousand forced fee patents issued in North Dakota. Patents issued under homestead acts will not be in this category (Acts of April 24, 1820 and May 20, 1862).

See also: 32 Stat. 245.

23-04. Financial institution name change or successor

A title examiner may rely on a recitation in an instrument of record executed by a regulatory authority, or an officer or counsel for a financial institution that the financial institution changed its name or is the successor of one or more previous financial institutions.

Authority: Practice and Usage in the Banking Industry based on statutes in other states, e.g. <u>Minnesota Statutes Annotated</u>, Sec. 507.411.

Note: The recitation may merely by incidental to the instrument and need not be the principal purpose of the instrument.

Source: Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 23, p. 283 (1995).

26-01. Tax title

Neither a tax deed issued pursuant to any of the provisions of SDCL 10-25-12, nor any combination of such deeds, terminates the rights of the owner who owned it prior to its sale for taxes, unless there is:

- (1) A judgment in a quiet title action;
 - (2) A marketable Record Title Affidavit pursuant to SDCL 43-30-7 (using as a "root of title" the tax deed from the county); or
 - (3) A deed conveying the prior owner's interest.

Authority: SDCL ch. 21-42, 10-25-12 and 43-30-7.

Note: Under SDCL 10-25-13, the issuance of a tax deed to the county constitutes prima facie evidence of the regularity of the proceedings leading up to the issuance of the deed, including the

expiration of the period for redemption. Under SDCL 10-25-18, the expiration of the redemption period cuts off all of the prior owner's rights in the property and results in a waiver of all errors in the tax sales proceedings except jurisdictional defects.

There is no way of knowing what the courts will consider to be a jurisdictional defect, but historically they have been exceedingly stringent in requiring exact and precise compliance with all of the statutory steps in the tax sales proceedings. Moreover, SDCL 21-42-1 specifically contemplates and authorizes a quiet title action by a prior owner against the tax deed grantee of the county, which seemingly indicates a legislative lack of confidence in the regularity of tax sales proceedings. For those and other reasons, tax titles are considered inherently suspect in the absence of some curative action or occurrence--such as appropriate use of the provision of the Marketable Record Title Act--to extinguish the title of the party or persons who owned the real property prior to its being lost for unpaid taxes.

Beyond all of this, however, (except in the rather rare case when a third party and not the county is the purchaser at the original tax sale), the prior owner and other persons have various statutory rights of re-purchase or preemptive purchase under SDCL 21-42-10 as long as the property remains in the hands of the county. In theory the sale of the property by the county to a third party should terminate these statutory rights, but again historically the courts have been lenient in allowing the holders of such rights to attack the title of purchasers from the county. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 26 (1995).

26-02. Effect of tax deed

A valid tax deed clothes the grantee with a new and complete title under an independent grant from the sovereign authority of the state, extinguishing all prior titles.

Authority: SDCL ch. 10-25.

Note: The tax deed does not convey marketable title. **Source:** Carlsen and Kirkeby, South Dakota Land Title Guide, ch. 26, page 318 (1995).

Summary of Updates to LLC Act

Background

The first LLC was created in 1977 in Wyoming. Delaware started offering LLCs in 1993. LLCs were in all states by 1995. Now, over 2/3^{rds} of all entities being formed are LLCs. As example, in Delaware 73.4% of businesses formed were LLCs in 2021. In South Dakota, the Secretary of State reported over 66.2% of the new business entities formed were LLCs in 2019. With LLCs popularity for entity choice, it is important that South Dakota's LLC Act not only stay current but ideally top-notch.

The South Dakota Uniform Limited Liability Act became effective in March of 1998 and has been revised over time. As people are becoming more educated on jurisdiction selection, we are seeing even South Dakotans decide to organize LLCs in other jurisdictions. Our LLC Act should be updated to be more competitive with the "top" jurisdictions to attract and retain current LLCs, but also make sure our laws are the best in the country for our own South Dakota citizens.

Process

In 2021, a subcommittee of the Business Law Committee was formed to review, analyze and make improvements to the LLC Act. The "excluded manager" was a precipitous of the proposed changes and largely derived from mirroring the directed trustee language in South Dakota's trust laws. This language would allow the excluded manager a limited role in management and thereby limiting liability only to the role that it performed, which is similar to the directed trustee. In today's world, this is important because duties are typically divided between managers to either take advantage of each person's expertise or to recognize the preference of the LLC members wanting only certain individuals to hold certain responsibilities in management. By adding the excluded manager (fiduciary) concept, which is similar to the directed trust laws, managers are more willing to agree to a divided duties concept knowing that if they do not have a certain responsibility or duty, they do not have the liability for that excluded duty. Thus this concept is not about *no one* having the responsibility, but rather recognizing that the person that has the duty has the responsibility and liability for its exercise or non-exercise.

Numerous states, including the four states that are considered the "top" jurisdictions to organize an LLC (Delaware, Alaska, Wyoming and Nevada) were examined and compared by the subcommittee. In 2022, the proposed changes to the LLC Act passed out of the subcommittee and then passed out of the larger Business Law Committee. The Governor's Trust Task Force then asked for time to allow their task force to review said proposals. Accordingly, the subcommittee asked the Business Law Committee to drawback the proposals. In the fall of 2022, the subcommittee of the Business Law Committee, with the addition of several members from the Governor's Trust Task Force who were asked to be part of the subcommittee, again reviewed and compared LLC Acts but only focused on the "top" four, namely, Delaware, Alaska, Wyoming and Nevada, to see if any further updates or changes should be made.

When comparing South Dakota to the top four states, noticeable differences existed that are considered an advantage for people setting up LLCs. In January of 2023, this committee along with three members from the Governor's Trust Task Force, and along with the Director of the Division of Banking, held a virtual meeting and discussed these proposed changes, made minor amendments and the result is the revised proposals.

Comparisons/Findings

- 1. Privacy Concerns. Although South Dakota doesn't require the members of membermanaged LLCs to be reported, the managers of a manager-managed LLC must be reported with those names and information being public on the SOS website. In comparison, Delaware, Alaska and Wyoming do not require the members or the managers to be reported. In Nevada, both the members <u>and</u> the managers must be reported. In today's world, privacy concerns are real. That said, the committee does not support secrecy. It is believed that the incoming Corporate Transparency Act that goes into effect in 2024 will address and alleviate the secrecy aspect with its required disclosures to the government. This committee also anticipates that the SD Division of Banking may require additional disclosures by LLCs that are involved in the trust business, either via Special Purpose Entities or otherwise. In terms of disclosure, it makes little sense to treat member-managed and manager-managed LLCs differently with reporting requirements. SD attorneys indicated that they have lost LLC work to Delaware and Wyoming specifically because of the required manager disclosure so these changes will support keeping SD businesses organized in SD.
- 2. Clarity in law. SDCL has a freedom to contract clause. However, if it isn't clear in the statute what is or isn't allowed, people will be drawn to the clarity of other state laws where the statues specify the operating agreement will control. For example, in Delaware an LLC itself has the power to grant or execute a power of attorney. South Dakota's freedom to contract clause is quiet on this topic and therefore if it is important to a potential business owner, he or she may choose Delaware. Similarly, we discovered states allowing for the creation of a similar Excluded Manager role wherein the Excluded Manager has specific authority compared to a typical Manager and the question was raised whether South Dakota already allows for this under our freedom to contract provision. When deciding on if they want to use South Dakota for their LLC business, owners want to "know" what their options are to compare and telling them what "might" be ok because we have a broad power is not typically something an attorney is willing to opine. Thus, business owners may choose another state that has clear policy.
- 3. Modernizing roles. The world is increasingly specialized. Managers taking on a limited role should be liable for only those things they are performing. Allowing for Excluded Managers lets companies assign specific and specialized tasks to the right person who is not expected to understand or make decisions in an area covered by another Manager. By allowing for a division and specialization, a company can clarify roles and responsibilities to be responsive and clear both internally and externally regarding who is the authority on specific matters. These Excluded Managers are also protected from feeling responsible or distracted by other responsibilities. This addition also allows for an overarching tier of non-excluded Managers to keep abreast of the entirety of the company while establishing a more efficient reporting structure.

Proposed Legislation

The proposed changes involve updating three areas of the South Dakota Uniform Limited Liability Company Act; namely the powers of the LLC under 47-34A-112, the administrative reporting requirements, and adding a new section regarding excluded managers.

Regarding the powers of the LLC itself, 47-34-A-112 lists the powers the LLC holds to carry out its business, but please understand these powers may be limited or modified by the company itself.

Therefore, these changes are not requirements, but clarifications of the authority that may be held by the LLC should the company desire them. The revisions add two powers: the first indemnifying and holding harmless members or managers against any claims, and the second allowing the LLC to grant, hold or exercise a power of attorney. The power of attorney language being proposed is near identical to that of Delaware. The indemnification language is also similar to Delaware, but the other states also have indemnification provisions similar to this but even more elaborate.

These powers are express in other states and will provide clarity in responsibility and authority to the South Dakota code as currently drafted. The intent is to provide LLCs themselves with the authority to protect the members and managers and also to assign authority to others to improve efficiency and clarity of authority.

Regarding the administrative reporting requirements, the proposed revisions remove the need to report the initial managers in the Articles of Organization and in ongoing Annual Reports. This is in alignment with Delaware, Alaska and Wyoming laws. Further, this change would now treat member-managed and manager-managed LLCs uniformly. Additionally, the revision allows for documents filed with the Secretary of State to be executed by a "person authorized by the company." Currently, a Power of Attorney may be allowed to sign off on documents with the Secretary of State, but as described herein, the authority to execute a Power of Attorney is not expressly granted as the code currently stands.

By adopting this change, South Dakota will allow LLCs clarity and flexibility in assigning the ability to sign documents with the Secretary of State. These powers are some of the more common reasons others choose states outside of South Dakota, and by making these revisions, our business owners can be confident that South Dakota is aiming to keep competitive with neighboring states and those across the nation.

Regarding the new section with excluded managers, the revisions allow for the Operating Agreement to separate and limit powers amongst certain managers or certain members to the exclusion of other managers or members. The proposed language establishes the reporting and liability responsibilities of managers and excluded managers. Additionally, the revisions update section 47-34A-404.1 regarding management of LLCs by clarifying that the excluded managers may be excluded from voting, adding that they may have duties that are expanded or restricted as long as they do not remove duties required by law, and providing protection to members and managers for liability for decisions and actions based on a good faith reliance on the provisions of the operating agreement.

These revisions allow companies a defined ability to control and assign responsibilities within their manager pool. As businesses grow, diversify, adopt remote workers, or become more specialized in their market, a manager faces challenges in being all things to all parts of the business. By separating responsibilities, and creating rules on where these separations are to be found, everyone in the company gains an understanding of who is responsible for which areas of the business and the important tasks regarding reporting, oversight, compliance, and management can be assigned to separate both the work and responsibility to manage beyond a managers scope. The freedom to contract may already provide for some of these appointments, but revising the code will provide clarity and make the appointments consistent in language and scope for existing and prospective LLC owners.

Conclusion

Updating the LLC Act to keep current with what the top jurisdictions in the country are doing is important. These will improve our national competitiveness as an LLC option for businesses wanting to expand, and arguably more importantly, it will provide our citizens with the tools offered elsewhere along with tools necessary to compete nationally.

ADMINISTRATIVE REPORTING UPDATES

Section 47-34A-203. That a CURRENT SECTION be amended:

47-34A-203. Articles of Organization.

(a) Articles of organization of a limited liability company must set forth:

- (1) The name of the company;
- (2) The address of the initial designated office;
- (3) The information required by \S 59-11-6;
- (4) The name and address of each organizer;
- (5) The duration of the company if other than perpetual;
- (6) Whether the company is to be manager-managed, and, if so, the name and address for each initial manager;
- (7) Whether one or more of the members of the company are to be liable for its debts and obligations under § 47-34A-303(c);and
- (8) Whether the limited liability company is authorized to establish one or more series and the matters required under § 47-34A-702.
- (b) Articles of organization of a limited liability company may set forth:
- (1) Provisions permitted to be set forth in an operating agreement; or
- (2) Other matters not inconsistent with law.

(c) Articles of organization of a limited liability company may not vary the nonwaivable provisions of § 47-34A-103(b). As to all other matters, if any provision of an operating agreement is inconsistent with the articles of organization:

 The operating agreement controls as to managers, members, and members' transferees; and

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(2) The articles of organization control as to persons, other than managers, members and their transferees, who reasonably rely on the articles to their detriment.

Section 47-34A-205. That a CURRENT SECTION be amended:

47-34A-205. Signing of records.

(a) Except as otherwise provided in this chapter a record to be filed by or on behalf of a limited liability company in the Office of the Secretary of State must be signed in the name of the company by a:

- (1) Manager of a manager-managed company;
- (2) Member of a member-managed company;
- (3) Person organizing the company, if the company has not been formed; or
- (4) Fiduciary, if the company is in the hands of a receiver, trustee, or other court-appointed fiduciary-<u>; or</u>
- (5) Person authorized by the company.

(b) A record signed under subsection (a) must state adjacent to the signature the name and capacity of the signer.

(c) Any person may sign a record to be filed under subsection (a) by an attorney-in-fact. Powers of attorney relating to the signing of records to be filed under subsection (a) by an attorney-in-fact need not be filed in the Office of the Secretary of State as evidence of authority by the person filing but must be retained by the company.

Section 59-11-24. That a CURRENT SECTION be amended:

59-11-24. Annual report.

Each filing entity or qualified foreign entity, except a bank organized under § 51A-3-1.1, a limited partnership organized pursuant to chapter 48-7, or a series of a limited liability company established under §§ 47-34A-701 through 47-34A-707 shall deliver to the Office of the Secretary of State for filing an annual report that sets forth:

- (1) The name of the filing entity or qualified foreign entity;
- (2) The jurisdiction under whose law it is formed;
- (3) The address of its principal office, wherever located;
- (4) The information required by \S 59-11-6; and
- (5) The names and business addresses of its governors except in the following two cases:
 - (a) If a business corporation has eliminated its board of directors pursuant to § 47-1A 732, the annual report shall set forth the names of the shareholders instead; and
 - (b) If <u>A</u> limited liability company is member-managed, need not set forth the names and business addresses of its governors need not be set forth.

Information in the annual report must be current as of the date the annual report is executed on behalf of the filing entity or qualified foreign entity. Any other provisions of law notwithstanding the annual report may be executed by any authorized person. Any amendment filed is a supplement to, and not in place of, the annual filing required by this section.

EXCLUDED MANAGER AND MISCELLANEOUS CHANGES

Section 47-34A-304. That a NEW SECTION be added:

47-34A-304. Appointment of excluded manager.

The Operating Agreement may provide that the duties the manager(s) of a managermanaged LLC or the member(s) of a member-managed LLC are divided to provide that certain powers may only be exercised by certain manager(s) or certain member(s) to the exclusion of other managers or other members.

"Excluded Manager" shall mean the manager(s) or managing-member(s) not holding a power and "Manager" shall mean the manager(s) or managing member(s) holding such power. The combined limited powers or responsibilities set forth in the operating agreement of the Excluded Manager may not exceed the powers of the Manager(s).

An Excluded Manager is not liable, at law or in equity, either individually or as a fiduciary, for any duties or responsibilities that belong to a Manager which do not belong to the Excluded Manager.

Absent contrary provisions in the operating agreement, the Excluded Manager has no duty to communicate with or warn or apprise any manager, member, or third-party concerning actions or inactions of the Manager.

The actions of the Excluded Manager, pertaining to matters directed by the Manager holding a power to direct, constitute administrative actions. Such administrative actions do not constitute an undertaking by the Excluded Manager to monitor, participate, or otherwise take any fiduciary responsibility for actions within the scope of authority of the Manager.

1

In an action against an Excluded Manager pursuant to the provisions of this section, the burden to prove the matter by clear and convincing evidence is on the person seeking to hold the Excluded Manager liable.

Section 47-34A-404.1. That a CURRENT SECTION be amended:

47-34A-404.1. Management of limited liability company.

- (a) <u>Unless otherwise specified in the operating agreement, in a member-managed company</u>:
- Each member has equal rights in the management and conduct of the company's business;
 and
- (2) Except as otherwise provided in subsection (c), any matter relating to the business of the company may be decided by a majority of the members.
- (b) <u>Unless otherwise specified in the operating agreement, in a manager-managed company</u>:
- (1) Each manager has equal rights in the management and conduct of the company's business;
- (2) Except as otherwise provided in subsection (c), any matter relating to the business of the company may be exclusively decided by the manager or, if there is more than one manager, by a majority of the managers; and
- (3) A manager:
 - (i) Must be designated, appointed, elected, removed, or replaced by a vote, approval, or consent of a majority of the members; and
 - (ii) Holds office until a successor has been elected and qualified, unless the manager sooner resigns or is removed.

(c) <u>Unless otherwise specified in the operating agreement</u>, the <u>following</u> matters of a memberor manager-managed company's business require the consent of all of the members are:

- (1) The amendment of the operating agreement under § 47-34A-103;
- (2) The authorization or ratification of acts or transactions under § 47-34A-103(b)(2)(ii) which would otherwise violate the duty of loyalty;
- (3) An amendment to the articles of organization under § 47-34A-204;
- (4) The compromise of an obligation to make a contribution under 47-34A-402(b);
- (5) The compromise, as among members, of an obligation of a member to make a contribution or return money or other property paid or distributed in violation of this chapter;
- (6) The making of interim distributions under § 47-34A-405(a), including the redemption of an interest;
- (7) The admission of a new member;
- (8) The use of the company's property to redeem an interest subject to a charging order;
- (9) The consent to dissolve the company under 47-34A-801(a)(2);
- A waiver of the right to have the company's business wound up and the company terminated under § 47-34A-802(b);
- (11) The consent of members to merge with another entity under § 47-34A-904(c)(1); and
- (12) The sale, lease, exchange, or other disposal of all, or substantially all, of the company's property with or without goodwill.

(d) Action requiring the consent of members or managers under this chapter may be taken without a meeting.

(e) A member or manager may appoint a proxy to vote or otherwise act for the member or manager by signing an appointment instrument, either personally or by the member's or manager's attorney-in-fact.

(f) An Excluded Manager under § 47-34A-304 may be excluded from voting should the operating agreement so provide.

(g) To the extent that, at law or in equity, a member or manager has duties to a limited liability company or another member or manager that is a party to or is otherwise bound by the operating agreement, the member's or manager's duties may be expanded or restricted or eliminated by provisions in the operating agreement, provided that the operating agreement may not eliminate the duties as required under § 47-34A-103.

(h) Unless otherwise provided in the operating agreement, a member or manager shall not be liable to a limited liability company or to another member or manager that is a party to or is otherwise bound by the operating agreement for breach of fiduciary duty for the member's or manager's good faith reliance on the provisions of the operating agreement.

UPDATES IN AUTHORIZED POWERS OF LLC

Section 47-34A-112. That a CURRENT SECTION be amended:

47-34A-112. Nature of business and powers.

(a) A limited liability company may be organized under this chapter for any lawful purpose, subject to any law of this state governing or regulating business including regulation of professional service firms. Limited liability companies may not engage in activities proscribed by chapter 47-9A unless the ownership restrictions are met by the membership of the limited liability company by substitution of members for shareholders in that chapter.

(b) Unless its articles of organization provide otherwise, a limited liability company has the same powers as an individual to do all things necessary or convenient to carry on its business or affairs, including power to:

- (1) Sue and be sued, and defend in its name;
- (2) Purchase, receive, lease, or otherwise acquire, and own, hold, improve, use, and otherwise deal with real or personal property, or any legal or equitable interest in property, wherever located;
- (3) Sell, convey, mortgage, grant a security interest in, lease, exchange, and otherwise encumber or dispose of all or any part of its property;
- (4) Purchase, receive, subscribe for, or otherwise acquire, own, hold, vote, use, sell, mortgage, lend, grant a security interest in, or otherwise dispose of and deal in and with, shares or other interests in or obligations of any other entity;
- (5) Make contracts and guarantees, incur liabilities, borrow money, issue its notes, bonds, and other obligations, which may be convertible into or include the option to purchase

other securities of the limited liability company, and secure any of its obligations by a mortgage on or a security interest in any of its property, franchises, or income;

- (6) Lend money, invest and reinvest its funds, and receive and hold real and personal property as security for repayment;
- (7) Be a promoter, partner, member, associate, or manager of any partnership, joint venture, trust, or other entity including but not limited to limited partnerships and limited liability companies;
- (8) Conduct its business, locate offices, and exercise the powers granted by this chapter within or without this state;
- (9) Elect managers and appoint officers, employees, and agents of the limited liability company, define their duties, fix their compensation, and lend them money and credit, or otherwise assist its members;
- (10) Pay pensions and establish pension plans, pension trusts, profit sharing plans, bonus plans, option plans, and benefit or incentive plans for any or all of its current or former members, managers, officers, employees, and agents;
- (11) Make donations for the public welfare or for charitable, scientific, or educational purposes; and
- (12) Make payments or donations, or do any other act, not inconsistent with law, that furthers the business of the limited liability company-:
- (13) Indemnify and hold harmless any member or manager or other person from and against any and all claims and demands whatsoever as may be desired; and
- (14) Unless otherwise provided in the operating agreement, a limited liability company has the power and authority to grant, hold or exercise a power of attorney.

IN THE SUPREME COURT

OF THE

STATE OF SOUTH DAKOTA

* * * *

IN THE MATTER OF THE PROPOSED) NOTICE OF SPECIAL
AMENDMENT OF SDCL 16-12B-1.1) RULES HEARING
)
) NO. 151

A petition for an amendment of an existing section of the South Dakota Codified Laws having been filed with the Court and the Court having determined that the proposed amendment should be noticed for hearing, now therefore,

NOTICE IS HEREBY GIVEN THAT ON June 15, 2023, at 10:00 A.M., C.T., at the Courtroom of the Supreme Court in the Capitol Building, Pierre, South Dakota, the Court will consider the following:

Proposed Amendment of SDCL 16-12B-1.1. Number of magistrate judges. The number of magistrate judges in the judicial circuits established by § 16-5-1.2 is fixed as follows:

- (1) First Circuit: Two full-time magistrate judges;
- (2) Second Circuit: Four Five full-time magistrate judges;
- (3) Third Circuit: Two full-time magistrate judges;
- (4) Fourth Circuit: Two full-time magistrate judges;
- (5) Fifth Circuit: One full-time magistrate judge;
- (6) Sixth Circuit: One full-time magistrate judge; and
- (7) Seventh Circuit: Four full-time magistrate judges.

Explanation for Proposal

The proposal by the State Court Administrator would increase the number of magistrate judges from four to five in Notice of Special Rules Hearing No. 151 - June 15, 2023

the Second Judicial Circuit as approved by the Legislature during the 2023 session.

Any person interested may appear at the hearing and be heard, provided that all objections or proposed amendments shall be reduced to writing and the original and ten copies thereof filed with the Clerk of the Supreme Court no later than June 8, 2023.

Subsequent to the hearing, the Court may reject or adopt the proposed amendments or adoptions or any rule germane to the subject thereof.

Notice of this hearing shall be made to the members of the State Bar by electronic mail notification, by posting notice at the Unified Judicial System's website at <u>https://ujs.sd.gov/Supreme_Court/Hearings.aspx</u> or the State Bar of South Dakota's website at http://www.sdbar.org/.

DATED at Pierre, South Dakota this 11th day of May, 2023.

BY THE COURT:

Steven R. Chief Justice Jen

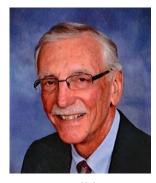
SUPREME COURT STATE OF SOUTH DAKOTA FILED

MAY 11 2023

ATTE

Clerk of the Supreme Court (SEAL)

In Memoriam



Jerome Bryce Lammers

Jerome Bryce Lammers passed peacefully in the company of his wife of 60 years, Nancy, in the early hours of May 9, 2023, at the age of 85. Funeral

services will be 2:00 PM, Saturday, May 13, 2023, at St. John Lutheran Church in Madison. Burial will follow at Graceland Cemetery. Visitation with the family present will be 4-6 PM, Friday, at the church, with a prayer service at 6.

Jerry was born in Madison, to Jerry (J.H.) and Regina (Kramer) Lammers in 1937. After graduating from Madison High School in 1955, Jerry attended undergraduate and law school at the University of South Dakota, finishing in 1961, before joining his father in the law practice he had established in Madison in 1923. Jerry continued practicing "country law" until 2021.

In 1960, Jerry talked his high school sweetheart, Nancy Jones, into returning to South Dakota from Washington state to be his wife. They were married in Madison on October 6, 1961. Jerry and Nancy were blessed with a son, Ryker, in 1968 and a daughter, Heather, in 1971. Ryker and Heather both went on to get law degrees at the University of South Dakota, following the family tradition started by Jerry's father in 1914.

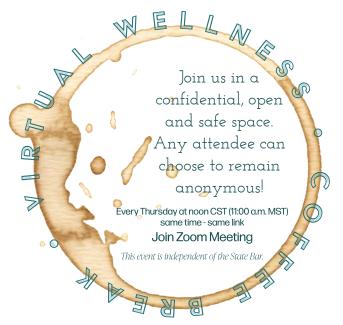
Jerry's professional and political accomplishments were varied and many. The highlights included: State Bar Commissioner (1973-1975), 16-year representative in the South Dakota State Legislature (1977-1992) with stints as Speaker of The House (1983-1984) and House Majority Leader (1986-1992), Chairman of the Executive Board of the Legislature Research Council (1979), and Member of Board of Directors for the South Dakota Cement Plant Commission (1995-2010).

In 2012, Jerry was inducted into the Dakota State University Innovators and Influencers Hall of Fame, an accomplishment that was especially sweet for him, as he had been a champion of (and largely responsible for) changing the University's mission to technology focus in 1984. While Jerry was certainly proud of his professional achievements, where he found the most joy was in spending time with family and friends, as well as indulging in his hobbies and charitable ventures. Jerry bought his beloved Piper Dakota low wing four-seater plane in 1977 shortly after he and his wife learned to fly. In addition to commuting to Pierre for the legislative sessions, he enjoyed flying to various places throughout the country, often with the family in tow. In 2002, Jerry and Nancy flew to New York as part of the Flight Across America tribute to the victims of 9/11. In the 1980s, Jerry and Nancy began volunteering for AirLifeLine, an organization that helps medical patients get to treatment centers that are too far away for them. When it was time to return to the lake home that he and Nancy owned since they were wed, there was always a Corvette in the garage, one of his few, true self-indulgences.

Jerry was also active on many local organizations and boards in Madison. His life-long commitment to the Kiwanis organization is just one of the ways Jerry showed a steadfast commitment to the community he called home.

Jerry is survived by his wife, Nancy, his son, Ryker (Molly) Lammers of Honolulu, Hawaii, daughter, Heather (Jay) Lammers Bogard of Spearfish, and grandchildren Regina Lammers, Nicolai Lammers, Kjellen Bogard, and Breon Bogard.

He was preceded in death by his parents, Jerry H. Lammers and Regina Lammers, as well as his brother, Gerard Lammers.





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JUDICIAL QUALIFICATIONS COMMISSION STATE OF SOUTH DAKOTA

500 East Capitol Avenue Pierre, SD 57101 Telephone 605-773-2099 Fax 605-773-8437

Mark Haigh, Chair Rebecca Porter, Vice Chair Hon. Robert Gusinsky, Secretary Timothy Engel Robert Morris Rory King Hon. Cheryle Gering Lori Grode, Executive Assistant Email: Lori.Grode@ujs.state.sd.us

May 1, 2023

Notice of Judicial Vacancy

TO: All Active Members of the State Bar of South Dakota

FROM: Robert Gusinsky, Secretary, Judicial Qualifications Commission

The retirement of the Hon. Tony L. Portra will create a vacancy for a Circuit Court Judge position (Position B) in the Fifth Judicial Circuit. The duty station for this position shall be located in Aberdeen, SD. The Judicial Qualifications Commission is now taking applications for this position.

All lawyers and judges interested in applying should obtain the application form at <u>http://ujs.sd.gov/</u>, or contact Lori Grode at the State Court Administrator's Office. The application must be returned to the Administrator's Office and must be postmarked no later than **5:00 PM on July 5, 2023.** Applicants should make sure the application submitted is the 2018 revision.

You may also obtain the application form by writing or telephoning:

Lori Grode State Court Administrator's Office 500 East Capitol Avenue Pierre, SD 57501 Telephone: 605-773-2099 Email: <u>lori.grode@ujs.state.sd.us</u>

Or, visit <u>http://ujs.sd.gov/</u> for current job openings.

The Fifth Circuit is comprised of the following counties: Brown, Campbell, Day, Edmunds, Faulk, Marshall, McPherson, Roberts, Spink, and Walworth.



Request for Proposals

Call for Proposals for Organizational Ombuds for State Bar of South Dakota.

The State Bar of South Dakota is planning to provide organizational ombuds services for members and legal professionals who work with, and for, members. This proposal is to be performed on an independent contractor basis. We are looking for an experienced ombuds who will be available from August 1, 2023, through July 30, 2024. The State Bar will assess the ombuds program during the contract term with the goal of determining the effectiveness and future needs of the program.

The Ombuds selected must be able to address sexual harassment complaints involving State Bar members and others involved in the legal system. The ombuds would not be an advocate for any individual or organization and would not be an investigator on behalf of the State Bar, Disciplinary Board, or Judicial Qualifications Commission. As such, the ombuds would not make binding decisions, mandate actions, or adjudicate claims. Instead, the ombuds could provide an informal, limited, and neutral process that may be in addition to, or in lieu of, more formal processes that a person subject to sexual harassment may pursue.

Sexual harassment constitutes discrimination and is illegal under federal, state, and local laws. For the purposes of this proposal, "sexual harassment" is defined (using the Equal Employment Opportunity Commission Guidelines) as unwelcome sexual advances, requests for sexual favors and other verbal or physical conduct of a sexual nature when, for example: a) submission to such conduct is made either explicitly or implicitly a term or condition of an individual's employment; b) submission to or rejection of such conduct by an individual is used as the basis for employment decisions affecting such individual; or c) such conduct has the purpose or effect of unreasonably interfering with an individual's work performance or creating an intimidating, hostile or offensive working environment.

Title VII of the Civil Rights Act of 1964 recognizes two types of sexual harassment: a) quid pro quo, and b) hostile work environment. Sexual harassment may include a range of subtle, and not-so-subtle, behaviors and may involve individuals of the same or different gender. Depending on the circumstances, these behaviors may include unwanted sexual advances or requests for sexual favors; sexual jokes and innuendo; verbal abuse of a sexual nature; commentary about an individual's body, sexual prowess or sexual deficiencies; leering, whistling or touching; insulting or obscene comments or gestures; display in the workplace of sexually suggestive objects or pictures; and other physical, verbal, or visual conduct of a sexual nature.

Qualifications:

Minimum requirements include five years of experience as an ombuds or equivalent experience in mediation or conflict resolution; and ombuds training (completion of IOA Foundations or equivalent). Preference given to members of the International Ombudsman Association. The services can be performed in South Dakota, in person or remotely, or from locations nationwide on a remote basis.

Application Process:

Applicants should email a cover letter and a proposal for the services to the State Bar of South Dakota Executive Director, Paul Cremer (<u>paul.cremer@sdbar.net</u>) on or before July 5, 2023. Applicants may submit their intent to apply to Paul Cremer by June 15, 2023.

Proposal Requirements:

- Three letters of reference from experienced ombuds practitioners or mediators.
- Resume (if individual applicant) or organizational description (if organizational applicant).
- A description of the prospective ombuds services to be provided and assistance in the development of the ombuds program policies and procedures.
- A proposed cost for services, that will include the preparation of a quarterly report of aggregate data on services performed and insights to be provided to the State Bar Executive Director.

Timeline for proposals

- RFP released by: June 1, 2023
- (Optional) Intent to apply by: June 15, 2023
- RFP bids due: July 5, 2023
- Interviews: July 15, 2023, until selection

Please visit our website at <u>www.statebarofsouthdakota.com</u> to learn more about the State Bar.



Email your employment announcement to tracie.bradford@sdbar.net by 26th of each month to have it included in the next newsletter. Please be sure to include a closing date. To see more jobs listings, visit www.statebarofsouthdakota.com



General Counsel- Pierre

The SD Board of Regents, located in Pierre, SD, invites qualified applicants to apply for the role of General Counsel or Associate General Counsel. The role in which the successful candidate will serve will depend on relevant experience and qualifications. Regardless of the title, the attorney will be expected to deliver high quality and timely advice in all areas of law relevant to higher education, including personnel and employment issues, tenure and promotion, labor law, Title IX, student affairs, contracts, bonds, risk management, academic freedom, state authorization and distance education, gifts and development, intellectual property, and conflicts of interest.

If hired at the General Counsel level, the position will also serve as the chief legal counsel for the Board and Executive Director/CEO, with responsibility for, and oversight of, all university system legal affairs and staff.

Minimum Qualifications

Education and Experience

1. Juris Doctorate degree.

2. At least 3 years' experience practicing law in a related field.

3. Experience with public entities and/or Boards.

4. Currently licensed to practice law in South Dakota, or ability to obtain licensure to practice in South Dakota within one year of hire.

Preferred Qualifications

If General Counsel:

1. At least 7 years' experience practicing law.

2. Experience advising a large and complex organization on a broad range of legal issues.

3. Experience in higher education and/or advising Boards.

4. Demonstrated ability to mentor, work with, and/or supervise other attorneys and to serve as a leader.

If Associate General Counsel:

1. At least 5 years' experience practicing law.

2. Demonstrated ability to provide excellent legal advice and to exercise sound judgement in high pressure situations.

General Counsel: \$145,000 - \$165,000; Associate General Counsel: \$110,000 - \$130,000

Kayla Bastian Chief HR Officer kayla.bastian@sdbor.edu 605-773-3455

Documents Needed to Apply Required Documents 1. Resume 2. Cover Letter 3. Reference List

To apply: https://yourfuture.sdbor.edu/postings/34253

Working for SDBOR

The SD Board of Regents offers a great working environment and a competitive salary and benefits package, including 11 paid holidays, paid sick leave, vacation leave and paid family leave, SD Retirement System, health and flexible benefits, and professional development opportunities.

Deputy State's Attorney- Pennington Co.

Position Objective:

The role of a Deputy State's Attorney is to work collaboratively with law enforcement in enforcing the laws in the jurisdiction of Pennington County. They represent the State of South Dakota in all stages of court proceedings.

Essential Functions:

- Reviewing law enforcement reports.
- Making criminal charging decisions.
- Presenting evidence at probable cause hearings, whether before the Court or Grand Jury.
- Representing the State of South Dakota at Initial Appearances and Arraignments.
- Representing the State of South Dakota at Status and Motion Hearings.
- Representing the State of South Dakota at Evidentiary Hearings.
- Making bond arguments at hearings before the Court.
- Conducting legal research and writing, and motion preparation.
- Abiding by all victims' rights and assisting victims through the criminal justice system. Meeting with victims and other witnesses throughout the prosecution of cases.
- Preparing law enforcement officers, witnesses and victims for courtroom testimony.
- Preparation for and presentation of evidence at court and jury trials.
- Deputy State's Attorneys routinely field phone calls from citizens and interested parties about criminal prosecutions.
- They are also responsible for updating and training law enforcement on relevant areas of the law.
- Deputy State's Attorneys also represent the State of South Dakota at involuntary mental commitments, involuntary drug and alcohol commitments and fugitive proceedings.
- Deputy State's Attorneys handle appeals from magistrate to circuit court, and initial habeas filings at the State level.
- The Deputy State's Attorney assigned as the juvenile prosecutor acts as a liaison to the Juvenile Detention Alternative Initiative Committee (JDAI), and meets daily with this group to discuss alternatives to detention placements. This attorney works collaboratively with the Juvenile Services Center, the Department of Corrections and Court Services and prosecutes all stages of litigation for juvenile offenders.

• The Deputy State's Attorney assigned to abuse and neglect prosecution represents the Department of Social Services (DSS) in all stages of litigation in civil proceedings against parents and guardians accused of abusing or neglecting their children. Works cooperatively with DSS, tribal representatives, children's counsel, Department of Corrections, law enforcement and Court Services.

• The Deputy State's Attorney assigned to the Civil Division handles planning and zoning cases and assists the Civil Chief Deputy as the legal representative for all County Department Heads and the County Commission.

• The Deputy State's Attorney assigned to Magistrate Court represents the State of South Dakota in misdemeanor cases (those punishable by up to one year in county jail.)

• The Deputy State's Attorney and Senior Deputy State's Attorney assigned to Circuit Court represent the State of South Dakota in the same manner as those assigned to Magistrate Court. In addition, these attorneys will represent the State in felony matters (ranging in punishment from two years in the State Penitentiary to life imprisonment.) These attorneys will also be assigned with one or more specialty courts. These attorneys may also be called upon to assist with law enforcement investigation, search warrants and visit crime scenes. These attorneys are also responsible for the presentation of evidence and cases to the Pennington County Grand Jury.

Experience and/or Education Required:

- Bachelor's Degree from an accredited University.
- Juris Doctorate Degree from an accredited University.
- Membership in the State Bar of South Dakota.

Working Environment:

- Most work is performed indoors in an office where noise and interruptions often occur.
- Must walk to the Pennington County Courthouse for multiple daily court appearances in all weather, carrying multiple files.

• Overtime hours may be required to adequately prepare for jury trials and complicated hearings.

• Some travel may be required for training, meetings, mental commitment hearings and appearances as needed in other jurisdictions.

Physical Requirements:

• Must be able to frequently sit, walk, stand, bend, kneel,

stoop, reach and lift, push or pull and manual dexterity is needed to type, write, use a calculator, and answer telephone.

• Must be able to walk two blocks multiple times a day to court in all weather.

• Upper body strength is a requisite to lift/move a maximum of 20 lbs. unassisted to carry files to court.

• Ability to communicate effectively orally and in writing.

• The ability to talk and communicate both electronically and face to face.

Deputy State's Attorney - Civil - Pennington County

Successful applicant will assist the Civil Chief Deputy State's Attorney in providing legal representation to Pennington County government offices, departments and the County Commission. Attorneys assigned to the Civil Department encounter a wide range of issues in the field of civil government practice similar to what a private practice attorney may experience but with additional responsibilities unique to representing government entities. Please see online job description for further details. Apply at <u>www.pennco.org/jobs</u> if interested.

Staff Attorney – Pierre / Sioux Falls / Rapid City

Disability Rights South Dakota is currently seeking an attorney for the position of Staff Attorney/Team Lead. This position can be in Pierre, Sioux Falls, or Rapid City, to be determined by successful applicant.

The primary purpose of this position is to provide legal representation to clients of Disability Rights South Dakota and perform oversight of program(s) within Disability Rights South Dakota. The successful candidate will hold a Juris Doctor degree with admission to the state bar or within six months of hiring date; one to three years applicable law and litigation experience is preferred. The candidate should be highly motivated, organized, have excellent communication skills (written and oral), be detail orientated, and have an understanding of database programs.

Other skills needed are the ability to meet and greet the public, work in a team environment, and have an understanding of the service delivery system. This position requires the incumbent to have knowledge of grant management including compliance to the sponsored programs at the local, state and/or federal levels (depending on granting agency). The incumbent should have knowledge of state laws, programs, and issues concerning persons with disabilities and understanding of a non-profit office environment. Competitive salary and full benefits are provided. Position open until filled.

To apply please include a letter of interest, resume, and writing sample to drsd@drsdlaw.org or mail to: Disability Rights South Dakota 2520 E. Franklin St., Ste. 2 Pierre, SD 57501 Open until filled

Assistant Federal Public Defender - Pierre

The Federal Public Defender for the Districts of South Dakota and North Dakota seeks an attorney to join our branch office in Pierre, South Dakota. Our office provides high-quality representation to people charged with federal crimes who cannot afford to hire an attorney. We operate under the authority of the Criminal Justice Act.

Position Description: Assistant Federal Public Defenders zealously and professionally represent clients in a fast-paced, challenging, diverse, and rewarding work environment. Responsibilities include managing a caseload; working with clients; interviewing witnesses and family members; developing release plans; reviewing discovery; preparing pleadings, motions, and briefs; developing litigation strategies; working with experts; advising CJA panel attorneys; and in-court litigation through all stages of a criminal case. Some travel is necessary. Attorneys in our office may not engage in the private practice of law.

Qualifications: By the time of entrance on duty the applicant must (1) have graduated from an accredited law school; (2) have been admitted to practice in good standing before the highest court of a state or the District of Columbia; (3) be eligible for admission to practice in the US District Court for the District of South Dakota by the time of entrance on duty; (4) be willing to become admitted to the South Dakota Bar within a year of beginning employment; and (5) have obtained US citizenship or work authorization.

Above all we are looking for applicants with a demonstrated commitment to indigent defense, and an ability to work well in a team environment. We value a willingness to gain courtroom experience, creativity, and research and writing skills. We are flexible on start date and willing to train the right candidate.

Salary and Benefits: The salary range is commensurate with experience. The position is full-time with federal benefits, including health and life insurance, retirement, and the Thrift Savings Plan. Salary is paid bi-weekly and only by direct deposit. A final offer of employment is subject to funding and a background check.

How to Apply: Apply by emailing a letter of interest, resume, three references, and a recent writing sample in a single pdf document to <u>SDX_JOBS@fd.org</u>. Position is open until filled with priority consideration prior to June 30, 2023.

Attorney – Pierre

Tieszen Law Office, Prof. LLC, is seeking to add an attorney to its office located in Pierre, S.D.

The successful candidate for this position will have the opportunity to be involved in a general practice including all phases of civil litigation, estate planning, probates, real estate transactions, formation and counseling of business clients, and criminal defense. Duties and responsibilities will include meeting with and counseling clients, legal research and drafting on pleadings and other legal documents, appearing in court and administrative proceedings, preparing estate planning documents, and formation of business entities. Lobbying opportunities may also be available in the South Dakota Legislative arena.

Candidates should have excellent writing, research, and communication skills, and be able to work well independently and as a team member in an energetic environment.

Salary depending on experience, with increases depending on performance.

Interested applicants should send their cover letter, resume, and references to Naomi Cromwell, Tieszen Law Office, Prof. LLC, PO Box 550, Pierre SD 57501, or by email to <u>naomic@tieszenlaw.com</u>. Applications will be kept confidential.

Institutional Trust Officer II – Sioux Falls

The First National Bank in Sioux Falls is accepting applications for an Institutional Trust Officer II. This is an excellent opportunity to join an industry leading Wealth Management team with a focus on providing excellent service and expertise. This position will function as the Institutional Trust relationship manager, coordinating with all areas of the Bank to meet the client's needs. Manage independent administration of accounts naming The First National Bank in Sioux Falls in fiduciary capacities. Maintain close communication with clients, professionals, and beneficiaries to accomplish goals and objectives of the account relationship. Will also assist with business development activities of the Wealth Management Department.

Candidates must have a Bachelor's Degree or better in General Business or related field. Five years of Trust or Banking/ Financial services experience or an advanced degree are preferred. Please visit our Careers page to learn more about us and to apply: <u>www.fnbsf.com/</u> <u>careers.</u>

Litigation Associate- Rapid City

Goodsell + Oviatt Law Firm is seeking a Litigation Associate, as either lateral or new associate, in Rapid City, SD. Primary work will be personal injury, construction, insurance law, with some business law/commercial matters. This position also requires research, brief writing, trial preparation and complex litigation before state and federal courts in South Dakota and North Dakota. Strong academic credentials and excellent communication skills (both oral and written) required.

The firm offers a comprehensive benefit plan and an opportunity for professional development and growth. Competitive salary DOE.

Confidential inquiries, including résumé and cover letter detailing experience, should be directed to Nathan Oviatt, Attorney or Sherry Dwyer, Business Manager, Goodsell + Oviatt Law Firm, 246 Founders Park Drive, Suite 201, Rapid City, SD 57701 or by email at <u>nate@</u> <u>goodselloviatt.com</u> or <u>sherry@goodselloviatt.com</u>.

Litigation Attorney– Rapid City

Gunderson, Palmer, Nelson & Ashmore, LLP, an AV-Rated, 20+-lawyer firm located in Rapid City and Pierre, South Dakota, is looking for a litigation associate attorney at the Rapid City location. The ideal candidate will have a minimum three years of litigation experience. Must be a member of South Dakota State Bar or have to ability to become member. Must possess a strong business sense and strategic decision-making skills.

The firm offers a comprehensive benefits plan, competitive salary structure and the opportunity for professional development. You can learn more about our firm by visiting our website at gpna.com or our Facebook page at <u>Facebook.com/GPNAlawfirm/</u>.

All inquiries will be kept confidential. Please send your cover letter, resume, curriculum vitae and references to our firm's Legal Administrator, Kate Ackerson at <u>kackerson@gpna.com</u> or by coming into our office at 506 6th Street, Rapid City, SD 57701.

Attorney– Brookings

Ribstein & Hogan Law Firm has an immediate opening for an associate position. We are looking for candidates with experience levels ranging from newly licensed lawyers to those with several years of experience. Only candidates seeking a long-term employment opportunity will be considered. Primary work will be a general practice including criminal, family law, and civil litigation. This position also requires research, brief writing, trial preparation, and litigation. Excellent academic credentials and writing skills are required.

Confidential inquiries, including resume and cover letter should be directed to Rick A. Ribstein or Tim Hogan, Ribstein & Hogan Law Firm, 621 6th St., Brookings, SD 57006 or by email <u>rickribstein@sdakotalaw.com</u> or <u>timhogan@sdakotalaw.com</u>. We offer competitive salary and benefit package.

Assistant U.S. Attorney– Sioux Falls

The U.S. Attorney's Office for the District of South Dakota is currently hiring an Assistant U.S. Attorney to work in the Civil Division and specialize in financial litigation, with an emphasis on recovering assets to pay restitution to victims of crime and commencing civil actions to recover debts owed to federal agencies. In some cases, the AUSA may identify and freeze proceeds of crimes and other criminal assets both domestically and internationally. The AUSA may represent the interest of federal agencies in foreclosure and bankruptcy matters. The AUSA will be responsible for handling a large and active caseload, working in close cooperation with the Financial Litigation staff, AUSAs in the Criminal Division, and agency clients. The AUSA will appear in both U.S. District Court and U.S. Bankruptcy Court. Other civil matters may also be assigned as the Civil Division has a wide variety of affirmative and defensive cases including torts, employment discrimination, civil rights, and prisoner litigation.

Working as a Financial Litigation AUSA in this district improves the quality of life for victims of crime by ensuring that victims receive court ordered restitution. Serving as an AUSA provides attorneys with the opportunity to work among mission-driven colleagues who are dedicated to the cause of justice in the District of South Dakota. AUSAs engage in regular collaboration with AUSAs in the district, as well as subject matter experts within the Department of Justice. With respect to professional development, AUSAs have access to a broad range of training, both onsite and at the National Advocacy Center in Columbia, South Carolina, at no cost to the AUSA.

This full vacancy announcement and other attorney vacancy announcements can be found at: https://www.justice.gov/legal-careers

More information about the U.S. Attorney's Office, South Dakota can be found at: http://www.justice.gov/ usao/sd/.

Required qualifications: Applicants must possess a J.D. degree, be an active member in good standing of the South Dakota State Bar Association, or become a member within one year of hiring, and have at least one-year post-J.D. legal experience. United States citizenship is required.

Preferred qualifications: The USAO seeks to hire lawyers with a wide range of exceptional skills and experience, unified by keen intelligence and a sincere commitment to public service. Financial litigation experience, superior academic record, excellent writing skills, impeccable character, demonstrated interest in public service, courtroom presence, and the ability to work with and relate to a wide variety of people are all considered.

Salary:

Assistant United States Attorneys pay is administratively determined based, in part, on the number of years of professional experience. The range of starting pay including a 16.50% locality payment is \$69,107 to \$180,756.

To apply, please submit a cover letter; a detailed resume; at least three references; and one writing sample that does not exceed 15 pages which is sufficiently complex to highlight your analytical skills. The sample should be primarily your own writing and editing, and it should be as recent as possible. All documents are to be submitted electronically in one single PDF attachment and include the announcement number (23-SD-CIVIL-001) in the subject line of your

Email address for application package: <u>USASD.</u> <u>applications@usdoj.gov</u>.

Applications must be received by 5 p.m. CST, Friday, June 9, 2023

Assistant U.S. Attorney- Rapid City

The U.S. Attorney's Office for the District of South Dakota is seeking an experienced attorney to fill one Assistant United States Attorney (AUSA) position in the Criminal Division of its Rapid City office. AUSAs in the Criminal Division advise federal law enforcement agents on criminal investigations, present criminal cases to the grand jury, prepare and argue a broad range of motions, and try criminal cases before the United States District Court. Candidates should be capable of handling significant and complex criminal prosecutions involving a variety of violations of federal laws related to firearms, narcotics, white collar fraud, child pornography, and immigration crimes as well as Major Crimes Act violations in Indian Country involving murder, child sex abuse, rape, and more.

This full vacancy announcement and other attorney vacancy announcements can be found at: https://www.justice.gov/legal-careers

More information about the U.S. Attorney's Office, South Dakota can be found at: <u>http://www.justice.gov/usao/sd/</u>.

Required qualifications: Applicants must possess a J.D. degree, be an active member of the bar (any U.S. jurisdiction) and have at least one year of post-JD legal or other relevant experience. Be a U.S. citizen or National. In addition, applicant must also be a member, or be eligible to become a member, of the federal district court bar. If the successful candidate is not a member of the South Dakota Bar, he or she must become a member of the South Dakota Bar within twelve months.

Preferred Qualifications: Applicants must demonstrate superior analytical ability; strong research, writing and courtroom skills; exercise fair and sound judgment; follow all Department of Justice and United States Attorney's Office policies; exhibit the ability to work collaboratively in a supportive and professional manner with other attorneys, support staff, and law enforcement agencies; superior analytical and communications skills; handle matters in court persuasively and justly on behalf of the United States of America; and be devoted to excellence.

Salary:

Assistant United States Attorneys pay is administratively determined based, in part, on the number of years of professional experience. The range of starting pay including a 16.50% locality payment is \$69,107 to \$180,756.

Provide cover letter, resume, writing sample (not to exceed 20 pages), and list of three professional references with contact information. All documents should be submitted electronically in one continuous .pdf attachment and include the announcement number (23-SD-CRIM-002) in the subject line of your email. Email address for application package: <u>USASD.applications@usdoj.gov</u>.

Applications must be received by Friday, June 2, 2023

Assistant U.S. Attorney– Pierre

The U.S. Attorney's Office for the District of South Dakota is seeking an experienced attorney to fill one Assistant United States Attorney (AUSA) position in the Criminal Division of its Pierre office. AUSAs in the Criminal Division advise federal law enforcement agents on criminal investigations, present criminal cases to the grand jury, prepare and argue a broad range of motions, and try criminal cases before the United States District Court. Candidates should be capable of handling a variety of significant and complex criminal prosecutions, including Major Crimes Act violations involving murder, child sex abuse, rape; white collar and economic crime; narcotics and immigration. The majority of the cases prosecuted in this position will involve violent crime in Indian Country. While work will certainly vary; the applicant should expect to primarily prosecute violent crimes in Indian Country.

This full vacancy announcement and other attorney vacancy announcements can be found at: <u>https://www.justice.gov/legal-careers</u>

More information about the U.S. Attorney's Office, South Dakota can be found at: http://www.justice.gov/ usao/sd/.

Required qualifications: Applicants must possess a J.D. degree, be an active member of the bar (any U.S. jurisdiction) and have at least one year of post-JD legal or other relevant experience. Be a U.S. citizen or National. In addition, applicant must also be a member, or be eligible to become a member, of the federal district court bar. If the successful candidate is not a member of the South Dakota Bar, he or she must become a member of the South Dakota Bar within twelve months.

Preferred Qualifications: Applicants must demonstrate superior analytical ability; strong research, writing and courtroom skills; exercise fair and sound judgment; follow all Department of Justice and United States Attorney's Office policies; exhibit the ability to work collaboratively in a supportive and professional manner with other attorneys, support staff, and law enforcement agencies; superior analytical and communications skills; handle matters in court persuasively and justly on behalf of the United States of America; and be devoted to excellence.

Salary:

Assistant United States Attorneys pay is administratively determined based, in part, on the number of years of professional experience. The range of starting pay including a 16.50% locality payment is \$69,107 to \$180,756.

Provide cover letter, resume, writing sample (not to exceed 20 pages), and list of three professional references with contact information. All documents should be submitted electronically in one continuous .pdf attachment and include the announcement number (23-SD-CRIM-003) in the subject line of your email. Email address for application package: USASD.applications@usdoj.gov.

Applications must be received by 5 p.m. CST, Friday, June 2, 2023

Attorney– Research & Writing Specialist -Iowa

The Federal Public Defender for the Northern and Southern Districts of Iowa is accepting applications for a Research and Writing Specialist to be stationed in either our Cedar Rapids or Davenport office. The Federal Public Defender operates under authority of the Criminal Justice Act, 18 U.S.C. § 3006A, to provide representation in federal criminal cases and related matters in the federal courts.

JOB DESCRIPTION: This is an ideal position for an attorney with strong research and writing skills and a commitment to federal criminal defense work. The Research and Writing Specialist drafts motions, memoranda, petitions, and briefs to be filed in the U.S. District Court, the U.S. Court of Appeals, and the U.S. Supreme Court. The successful candidate will consult with Assistant Federal Public Defenders and other attorneys on legal issues arising in motion practice, evidentiary hearings, trials, and appeals, and on general advice to clients. The Research and Writing Specialist will travel throughout Iowa to attend trials and assist Assistant Federal Public Defenders with research and writing needs that arise during trial. The successful candidate may also be expected to travel for oral argument before the Eighth Circuit, usually in St. Louis or St. Paul.

REQUIREMENTS AND QUALIFICATIONS: Applicants must have 1) a law school degree with admission and good standing before the highest court of any state; 2) a minimum of three years' general and two years' specialized experience; 3) knowledge of federal criminal law and procedures; 4) outstanding legal research and writing skills; 5) strong typing and automation skills; and 6) a strong desire to be a teamplayer and an excellent coworker.

SELECTION CRITERIA: The successful applicant will

have an established capacity or clearly demonstrated aptitude for excellence in criminal defense practice, a commitment to the representation of indigent accused persons, and a reputation for personal integrity. Applicant must also possess the ability to communicate effectively with clients, witnesses, staff, colleagues, and other individuals that they will come in contact with as part of their employment. Experience with and a working knowledge of the federal sentencing guidelines is preferred. Experience as a federal judicial clerk is strongly preferred (especially on a federal Court of Appeals).

BACKGROUND CHECK: The selected candidate will be subject to a background check as a condition of employment. Employment will be considered provisional until a satisfactory background check is confirmed.

SALARY AND BENEFITS: This is a full-time position with a salary range of grade JSP-9/1, \$57,118, to grade JSP-15/1, \$136,908, commensurate with experience. Benefits include health and life insurance, retirement and the Thrift Savings Plan. Some telework is offered. This position is subject to mandatory Electronic Funds Transfer payment of net pay. The position is subject to funding.

HOW TO APPLY: Electronically submit cover letter, resume and a writing sample in a single PDF by June 12, 2023 to <u>Denise Fest@fd.org</u>. The successful candidate must be able to commence employment by autumn 2023. The email subject line must read: Position Announcement 2301. Only applicants considered for an interview will be contacted. Position open until filled. No telephone calls please.

The Federal Public Defender is an equal opportunity employer.

Assistant Prosecutor – Rosebud

Supervisor:	Attorney General
	Chief Prosecutor
Salary:	Negotiable
Location:	Rosebud Sioux Tribe, Rosebud, SD.

ESSENTIAL DUTIES and RESPONSIBILITIES: Must have basic knowledge of civil and criminal law, methods, and practices of pleadings. Working knowledge of

court procedures. Working knowledge of principles, methods, materials, and practices utilized in legal research. Ability to speak, and write effectively in the preparation and presentation of legal matters. Must have knowledge, and experience using computers, word processing, and electronic legal research.

DUTIES:

- The Assistant Prosecutor shall institute proceedings before Judges of the Rosebud Sioux Tribe for the arrest and convictions of persons charged with criminal offenses against the Rosebud Sioux Tribe, or the people of the Rosebud Sioux Tribe.
- The Assistant Prosecutor shall prosecute or intervene for the Rosebud Sioux Tribe in all tribal courts civil matters in which the Rosebud Sioux Tribe may be a party, or may be interested or concerned.
- The Assistant Prosecutor, when directed by the Chief Prosecutor to prosecute civil actions in the Rosebud Sioux Tribal Courts against those convicted of criminal offenses for the restitution of any property or money due to the Rosebud Sioux Tribe.
- The Assistant Prosecutor shall keep a record of activities of the Prosecutor, and enter every action prosecuted, criminal, and civil.
- The Assistant Prosecutor shall consult on a frequent basis with the Chief Prosecutor.
- The Assistant Prosecutor shall meet with the Rosebud Sioux Tribal Police concerning criminal or other matters.
- The Assistant Prosecutor shall review Rosebud Sioux Tribal police reports for criminal charging.
- The Assistant Prosecutor shall interview victims and witnesses to prepare criminal charging.
- The Assistant Prosecutor represents the Rosebud Sioux Tribe in all stages of the criminal proceedings, including arraignments, probable cause hearings, suppression hearings, trials, mental illness cases, and alcohol commitment cases.
- The successful applicant must have a desire and energy to work with people in and out of court and courtroom settings.
- The Assistant Prosecutor shall take cases through the appeal process at the requests of the Chief Prosecutor.
- To act as Assistant Prosecutor in juvenile cases

when appointed by the Chief Prosecutor.

- The Assistant Prosecutor shall prepare and provide monthly reports to the Chief Prosecutor.
- The Assistant Prosecutor shall attend meetings regarding activities, needs, and accomplishments of the Tribal Prosecutor's Office, when requested to do so.
- The Assistant Prosecutor shall maintain strict confidentiality in all work aspects.
- The assistant Prosecutor shall uphold Rosebud Sioux Tribal Court Personnel Ethics Code.
- The Assistant Prosecutor shall exhibit consistent professionalism and courtesy to coworkers, clients, and the public.
- The Assistant Prosecutor shall be responsible for all other duties assigned.

MINIMUM QUALIFICATIONS:

- Juris Doctorate Degree from an accredited Law School. Previous legal and courtroom experience will be considered in lieu of a degree.
- Applicants must also demonstrate competence in criminal and civil advocacy.
- This position is one where contact with the public is of great confidence.
- Must be of high moral character and integrity.
- Must never been convicted of a felony for which he or she has not received a pardon.
- Applicant will be required to take, and pass the Rosebud Sioux Tribal Bar at the earliest date following employment.
- Must have knowledge of computer word processing software, and experience working with Microsoft Word and Excel
- Must have a South Dakota Driver's License, and be able to successfully pass a background and drug testing.

For more information Contact Sharon Guerue 605-747-3193 or <u>sharon.guerue@rstjustice.org</u>

Applications can be found online at <u>https://www.</u> <u>rosebudsiouxtribe-nsn.gov/employment</u>

Staff Attorney – Pine Ridge

Are you passionate about racial justice and holistic legal advocacy? Join our team, and make a long-term impact!

DAKOTA PLAINS LEGAL SERVICES (DPLS), a non-profit legal services program, has an opening for a Staff Attorney position in our Pine Ridge, South Dakota, office. The Pine Ridge office serves the Pine Ridge Reservation and Bennett, Jackson and Shannon counties in South Dakota.

QUALIFICATIONS/RESPONSIBILITIES: Applicants must have a JD degree and be licensed to practice, or by reciprocity be able to obtain a license to practice, in South Dakota, or be qualified to take the next South Dakota Bar Exam; must be a bright, motivated, selfstarter; must have the tenacity to assume immediate practice responsibilities, including handling a significant caseload touching on many different areas of law with regular appearances in court; and must demonstrate an interest in poverty law and working with Native American and low income clients.

SALARY: Starting at \$60,000 plus, depending on experience. DPLS has excellent fringe benefits, including generous leave benefits and employee insurance coverage (medical, dental, life, disability).

CLOSING DATE: Open until filled.

APPLICATION INFORMATION: Please submit a letter of interest and resume to: Thomas S. Mortland, Executive Director, Dakota Plains Legal Services, PO Box 727, Mission, SD 57555, (605) 856-4444, tmortland@dpls.org.

Native Americans, Women and Minorities are encouraged to apply. Dakota Plains Legal Services is an Equal Opportunity Employer.

Staff Attorney – Rapid City

Are you passionate about racial justice and holistic legal advocacy? Join our team, and make a long-term impact!

DAKOTA PLAINS LEGAL SERVICES (DPLS), a nonprofit legal services program, has an opening for a Staff Attorney position in our Rapid City, South Dakota, office. The Rapid City office serves Butte, Custer, Fall River, Harding, Lawrence, Meade, Pennington and Perkins counties in South Dakota.

QUALIFICATIONS/RESPONSIBILITIES: Applicants must have a JD degree and be licensed to practice, or by reciprocity be able to obtain a license to practice, in South Dakota, or be qualified to take the next South Dakota Bar Exam; must be a bright, motivated, selfstarter; must have the tenacity to assume immediate practice responsibilities, including handling a significant caseload touching on many different areas of law with regular appearances in court; and must demonstrate an interest in poverty law and working with Native American and low income clients.

SALARY: Starting at \$60,000 plus, depending on experience. DPLS has excellent fringe benefits, including generous leave benefits and employee insurance coverage (medical, dental, life, disability).

CLOSING DATE: Open until filled.

APPLICATION INFORMATION: Please submit a letter of interest and resume to: Thomas S. Mortland, Executive Director, Dakota Plains Legal Services, PO Box 727, Mission, SD 57555, (605) 856-4444, tmortland@dpls.org.

Native Americans, Women and Minorities are encouraged to apply. Dakota Plains Legal Services is an Equal Opportunity Employer.

Staff Attorney – Ft. Yates, ND

Are you passionate about racial justice and holistic legal advocacy? Join our team, and make a long-term impact!

DAKOTA PLAINS LEGAL SERVICES (DPLS), a nonprofit legal services program, has an opening for a Staff Attorney position in our Ft. Yates, North Dakota office. The Ft. Yates office serves Campbell, Corson and Walworth counties in South Dakota and the Standing Rock Indian Reservation.

QUALIFICATIONS/RESPONSIBILITIES: Applicants must have a JD degree and be licensed to practice, or by reciprocity be able to obtain a license to practice, in South Dakota, or be qualified to take the next South Dakota Bar Exam; must be a bright, motivated, selfstarter; must have the tenacity to assume immediate practice responsibilities, including handling a significant caseload touching on many different areas of law with regular appearances in court; and must demonstrate an interest in poverty law and working with Native American and low income clients.

SALARY: Starting at \$60,000 plus, depending on experience. DPLS has excellent fringe benefits, including generous leave benefits and employee insurance coverage (medical, dental, life, disability).

CLOSING DATE: Open until filled.

APPLICATION INFORMATION: Please submit a letter of interest and resume to: Thomas S. Mortland, Executive Director, Dakota Plains Legal Services, PO Box 727, Mission, SD 57555, (605) 856-4444, tmortland@dpls.org.

Native Americans, Women and Minorities are encouraged to apply. Dakota Plains Legal Services is an Equal Opportunity Employer.

Staff Attorney – Mission

DAKOTA PLAINS LEGAL SERVICES (DPLS), a nonprofit legal services program, has an opening for a Staff Attorney position in our Mission, South Dakota office. The Mission office serves the counties Gregory, Jones, Mellette, Todd and Tripp, along with the Rosebud Reservation.

QUALIFICATIONS/RESPONSIBILITIES: Applicants must have a JD degree and be licensed to practice, or by reciprocity be able to obtain a license to practice, in South Dakota, or be qualified to take the next South Dakota Bar Exam; must be a bright, motivated, selfstarter; must have the tenacity to assume immediate practice responsibilities, including handling a significant caseload touching on many different areas of law with an emphasis on family law. Additionally, the applicant should expect to make regular appearances in state and tribal court. Applicants must demonstrate an interest in poverty law and working with Native American and low income clients.

SALARY: Starting at \$60,000 plus, depending on experience. DPLS has excellent fringe benefits, including generous leave benefits and employee insurance coverage (medical, dental, life, disability).

CLOSING DATE: Open until filled.

APPLICATION INFORMATION: Please submit a letter of interest and resume to: Thomas S. Mortland, Executive Director, Dakota Plains Legal Services, PO Box 727, Mission, SD 57555, (605) 856-4444, tmortland@dpls.org.

Native Americans, Women and Minorities are encouraged to apply. Dakota Plains Legal Services is an Equal Opportunity Employer.

Staff Attorney – Fort Thompson

Are you passionate about racial justice and holistic legal advocacy? Join our team, and make a long-term impact!

DAKOTA PLAINS LEGAL SERVICES (DPLS), a nonprofit legal services program, has an opening for a Staff Attorney position in our Fort Thompson, South Dakota, office. The Fort Thompson office serves the counties of Brule, Buffalo, Hyde and Lyman, along with the Lower

Brule and Crow Creek Reservations.

QUALIFICATIONS/RESPONSIBILITIES: Applicants must have a JD degree and be licensed to practice, or by reciprocity be able to obtain a license to practice, in South Dakota, or be qualified to take the next South Dakota Bar Exam; must be a bright, motivated, selfstarter; must have the tenacity to assume immediate practice responsibilities, including handling a significant caseload touching on many different areas of law with regular appearances in court; and must demonstrate an interest in poverty law and working with Native American and low income clients.

SALARY: Starting at \$60,000 plus depending on experience. DPLS has excellent fringe benefits, including generous leave benefits and employee insurance coverage (medical, dental, life, disability).

CLOSING DATE: Open until filled.

APPLICATION INFORMATION: Please submit a letter of interest and resume to: Thomas S. Mortland, Executive Director, Dakota Plains Legal Services, PO Box 727, Mission, SD 57555, (605) 856-4444, tmortland@dpls.org.

Native Americans, Women and Minorities are encouraged to apply. Dakota Plains Legal Services is an Equal Opportunity Employer.



Upcoming

EVENTS:

June 21, 2023 | Wellness CLE | Ramkota, Sioux Falls June 22, 2023 | Early Bird CLE, Ramkota, Sioux Falls June 22, 2023 | Legal Potpourri - 2 Tracks | Ramkota, Sioux Falls June 22, 2023 | Pozner CLE | Ramkota, Sioux Falls June 23, 2023 | Business Meeting | Ramkota, Sioux Falls June 23, 2023 | Bar Commission Meeting | Ramkota, Sioux Falls July 13-14, 2023 | Bar Commission Meeting | Deadwood



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